

Editing/Updating a Report Chart

Last Modified on 12/24/2024 12:02 pm EST

Overview

Pie Charts display numeric data based on the data definition selected and can be displayed as a full pie chart or half-pie chart.

User Account Requirements

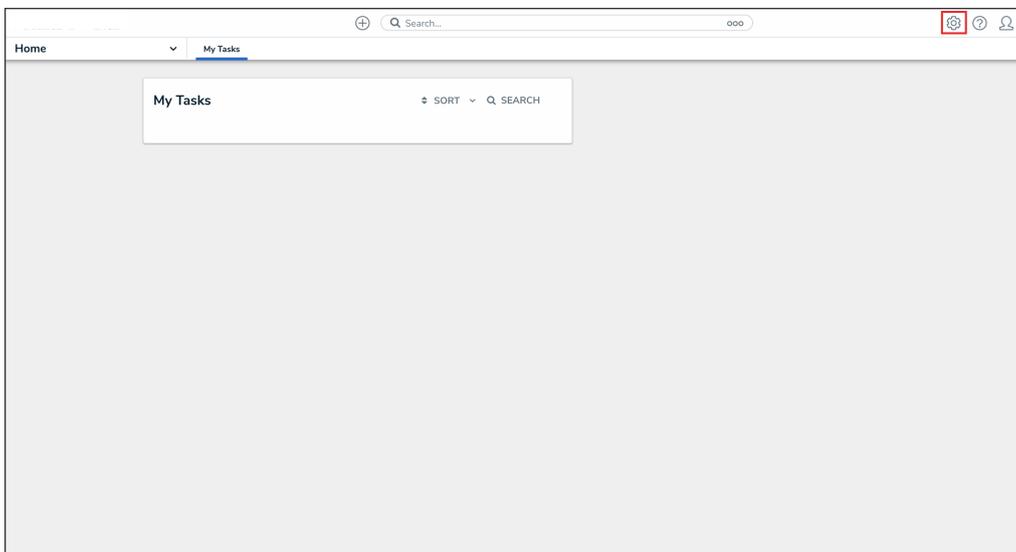
The user account you use to log into Resolver must have Administrator permissions to access Data Visualizations.

Related Information/Setup

Please see the [Create a Pie Chart](#) article for more information on creating a pie chart on a report.

