

Adding Al-Recommended Controls to a Form

Last Modified on 11/07/2025 3:43 pm EST

Overview

Al-Recommended Controls is an Al-powered feature that allows Compliance and Risk teams to leverage Al to automatically recommend relevant operational controls for regulatory requirements or risks.

User Account Requirements

The user must have Administrator permissions to edit configurable forms.

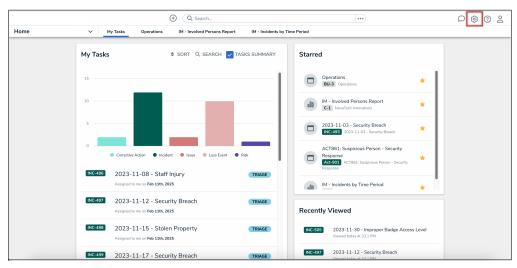
Related Information/Setup

For more information on self-enabling this feature on your Org, please refer to the Enabling Al-Recommended Controls on an Org article.

For more information on using configurable forms in Resolver, please refer to the Configurable Forms section.

Navigation

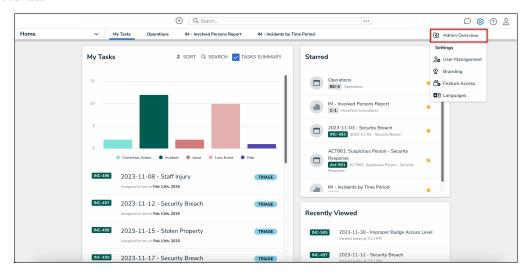
1. From the *Home* screen, click the **Administration** icon.



Administration Icon

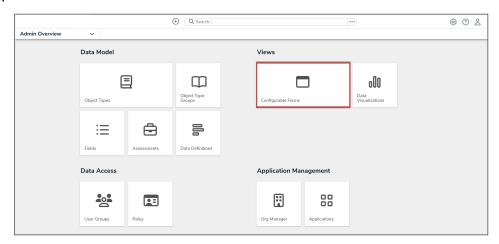
2. From the Administrator settings menu, click the Admin Overview link.





Administrator Settings Menu

3. From the *Admin Overview* screen, click the **Configurable Forms** tile under the **Views** section.



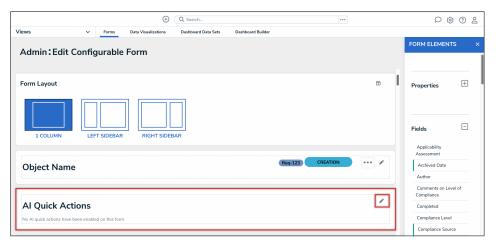
Configurable Forms Tile

4. On the *Configurable Forms* screen, from the list of forms, click the form that you want to add **Recommended Controls** to.

Adding Recommended Controls to a Form

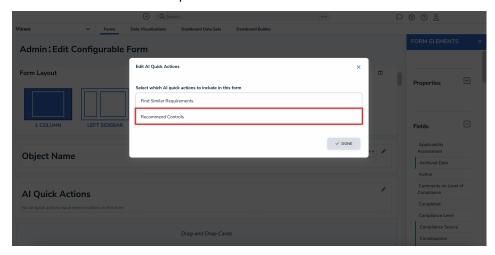
1. From the Al Quick Actions section of the form, click the Edit Al Quick Actions icon.



