Version 25.2ab (Internal Audit Management)

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Improvements

Internal Audit Management

- The Internal Audit Management application was standardized to remove inconsistent activities and views and report structure.
    - Configuration Details:
        - Added Audit Type on Internal Audit Project - 1 - Create Form
        - Renamed Reporting activity to "Audit Reporting"
        - Removed role "Internal Audit Team" from Audit Committee Dashboard
        - Removed roles "Internal Audit Team" and "Internal Audit Lead" from Management Dashboard
        - Removed roles "Internal Audit Administrator" and "Internal Audit Team" from Internal Audit activity on Reports App.
        - Removed roles "Risk Team" and "Risk Team (Standard ERM) from Internal Audit Integrated on Reports App.
    - Created Activity "Reports", gave permission to Internal Audit Administrator, Internal Audit Team, Internal Audit Lead and added views:
        - Audit Committee Dashboard
        - Management Dashboard
        - Audit Committee Report
        - Audit Plan & Status
        - Internal Audit Findings Summary
        - Internal Audit Corrective Actions Summary
        - Auditable Entity Risk Assessment Grid
        - Audit Universe Heat Map
        - Risk Management Output for Internal Audit
        - Current Audit Reports
        - Current Audit Project Report
        - Current Issue & Corrective Action Summaries by Audit
        - Current Testing Summaries by Audit

All Applications

- Application Data import files were updated to match the Risk Management Data Import file (unless otherwise stated), creating an integrated story across the GRC suite of applications.

- Created two new dashboard views to include all GRC application data, allowing users to view all GRC data in one place.
  - GRC Executive Dashboard
  - GRC Management Dashboard
- Applied changes to form design across all GRC applications to ensure that all forms follow a consistent standard, creating a better user experience.
- Enabled View Latest Update on the following forms:
  - Requirement - CM - 1a - Library (New/Updated Requirement): Automatically enable the view latest updates toggle when opening this form
  - Requirement - CM - 2 - Risk Assessment
  - Requirement - CM - 1 - Library
  - Requirement Detail - Library
  - Requirement Detail - Library (New/Updated Requirement)
  - Requirement Detail - New/Updated Requirement
  - Control - GRC - 2 - Control Self-Assessment
  - Risk - RM - 5a - Assess Risk
  - Risk - RM - 5c - Assess Risk (Step by Step)
  - Internal Audit Project - 3 - Fieldwork, Reporting, Complete and Archive
  - Internal Audit Project - 2- Planning Memo
  - Process - IA - Process Overview
  - Risk - IA - Risk Overview
  - Control - IA - Testing Working Paper
  - Test - IA - Testing Working Paper
  - IC - Financial Statement Account Overview
  - IC - Financial Statement Sub Account Overview
  - Process - IC - 1 - Process Overview
  - Process - IC - 2 - Process Owner Overview
  - Sub Process - IC - Overview
  - Control - IC - 2a - Control Walkthrough and Testing
  - Request - IA & IC - 1 - Auditor
  - Policy - GRC - Overview - Policy Reviewer
  - Citation - IT Compliance - 3 - Internal Assessment
  - Control - IT Risk & Compliance - 3 - Assessment
  - Control - GRC - 1 - Library
  - Control - GRC - Report (Pallet)
  - Control - IA - Audit Client Overview
  - Control - IA - Document Requests (Pallet)

- Control - IC - 2b - Document Requests (Pallet)
- Control - IC - 3 - Control Owner Overview
- Control - IC - 5 - External Auditor Overview
- Control - IT Risk & Compliance - 2 - IT Control Owner Assignment
- Issue - GRC - Overview
    - Corrective Action - GRC - Overview