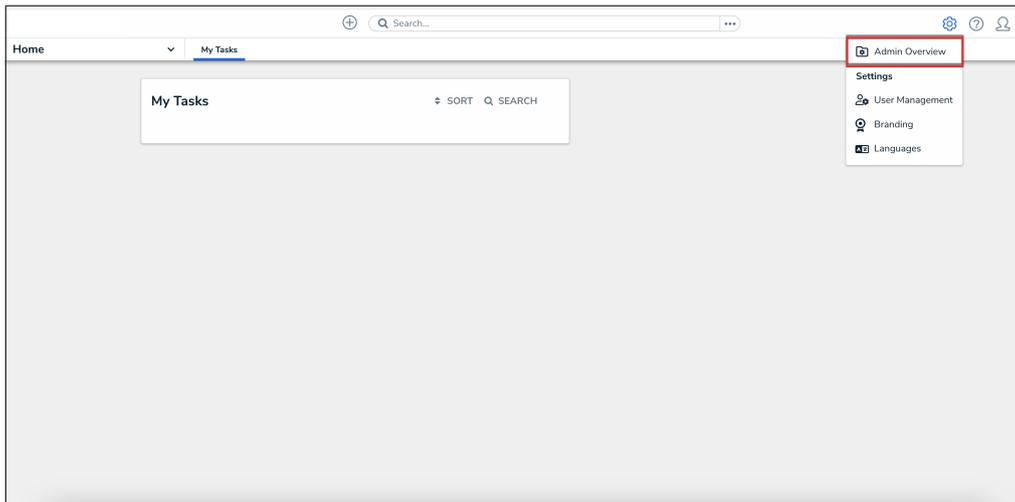
Navigation

1. From the **Home** screen, click the **Administration** icon.



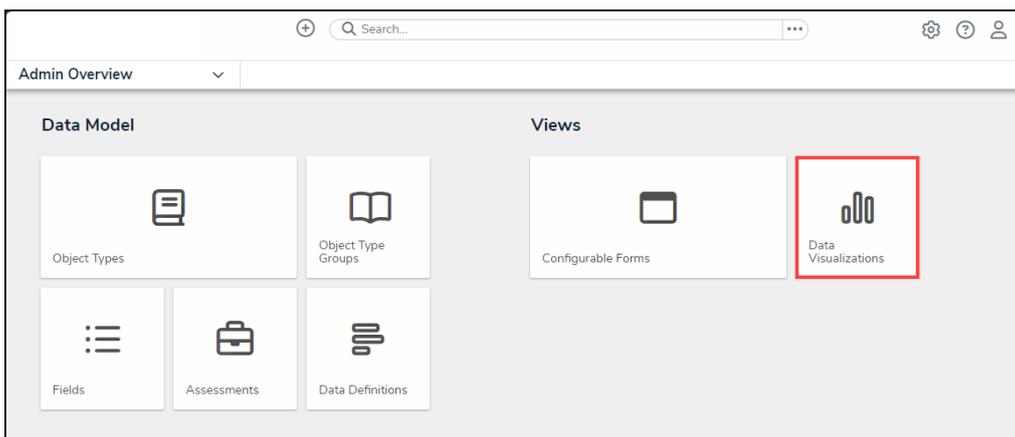
Administration Icon

2. From the **Administrator Settings** menu, click **Admin Overview**.



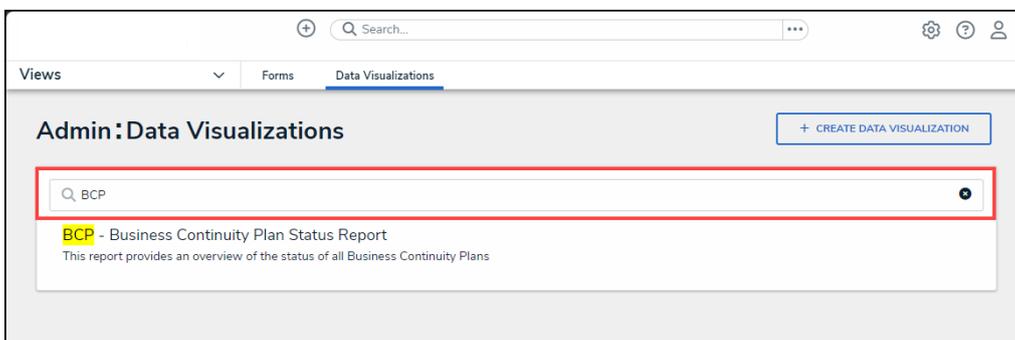
Administrator Settings Menu

3. From the **Admin Overview** screen, click the **Data Visualizations** tile under the **Views** section.



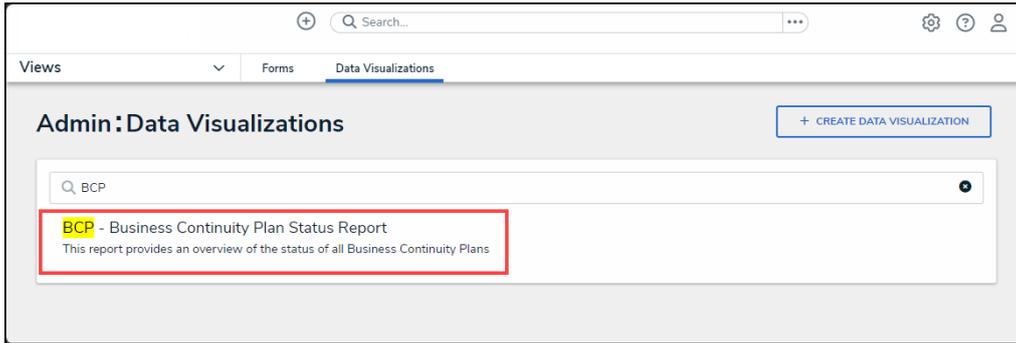
Data Visualization Tile

4. From the **Admin: Data Visualizations** screen, enter a keyword in the **Search** field to narrow the search results list.



