

# Adding the Requirement Similarity Feature to a Form

Last Modified on 09/16/2025 4:07 pm EDT

#### **Overview**

The Requirement Similarity feature is an Al-powered feature that allows Compliance teams to identify similar regulatory obligations (requirements) both within the same framework and across different frameworks.

### **User Account Requirements**

The user must have Administrator permissions to edit configurable forms.

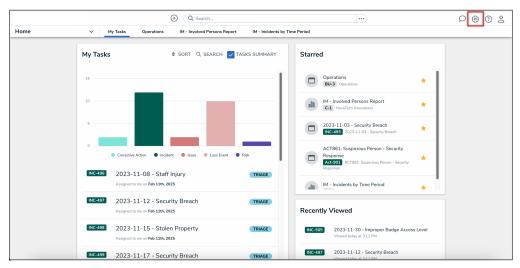
### **Related Information/Setup**

For more information on self-enabling this feature on your Org, please refer to the Enabling the Requirement Similarity Feature on an Org article.

For more information on using configurable forms in Resolver, please refer to the Configurable Forms section.

#### **Navigation**

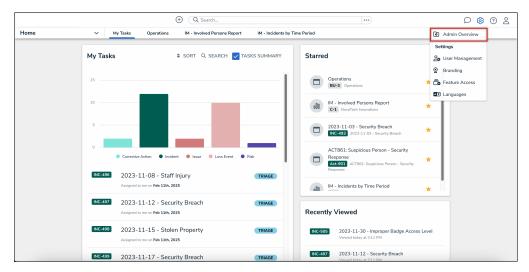
1. From the *Home* screen, click the **Administration** icon.



Administration Icon

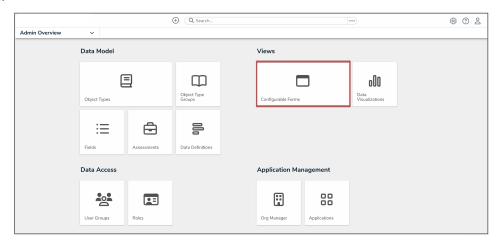
2. From the Administrator settings menu, click the Admin Overview link.





Administrator Settings Menu

3. From the *Admin Overview* screen, click the **Configurable Forms** tile under the **Views** section.



Configurable Forms Tile

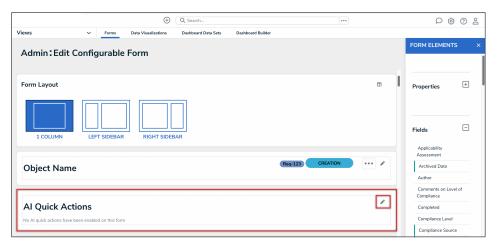
4. On the *Configurable Forms* screen, from the list of forms, click the form that you want to add the Requirement Similarity feature to.

### Adding the Requirement Similarity Feature to a Form



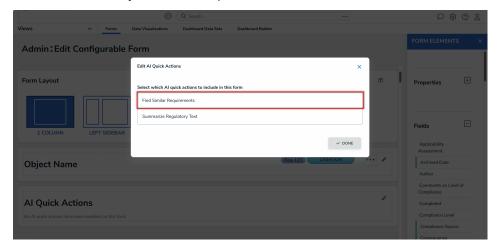
1. From the Al Quick Actions section of the form, click the Edit Al Quick Actions icon.





Edit AI Quick Actions Icon

2. Click the **Find Similar Requirements** option to select it.

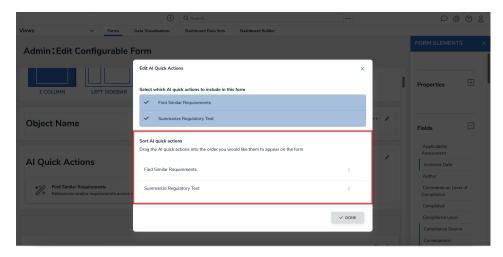


Find Similar Requirements Option



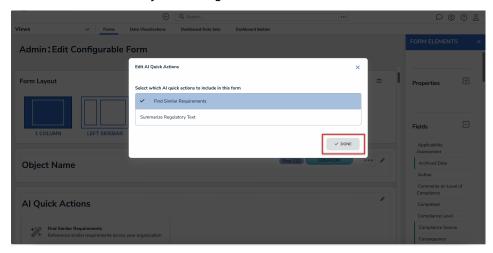
3. (Optional): If there is already an Al Quick Action enabled on the form, from the Sort Al Quick Actions section, click the Reorder icon to drag the Al Quick Actions into the order you would like them to appear on the form.





Sort AI Quick Actions Section

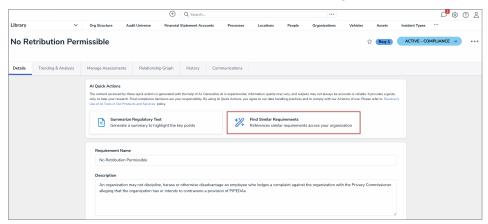
4. Click the **Done** button to save your changes.



Done Button

## Using the Requirement Similarity Feature on a Form

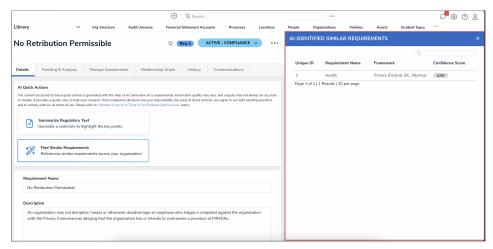
- 1. Navigate to a form that you added the Requirement Similarity feature to.
- 2. From the Al Quick Actions card, click the Find Similar Requirements button.





#### Find Similar Requirements Button

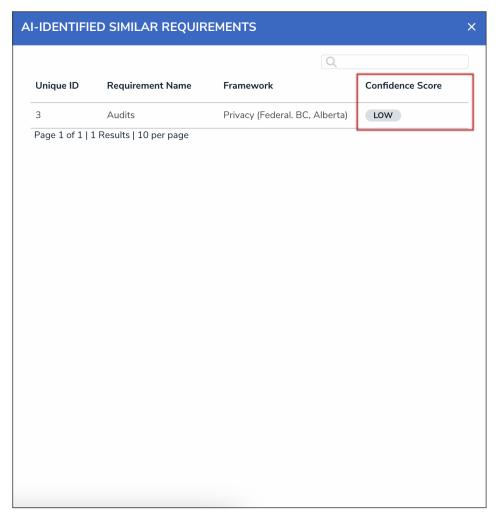
3. An **Al-Identified Similar Requirements** palette will display showing any similar requirements.



Al-Identified Similar Requirements Palette

- 4. If there are similar requirements available, they will be assigned a confidence score of Low, Medium, or High based on the similarity score.
  - o Low = 0.4 0.59
  - $\circ$  Medium = 0.6 0.79
  - $\circ$  High = 0.8 1.0





Confidence Score Field

If there are no similar requirements, a **No similar requirements found** message will display in the palette.