

Deleting a User

Last Modified on 01/23/2025 9:59 am EST

Overview

Deleting a user account prevents the user from logging into your Org and accessing any data, but it also removes that user from any objects they were assigned to via a role, which may affect your reporting.

Deleting an account does not remove the user from your Resolver database. If you require that one or more users are removed from the database, contact Resolver Support for assistance.

A new data warehouse password must be generated and entered into any business intelligence tools to re-establish connectivity if the Administrator account that generated the original password is deleted, disabled, or loses its administrative privileges.

User Account Requirements

The user account you use to log into Resolver must have Administrator to delete users.

Related Information/Setup

For more information on disabling a user account, please refer to the Deactivating a User Account article.

For more information on creating and editing a user, please refer to the Creating a New User and Editing a User articles.

Please see the Access Your Data Warehouse Settings article for Orgs that have Data Warehouse enabled.

Navigation

1. From the *Home* screen, click the **Administration** icon.



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Home	V My Tasks		
	My Tasks	\$ SORT Q SEARCH	

Administration Icon

2. From the Administrator settings menu, click User Management.



Administrator Settings Menu

- 3. Enter a user's name in the **Search** field to narrow the search results.
- 4. Click the name of the user you want to delete.



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Settings ~	User Management Branding Languages			
	User Management		LEXPORT AS CSV + CREATE USER	
	Q Val		0	
	100 Licensed Users 11 Enabled 0 Inactive 💿	Active/inactive users User permissions	s User groups	
	▲ Valentina Rodriguez Valentina Rodriguez@email.com Last login: Never		IMPERSONATE	

User Search

Deleting a User

A+Best Practice:

We recommend disabling a user's account instead of deleting their account to avoid impacting any existing role and assignment configurations and their associated workflows. User's with disabled accounts are not counted towards your Org's maximum user count.

1. From the *Edit User* screen, click the **Delete** icon to delete the user profile.

	⊕ (Q Search		\$ © \$
Settings v User Management Branding Languages			
User Management:Edit User:Valentina Rodrigu	Jez		ADVANCED PERMISSIONS
User Profile		Account Status	
* First Name	* Last Name	Enable User Access	Portal URL Access 🔊
Valentina	Rodriguez	Admin	All Data Access
* Email		Enforce org-level MFA ()	
Valentina.Rodriguez@email.com		RESET ORG-LEVEL MFA FOR THIS USER	
User Memberships		Language English (United States)	~
User Groups Roles Select which User Group(s) this user is a member of		Advanced Permissions	
Select one	✓ + ADD	User Management () Create, manage, and assign users	
No user grouns added		Select which User Group memberships this us	ser can manage Add All
	Activity Owner (Limited User) \times	~ + ADD	
User Group Membership can only be added or removed from the User Groups which you have been granted permission to manage.			

Delete Icon

2. From the **Delete user?** pop-up, click the **Delete** button to confirm.



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Settings V User Management Branding Langua	ges				
User Management : Edit User : Valentina Rodi	iguez			ADVANCED PERMISSIONS	
User Profile			Account Status		
* First Name	* Last Name		Enable User Access	Portal URL Access 🕄	
Valentina	Rodriguez		Admin	All Data Access	
* Email			Enforce org-level MEA 3		
Valentina.Rodriguez@email.com			RESET ORG-LEVEL MFA FOR THIS USER		
User Memberships		Language English (United States)			
User Groups Roles					
Select which User Group(s) this user is a member of			Advanced Permissions		
Select one v + A00			User Management Create, manage, and assign users		
No user groups added		Select which User Group memberships this	s user can manage Add All		
	9 F		Select one Delete user?	× + ADD	
User Group Membership can only be added or removed from the User Groups which you have been granted permission to manage.		Don't want to delete the option.	user? Try the deactivate		
				× CANCEL DELETE	
				■ ✓ DONE	

Delete Confirmation Screen