Search Field

5. Click the **Report** you want to add or edit a column.



Report Link

Editing/Updating a Report Chart

1. From the **Admin: Edit Report** screen, navigate to the **Report Canvas** section.

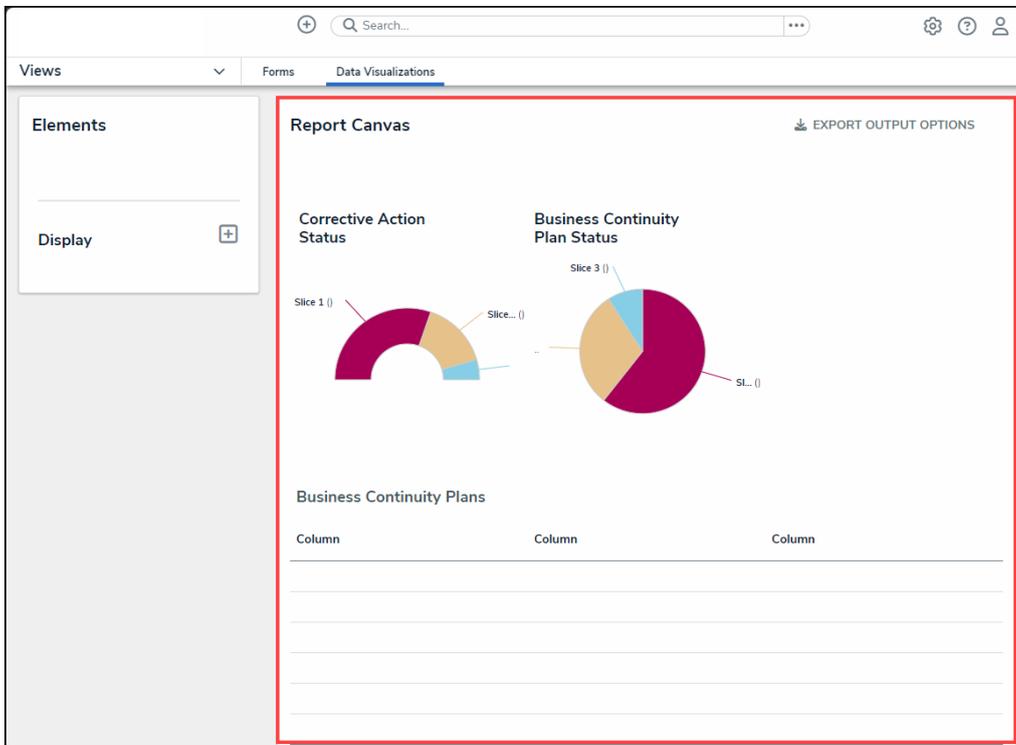
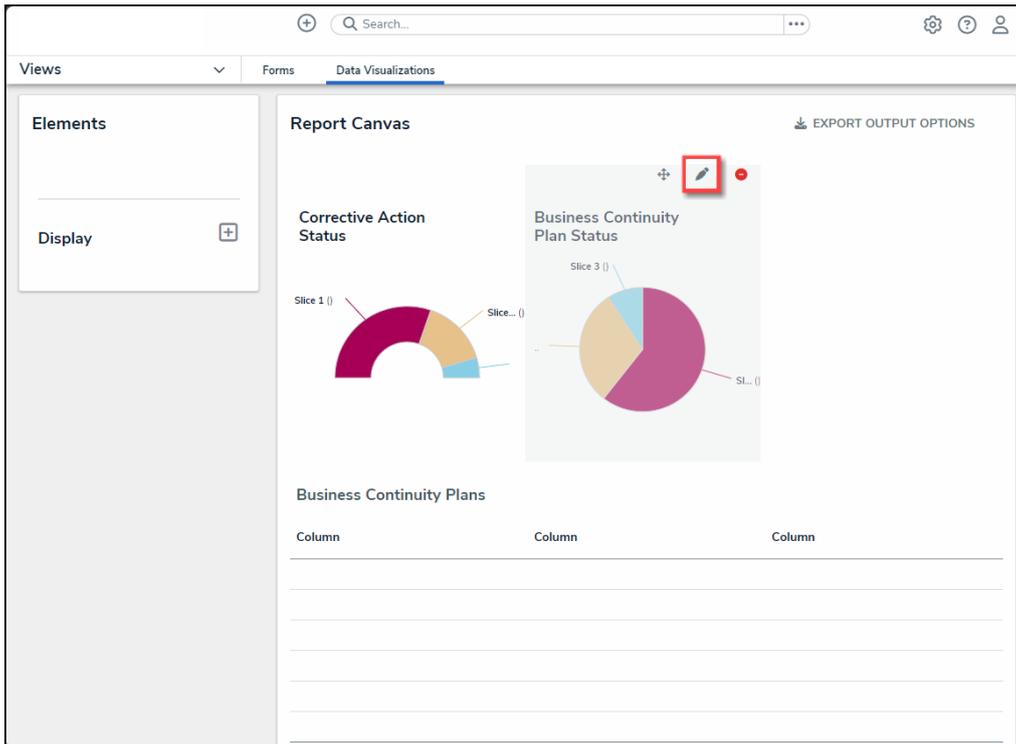


