

Version 25.2ab (Third-Party Risk Management)

Last Modified on 11/06/2025 2:59 pm EST

Improvements

Third-Party Risk Management

- Added **Due Date** and **Review Date** fields to the assessment and link them to the **Home** screen.
- The button layout has been realigned on the following forms:
 - Citation -TPRM – 2- Third-Party Library
 - Sub Category – TPRM – Library
 - Third-Party – Company Profile
 - TPRM: Compliance: Enhanced Due Diligence
 - Third-Party Questionnaire – Library
 - Third Party Questionnaire – TPRM – Resolver Content Update
- Enhanced the user experience by:
 - Removing the Third-Party Risk Management Team from the Report Application and creating the following Dashboards and Reports in the Third-Party Risk Management application as activities:
 - Executive Dashboard
 - Corporate Third-Party Map
 - Third-Party Assessment Overview
 - Third-Party Engagement Overview
 - Annual Third-Party Engagement Overview
 - Third-Party Issue Overview
 - Critical Assets by Third-Party Engagement Overview
 - Third-Party Summary Report
 - Removed the Name property from forms and make it an Editable field in the form's header on the following forms:
 - Category – TPRM – Library
 - Category – TPRM – Scoping Tree View
 - Sub Category – TPRM – Library
 - Sub Category – TPRM – Scoping Tree View
 - Third-Party Questionnaire – TPRM – Resolver Content Update
- The Due Date and Review Data fields were added to the following reports:
 - TPRM – Third-Party Risk Assessment Overview
 - TPRM – Third-Party Engagement Overview

All Applications

- Application Data import files were updated to match the Risk Management Data Import file (unless otherwise stated), creating an integrated story across the GRC suite of applications.
- Created two new dashboard views to include all GRC application data, allowing users to view all GRC data in one place.
 - GRC Executive Dashboard
 - GRC Management Dashboard
- Applied changes to form design across all GRC applications to ensure that all forms follow a consistent standard, creating a better user experience.
- Enabled View Latest Update on the following forms:
 - Requirement - CM - 1a - Library (New/Updated Requirement): Automatically enable the view latest updates toggle when opening this form
 - Requirement - CM - 2 - Risk Assessment
 - Requirement - CM - 1 - Library
 - Requirement Detail - Library
 - Requirement Detail - Library (New/Updated Requirement)
 - Requirement Detail - New/Updated Requirement
 - Control - GRC - 2 - Control Self-Assessment
 - Risk - RM - 5a - Assess Risk
 - Risk - RM - 5c - Assess Risk (Step by Step)
 - Internal Audit Project - 3 - Fieldwork, Reporting, Complete and Archive
 - Internal Audit Project - 2- Planning Memo
 - Process - IA - Process Overview
 - Risk - IA - Risk Overview
 - Control - IA - Testing Working Paper
 - Test - IA - Testing Working Paper
 - IC - Financial Statement Account Overview
 - IC - Financial Statement Sub Account Overview
 - Process - IC - 1 - Process Overview
 - Process - IC - 2 - Process Owner Overview
 - Sub Process - IC - Overview
 - Control - IC - 2a - Control Walkthrough and Testing
 - Request - IA & IC - 1 - Auditor
 - Policy - GRC - Overview - Policy Reviewer
 - Citation - IT Compliance - 3 - Internal Assessment
 - Control - IT Risk & Compliance - 3 - Assessment
 - Control - GRC - 1 - Library
 - Control - GRC - Report (Pallet)

- Control - IA - Audit Client Overview
- Control - IA - Document Requests (Pallet)
- Control - IC - 2b - Document Requests (Pallet)
- Control - IC - 3 - Control Owner Overview
- Control - IC - 5 - External Auditor Overview
- Control - IT Risk & Compliance - 2 - IT Control Owner Assignment
- Issue - GRC - Overview
 - Corrective Action - GRC - Overview