

# Editing and Deleting a Relationship from an Object Type

Last Modified on 02/04/2025 3:30 pm EST

# Overview

Administrators can edit or delete object type relationships from their Orgs.

## **User Account Requirements**

The user must have Administrator or to edit or delete object type relationships.

## **Related Information/Setup**

To read more about adding a relationship to an object type, please refer to the Adding a Relationship to an Object Type article.

## Navigation

1. From the *Home* screen, click the **Administration** icon.

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Home	V My Tasks		
	My Tasks	♦ SORT Q SEARCH	

Administration Icon

2. From the Administrator Settings menu, click Admin Overview.



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Home	✓ My Tasks				Admin Overview	
					Settings	
	My Tasks	\$ SOR	RT Q SEARCH		20 User Management	
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					Languages	

Administrator Settings Menu

3. From the *Admin Overview* screen, click the **Object Types** tile under the **Data Model** section.

Admin Overview		Q Search		\$ © \$
	Data Model		Views	
	Cbject Types	Object Type Groups	Configurable Forms	
	Fields	Data Definitions	Dashboard Builder	
	Playbooks Automation			
	Data Access		Application Management	
	User Groups Roles		Grg Manager Applications	

Object Types Tile

4. From the *Object Types* screen, enter a keyword in the **Search** field to narrow the object types list and click the object type with the relationship you want to edit or delete.

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Data Model 🗸 🗸 🗸	Object Types Object Type Groups Fields Assessments Data Definition Trade Rules Playbook Automation	
	Admin:Object Types + CREATE OBJECT TYPE	
	Q, Search	
	ee Activity	
	AT Activity Type	
	Alert     Alerts inform compliance teams when new or proposed regulatory changes are	

Object Types Name

5. From the *Edit Object Type* screen, click the **Relationships** tab to find the relationship



you want to edit or delete.

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Data Model	~	Object Types	Object Type Groups	Fields	Assessments	Data Definition	Trade Rules	Playbook Automation		
		Admin:	Edit Object T	ype						
		Activity							1	
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		Overview	Fields (18) Form	nulas (8)	Relationships (16)	References (1)	Roles (1)			
						-		C	+ ADD RELATIONSHIP	
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		Attachme	nts						â	

Relationships Tab

#### **Editing an Object Type Relationship**

 From the **Relationships** tab, click the relationship you want to edit. From the **Edit Relationship** pop-up, you can edit a relationship name, reference name, long name, or object type group.

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Data Model 🗸 🗸	Object Types	Object Type Groups	Fields A	ssessments	Data Definition	Trade Rul	ules Playbook Automation		
	Admin:Ed	lit Object Ty	pe				EDIT RELATIONSHIP		×
	Activity						* Relationship Name Activity Tasks		
							Reference Name		- 1
	Act						Activity		
	Workflow	Concatenations					The Reference name is the reverse of the relationship name (e.g. Witness > Witnessed). It will b relationship is displayed as a reference on an object type form.	used when a	
	Workflow						Long Name		
		REWORKFLOW							h.
			_		-		The Long Name is optional and can be used in select parts of the application to provide a more question to the user.	etailed	
	Overview F	Fields (18) Formula	is (8) Rela	ationships (16)	References (1)	R	* Object Type Group		
							Task	~	
	All of the relations	hips Activity is involved in	n.			L			
	Activity Tasks	5					Lload Pv		
	Activity Type						Other entities that are using this relationship/reference.		

Edit Relationship Pop-Up

2. The **Used By** section lists which dashboard data sets, data definitions, forms (excluding relationships within a relationship table), formula variables, playbook automations, reports, and workflow actions use the relationship.



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Data Model 🗸 🗸	Object Types Object Type Groups	Fields Assessments	Data Definition	frade Rules	Playbook Automation	
	Admin: Edit Object Ty	/pe		ED	IT RELATIONSHIP	×
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	Workflow			0 0	Ised By ther entities that are using this relationship/reference.	
	CONFIGURE WORKFLOW			D	ata Definitions Task (Activity; Case; Incident).	
	Overview Fields (18) Formu	Ilas (8) Relationships (16)	References (1)	Re	rms Activity - CC - Read Only.	
					Activity - CC - Officer Portal - Requires Review.	
	All of the relationships Activity is involved Activity Tasks	l in.			Activity - CC - Edit.	
	Activity Type				Task - IRM - Edit.	

Used By Section



3. From the *Edit Object Type* screen, click the **Done** button to save all changes.



Done Button

#### **Deleting an Object Type Relationship**



#### Note:

Relationships that are referenced by regular or n-depth formula variables, or relationships used by assessment anchors, data definitions, launched assessments, or mapped objects, cannot be deleted.

 From the **Relationships** tab, click the **Delete** icon beside the relationship you want to delete.



Overview	Fields (6)	Formulas (0)	Relationships (1)	References (0)	Roles (0)	
						+ ADD RELATIONSHIP
All of the rela Relations	tionships Annou hip	ncement is involved	in.			Û
						DONE

Delete Icon

2. Click the **Delete** button to confirm deletion.

Overview	Fields (6)	Formulas (0)	Relationships (1)	References (0)	Roles	s (0)		
All of the re	ationships <b>Annou</b>	ncement is involved	in.			Delete this relationship	? * CANCEL	DELETE
Relation	ship							Û
								O V DONE

Delete Button

3. From the *Edit Object Type* screen, click the **Done** button to save all changes.

	+ ADD RELATIONSHIP
All of the relationships Announcement is involved in.	
	DONE

Done Button