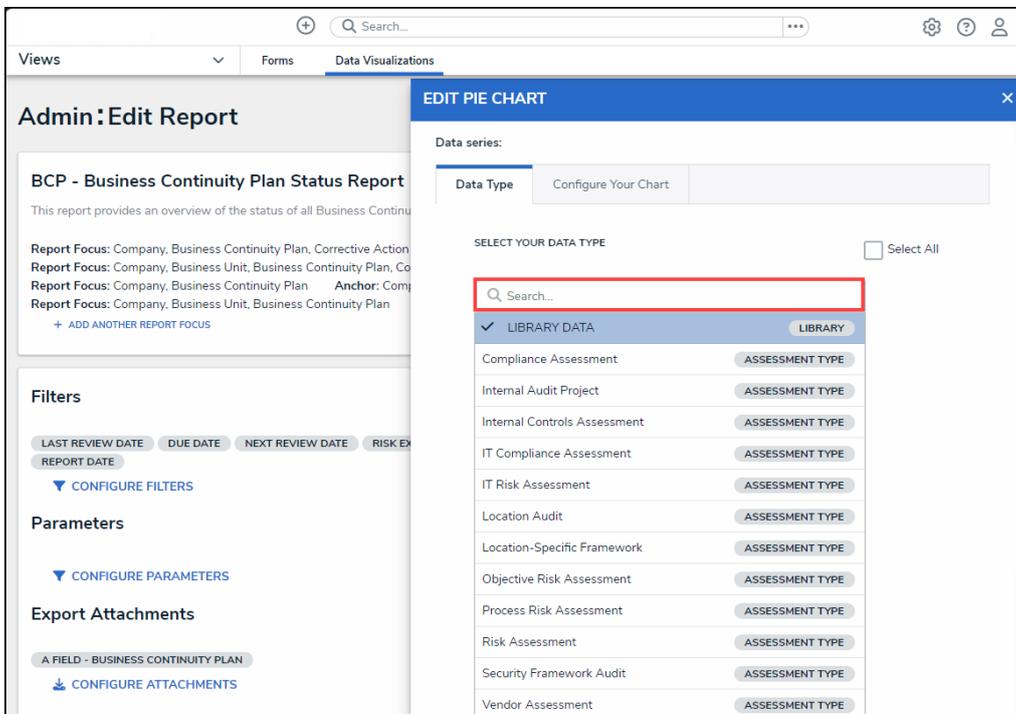
Table Section

2. Hover the cursor over a table and click the **Edit** icon to edit the table.



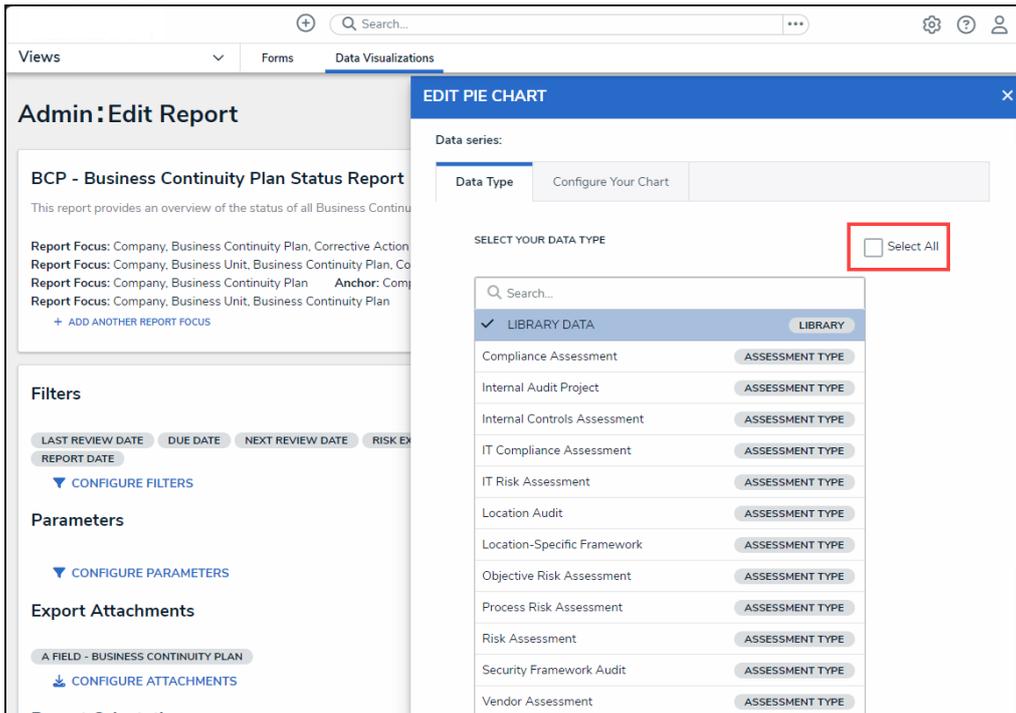
Edit Icon

- From the **Edit Pie Chart** pop-up, enter a **Data Type** name in the **Search** field to narrow the results on the **Select Your Data Type** list.



