

Dashboard Overview - Videos

Last Modified on 08/20/2024 1:56 pm EDT

Overview

The following overview videos were designed to briefly step users through a single Dashboard process.

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard and Data Set Builders.

The Configuration Panel

Please see the Adding a Chart to a Dashboard article for more information on how to build a chart.

Bar Charts

Please see the Adding a Table/Group Table to a Dashboard article for more information on creating a table.

Conditional Formatting

Please see the Formatting a Chart Small Multiples and Conditional Formatting article for more information on Conditional Formatting

Creating Bucketed Columns

Styling and Configuring Dashboards

Tooltips

Please see the Adding Tooltips to a Chart article for more information on adding tooltips to a chart.



Dashboard Filters

Adding a Label Filter

Please see the Adding a Chart Filter article for more information on adding a label filter.

Adding a Numeric Filter

Please see the Adding a Chart Filter for more information on adding a numeric filter to a chart.

Adding a Date-Based Filter

Please see the Adding a Chart Filter for more information on adding a date-based filter to a chart.

Date Comparison

Please see the Adding a Comparison to a Chart article for more information on creating a date comparison.

Embedded Dashboards

Please see the Embedding a Dashboard in an Activity for more information on how to embed a Dashboard.