

Adding the Al-Generated Requirement Summary Feature to a Form

Last Modified on 05/28/2025 2:30 pm EDT

Overview

The Al-Generated Requirement Summary feature uses Al/ML to summarize regulation statements, making them easier for users to interpret and understand.

User Account Requirements

The user must have Administrator permissions to edit configurable forms.

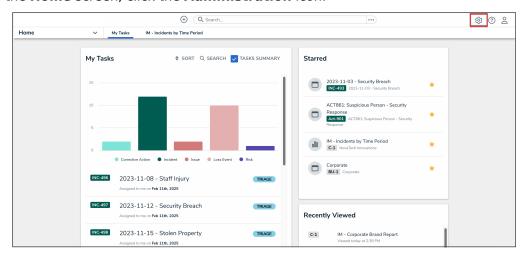
Related Information/Setup

For more information on self-enabling this feature on your Org, please refer to the Enabling the Al-Generated Requirement Summary Feature On an Org article.

For more information on using configurable forms in Resolver, please refer to the Configurable Forms section.

Navigation

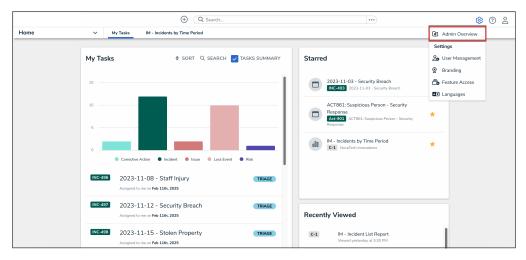
1. From the *Home* screen, click the **Administration** icon.



Administration Icon

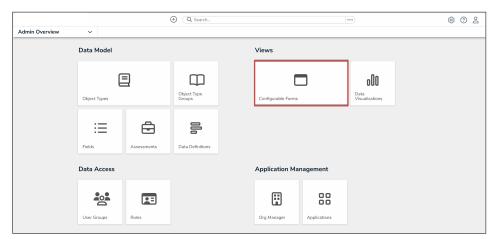
2. From the Administrator settings menu, click Admin Overview.





Administrator Settings Menu

3. From the *Admin Overview* screen, click the **Configurable Forms** tile under the **Views** section.



Configurable Forms Tile

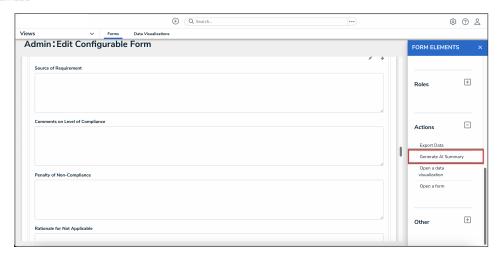
4. On the *Configurable Forms* screen, from the list of forms, click the form that you want to add the Al-Generated Requirement Summary feature to.

Adding the Generate Al Summary Feature to a Form



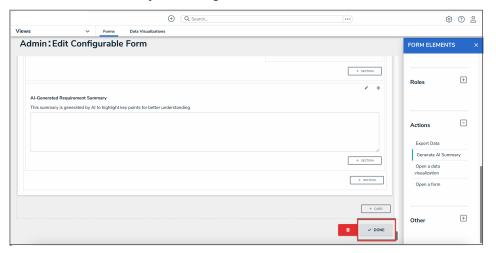
From the Form Elements palette, under the Actions sections, drag and drop the Generate
Al Summary element on to the form.





Generate Al Summary Form Element

2. Click the **Done** button to save your changes.



Done Button

Important Notes

- The summary cannot be edited by a user.
- The summary doesn't persist amongst users; this means that each user who reviews a form will have to generate their own summary.
- The summary is not eligible to be exported on to reports.
- The summary is not available in an Org's Data Warehouse.