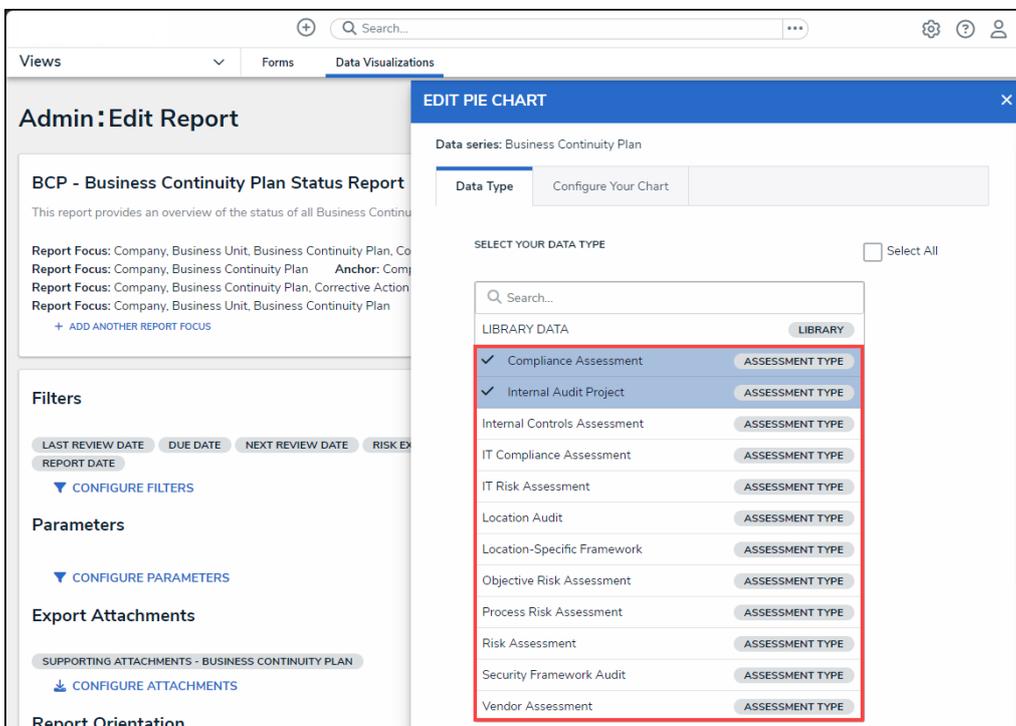
Search Field

- (Optional)** Select the **Select All** checkbox to select all data types listed.



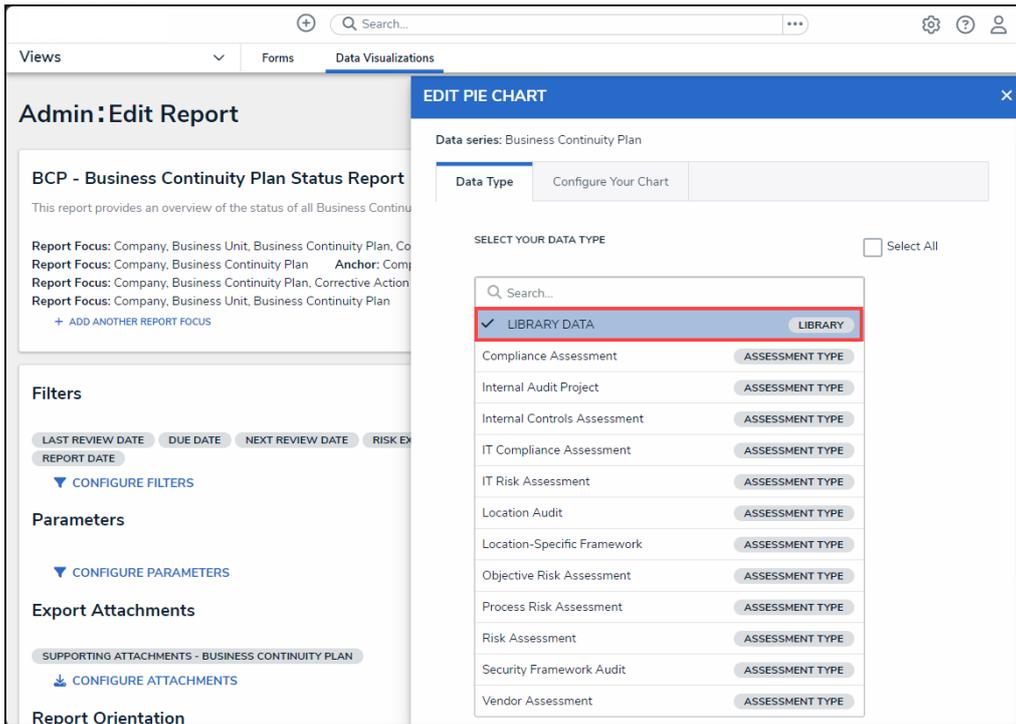
Select All Checkbox

5. Select the data type(s) that will be displayed in the chart from the **Select You Data Type** list. Selecting an **Assessment Type, Data Type** will include the assessment name and workflow state.



