

Edit or Delete a Portal URL

Last Modified on 07/30/2024 11:30 am EDT

Overview

Users can edit or delete Portal URLs from their Orgs.

User Requirements

The user account you use to log into Resolver must have Administrator permissions.

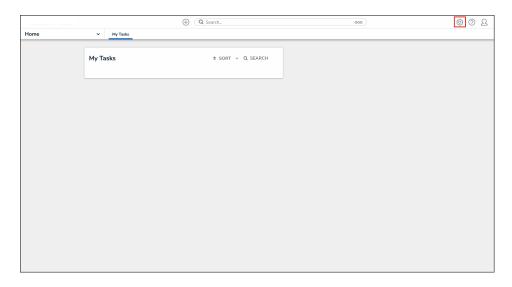
Required Information/Setup

Please refer to the Portal URL Overview article to learn more about using a Portal URL.

Please refer to the Creating a Portal URL article for more information on creating a new Portal URL.

Navigation

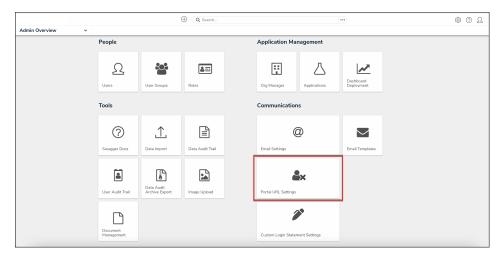
1. From the *Home* screen, click the **Administration** icon.



Administration Icon

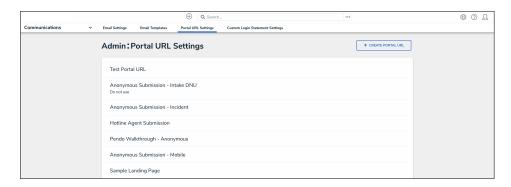
From the *Admin Overview* screen, click the **Portal URL Settings** tile under the **Communications** section.





Portal URL Settings Tile

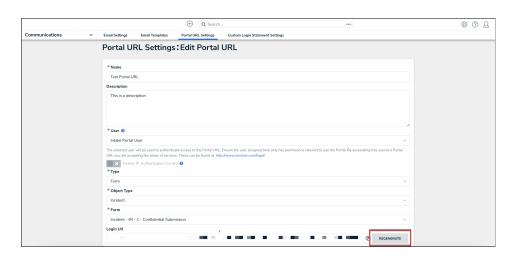
3. From the list on the **Portal URL Settings** screen, click the name of the Portal URL that you want to edit or delete.



Portal URL Name

Editing a Portal URL

- 1. From the *Edit Portal URL* screen, you can edit the Portal URL name and description, and change the user, type, object type, and form used.
- 2. Click the Regenerate button from the Login URL field to create a new Login URL.





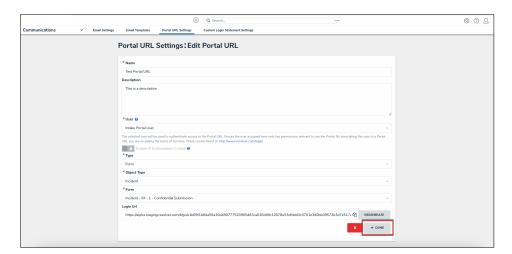
Regenerate Button



Warning:

You must generate a new Login URL if you edit any field on the Edit Portal URL screen.

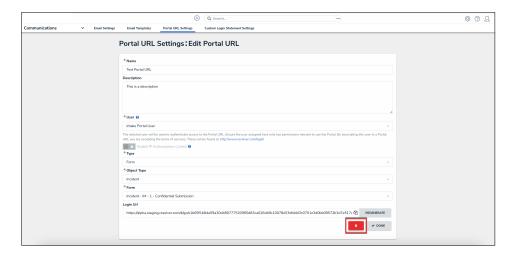
3. Click the **Done** button to save your changes.



Done Button

Deleting a Portal URL

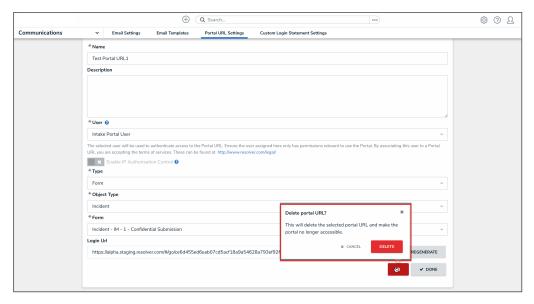
1. From the *Edit Portal URL* screen, click the **Delete** icon.



Delete Icon

2. Click the **Delete** button to confirm.





Delete Button