Version 25.2ab (IT Compliance Management)

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Improvements

IT Compliance Management

- The IT Compliance Management application was standardized to remove inconsistent activities and views and report structure.
    - Configuration Details:
        - Removed role IT Compliance Team and ITCM - IT Compliance Administrator from Executive dashboard activity.
        - Removed role IT Compliance Team and ITCM - IT Compliance Administrator from IT Compliance activity on reports.
    - Created Activity "Reports" and added views and gave permission to IT Compliance Team and ITCM - IT Compliance Administrator:
        - Executive Dashboard
        - Corporate IT Compliance Assessment Overview
        - Framework Coverage Report
        - Authority Document Gap Summary Report
        - Authority Document based Citation Status Report
        - Authority Document based Citation Assessment Summary
        - Authority Document based Issue Overview
        - Authority Document Issue Trending Report
        - Authority Document Progress Trending and Issue Summary Overview
        - Authority Document Final Report
        - IT Compliance Assessment Progress Overview
        - IT Compliance Assessment Issue Overview
        - User Assignment Reports
    - Control - IT Risk & Compliance - 3 – Assessment:
        - Enabled Advance Search on risk and citations
    - IT Compliance Assessment - IT Compliance - 1 – Overview
        - Enabled Advance Search for Authority Document

All Applications

- Application Data import files were updated to match the Risk Management Data Import file (unless otherwise stated), creating an integrated story across the GRC suite of applications.

- Created two new dashboard views to include all GRC application data, allowing users to view all GRC data in one place.
  - GRC Executive Dashboard
  - GRC Management Dashboard
- Applied changes to form design across all GRC applications to ensure that all forms follow a consistent standard, creating a better user experience.
- Enabled View Latest Update on the following forms:
  - Requirement - CM - 1a - Library (New/Updated Requirement): Automatically enable the view latest updates toggle when opening this form
  - Requirement - CM - 2 - Risk Assessment
  - Requirement - CM - 1 - Library
  - Requirement Detail - Library
  - Requirement Detail - Library (New/Updated Requirement)
  - Requirement Detail - New/Updated Requirement
  - Control - GRC - 2 - Control Self-Assessment
  - Risk - RM - 5a - Assess Risk
  - Risk - RM - 5c - Assess Risk (Step by Step)
  - Internal Audit Project - 3 - Fieldwork, Reporting, Complete and Archive
  - Internal Audit Project - 2- Planning Memo
  - Process - IA - Process Overview
  - Risk - IA - Risk Overview
  - Control - IA - Testing Working Paper
  - Test - IA - Testing Working Paper
  - IC - Financial Statement Account Overview
  - IC - Financial Statement Sub Account Overview
  - Process - IC - 1 - Process Overview
  - Process - IC - 2 - Process Owner Overview
  - Sub Process - IC - Overview
  - Control - IC - 2a - Control Walkthrough and Testing
  - Request - IA & IC - 1 - Auditor
  - Policy - GRC - Overview - Policy Reviewer
  - Citation - IT Compliance - 3 - Internal Assessment
  - Control - IT Risk & Compliance - 3 - Assessment
  - Control - GRC - 1 - Library
  - Control - GRC - Report (Pallet)
  - Control - IA - Audit Client Overview
  - Control - IA - Document Requests (Pallet)
  - Control - IC - 2b - Document Requests (Pallet)

- Control - IC - 3 - Control Owner Overview
- Control - IC - 5 - External Auditor Overview
- Control - IT Risk & Compliance - 2 - IT Control Owner Assignment
- Issue - GRC - Overview
    - Corrective Action - GRC - Overview