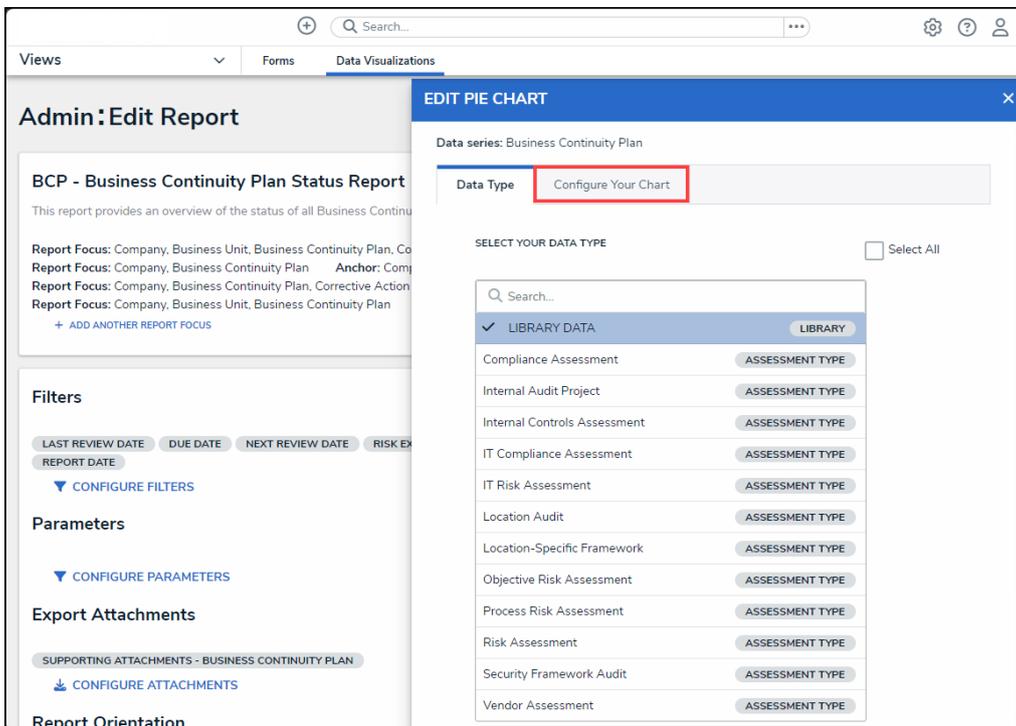
Data Type

6. Selecting **LIBRARY DATA** will include object type data.



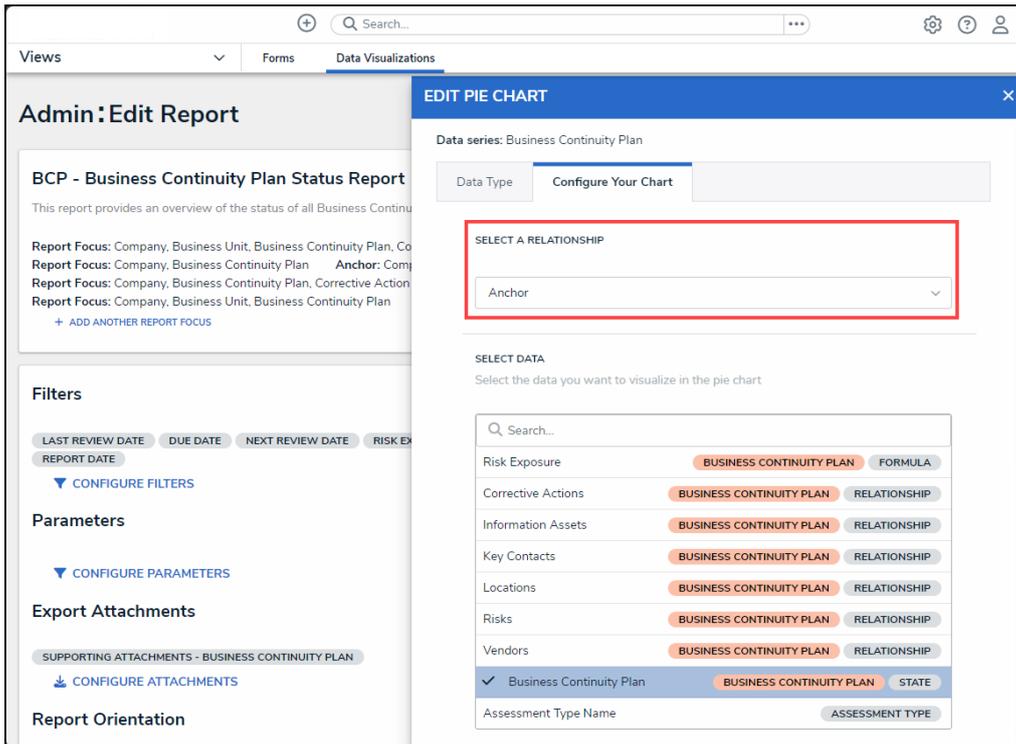
Library Data

7. Click the **Configure Your Chart** tab.



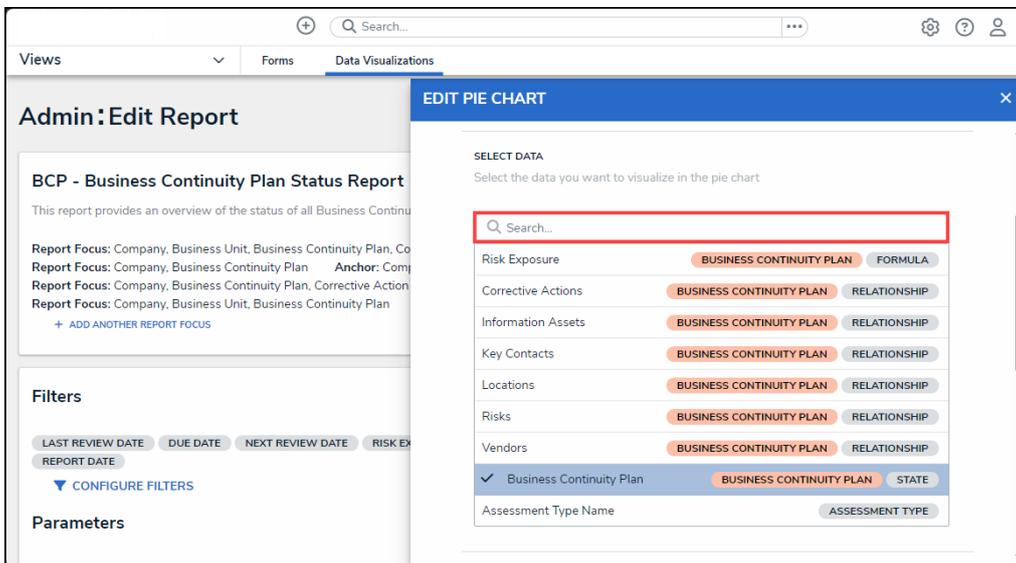
Configure Your Chart Tab

8. From the **Configure Your Chart** tab, choose the anchor or an object type in the data path from the **Select a Relationship** dropdown menu. The options in this dropdown menu will vary depending on the definition selected in the data series selected on the **Data Type** tab.



