

Dashboard Overview - Videos

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Overview

The following overview videos were designed to briefly step users through a single Dashboard process.

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard and Data Set Builders.

The Configuration Panel

Building a Chart

Please see the [Adding a Chart to a Dashboard](#) article for more information on how to build a chart.

Bar Charts

Please see the [Adding a Chart to a Dashboard](#) article for more information on how to add a bar chart to a Dashboard.

Pie Charts

Please see the [Adding a Chart to a Dashboard](#) article for more information on how to add a pie chart to a Dashboard.

Line Charts

Please see the [Adding a Chart to a Dashboard](#) article for more information on how to add a line chart to a Dashboard.

Creating Multi-Series Bar Charts

Please see the [Adding a Multi-Series Chart to a Dashboard](#) article for more information on creating a multi-series bar chart.

Creating Multi-Series Line Charts

Please see the [Adding a Multi-Series Chart to a Dashboard](#) article for more information on creating a multi-series line chart.

Creating Combo Charts

Please see the [Adding a Combo Chart to a Dashboard](#) article for more information on creating a combo chart.

Creating Heatmaps

Please see the [Adding a Heatmap to a Dashboard](#) article for more information on creating a heatmap.

Creating Funnel Charts

Please see the [Adding a Chart to a Dashboard](#) article for more information on how to add a funnel chart.

Choropleth Maps

Please see the [Adding a Map Chart to a Dashboard](#) article for more information on creating a choropleth map.

Creating Bubble Maps

Please see the [Adding a Map Chart to a Dashboard](#) article for more information on creating a bubble map.

Creating Tables

Please see the [Adding a Table/Group Table to a Dashboard](#) article for more information on creating a table.

Conditional Formatting

Please see the [Formatting a Chart Small Multiples and Conditional Formatting](#) article for more information on Conditional Formatting

Creating Bucketed Columns

Styling and Configuring Dashboards

Tooltips

Please see the [Adding Tooltips to a Chart](#) article for more information on adding tooltips to a chart.

Dashboard Filters

Adding a Label Filter

Please see the [Adding a Chart Filter](#) article for more information on adding a label filter.

Adding a Numeric Filter

Please see the [Adding a Chart Filter](#) for more information on adding a numeric filter to a chart.

Adding a Date-Based Filter

Please see the [Adding a Chart Filter](#) for more information on adding a date-based filter to a chart.

Date Comparison

Please see the [Adding a Comparison to a Chart](#) article for more information on creating a date comparison.

Embedded Dashboards

Please see the [Embedding a Dashboard in an Activity](#) for more information on how to embed a Dashboard.

Dashboard Limitations

The following are the current limitations within the Dashboards feature.

- No more than 50 datasets, maintained on a per org basis with a default value of 50.
- No more than 100 fields, 100 formulas or 100 properties per dataset.
- Dataset names must be less than 64 characters.
- Dataset names cannot be changed after creation.
- Datasets cannot contain more than 5 million rows of data; each object and relationship or reference within each object type, relationship or reference on your data path represents one row.
- Dataset creation will timeout if it takes more than 60 seconds to calculate.
- No more than 50 dashboards, maintained on a per org basis with a default value of 3. Each app a customer purchases counts toward an allocation of 2-3 Dashboards. Customers can also purchase additional Dashboards in packs of 5.
- Each Dashboard can only be embedded once within the same Activity.