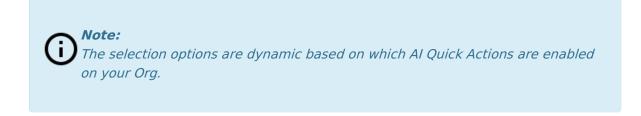


Edit AI Quick Actions Icon

2. Click the **Recommend Controls** option to select it.

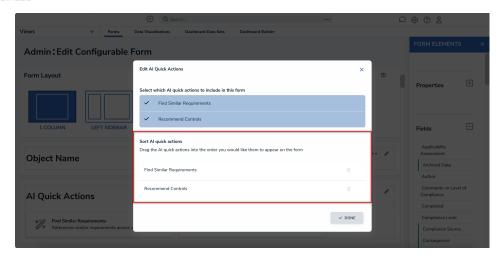


Recommend Controls Option



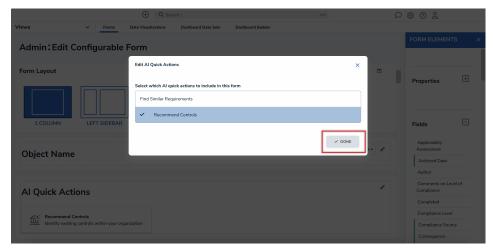
3. (Optional): If there is already an Al Quick Action enabled on the form, from the Sort Al Quick Actions section, click the Reorder icon to drag the Al Quick Actions into the order you would like them to appear on the form.





Sort AI Quick Actions Section

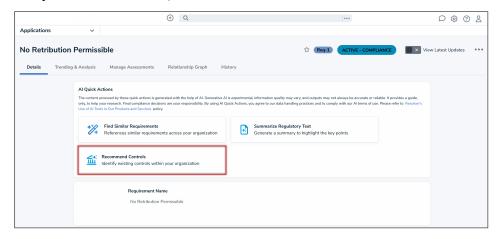
4. Click the **Done** button to save your changes.



Done Button

Using Recommended Controls on a Form

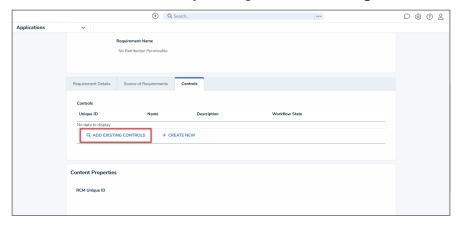
- 1. Navigate to a form that you added **Recommended Controls** to.
- 2. From the Al Quick Actions card, click the Recommend Controls button.





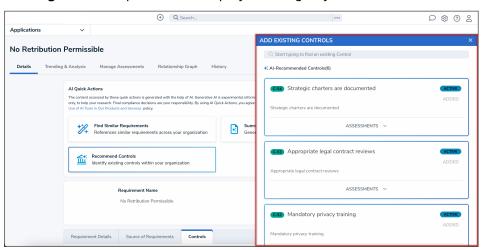
Recommend Controls Button

a. Alternatively, you can access **Recommended Controls** from a Relationship table that has Advanced Search enabled by clicking the **Add Existing Controls** link.



Add Existing Controls Link

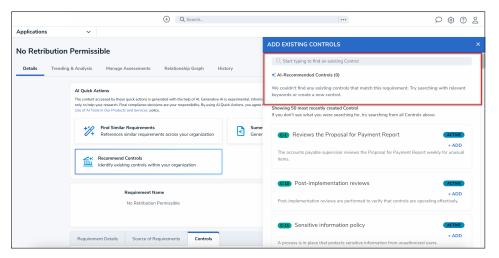
3. An **Add Existing Controls** palette will display showing any recommended controls.



Add Exiting Controls Palette

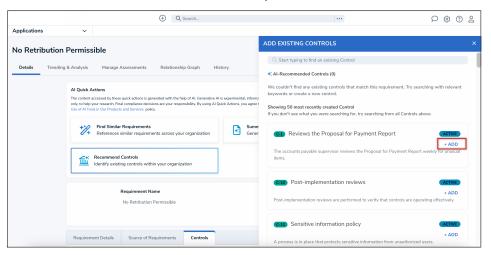
4. If there are no recommended controls, the following message will display in the palette: We couldn't find any existing controls to match this requirement. Try searching with relevant keywords or create a new control.





No Controls Found Message

5. Click the **Add** button to add the control to the requirement or risk.



Add Button

 When a control is added, it will appear in the Relationship table, and the Add button will be greyed out and changed to the word Added.