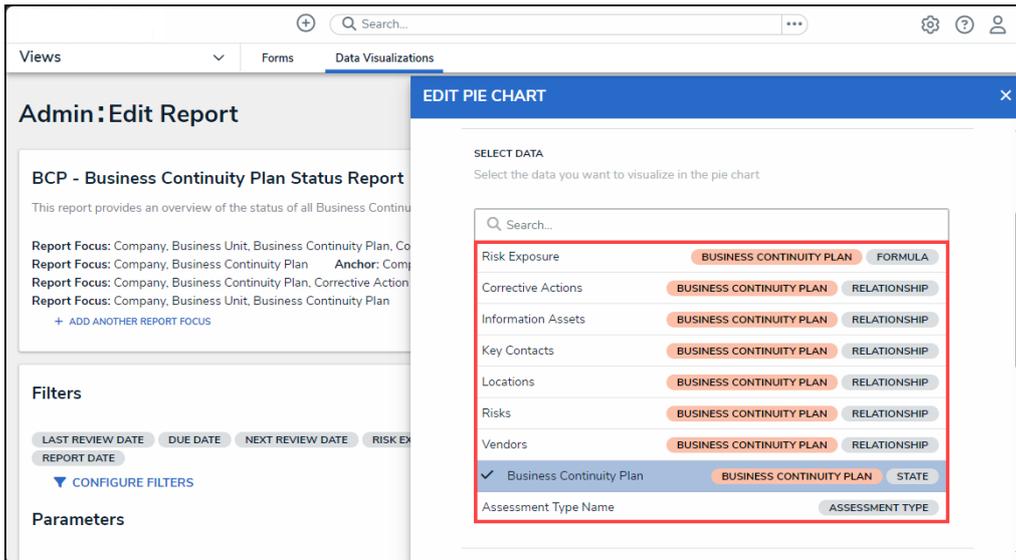
Select a Relationship Dropdown Menu

- (Optional)** Enter a keyword in the **Search** field to narrow the **Select Data** list.



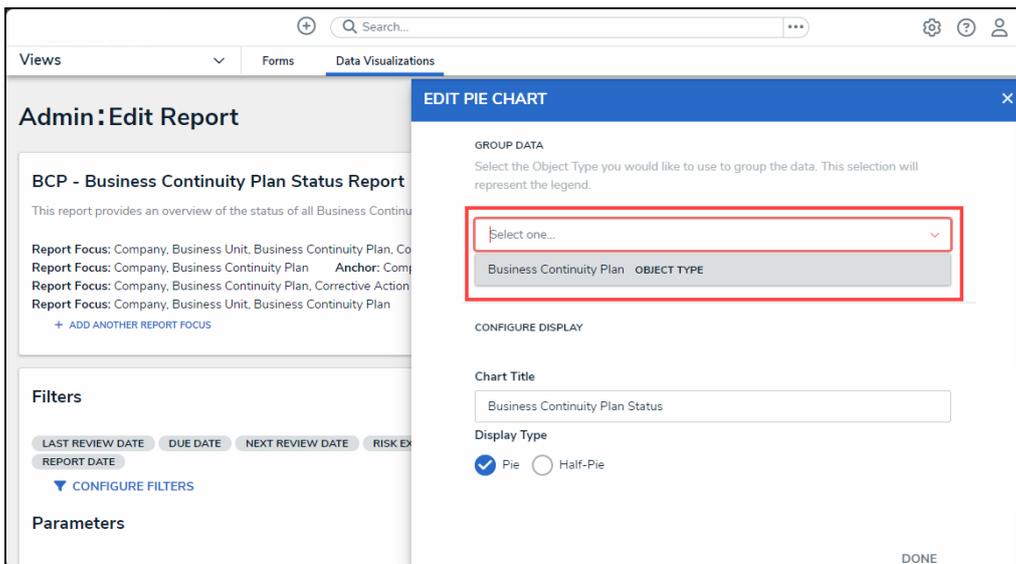
Search Field

- Select the data (numeric, select list, formula, relationship, or state) that you wish to display in the pie chart from the **Select Data** list.



Select Data List

11. Select an object type or relationship from the **Group Data** dropdown menu. This selection will represent the legend on the pie chart and determine how the data is displayed.



Group Data Dropdown Menu

12. **(Optional)** Enter a Title for the chart in the **Chart Title** field. This title will appear above the chart when the chart is displayed.

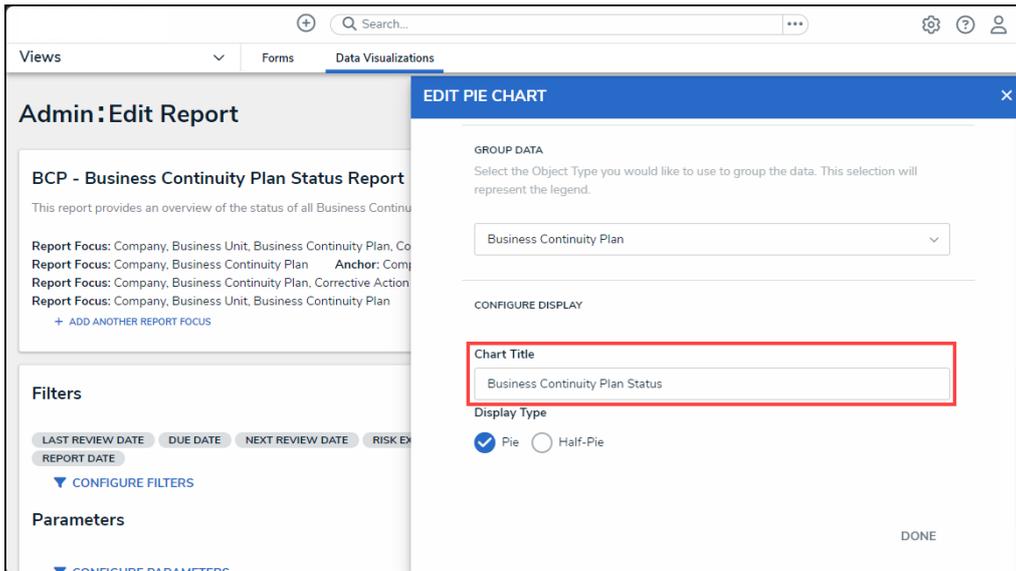
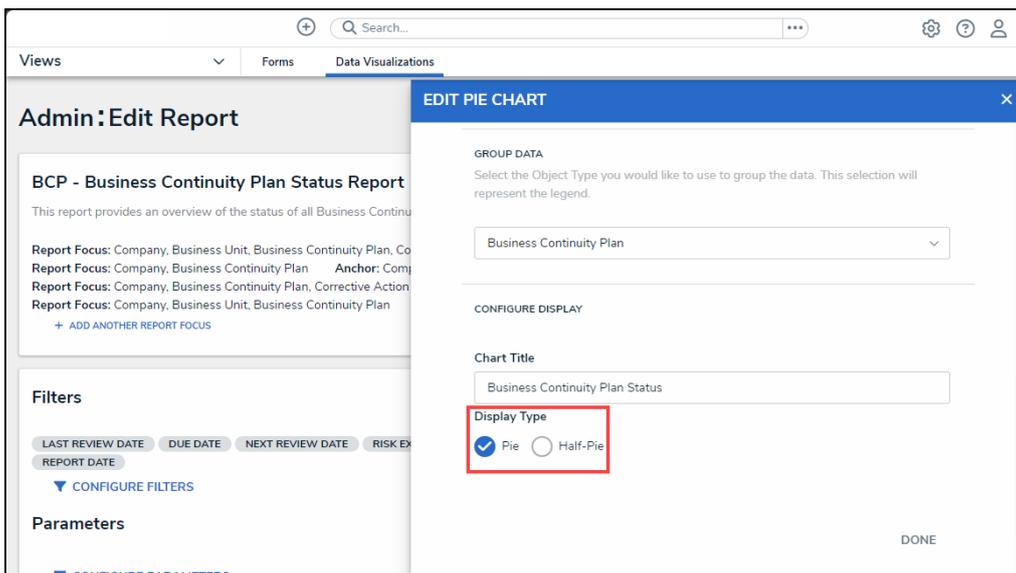


Chart Title Field

13. Select the type of pie chart you want to use to display the chart data by clicking the corresponding radio button under the **Display Type** field.



Display Type Field

14. Click the **Done** button when you are finished editing the pie chart.

The screenshot shows the Resolver Admin interface. On the left, there is a sidebar with sections: 'Admin: Edit Report', 'BCP - Business Continuity Plan Status Report', 'Filters', and 'Parameters'. The main content area is titled 'EDIT PIE CHART' and contains the following configuration options:

- GROUP DATA:** A dropdown menu currently set to 'Business Continuity Plan'.
- CONFIGURE DISPLAY:** A text input field for 'Chart Title' containing 'Business Continuity Plan Status'.
- Display Type:** Two radio buttons, 'Pie' (which is selected) and 'Half-Pie'.
- DONE:** A button at the bottom right of the configuration panel, highlighted with a red box.

Done Button