Editing and Deleting a Relationship from an Object Type

Last Modified on 06/05/2024 9:04 am EDT

Overview

Users can edit or delete Object Type relationships from their orgs.
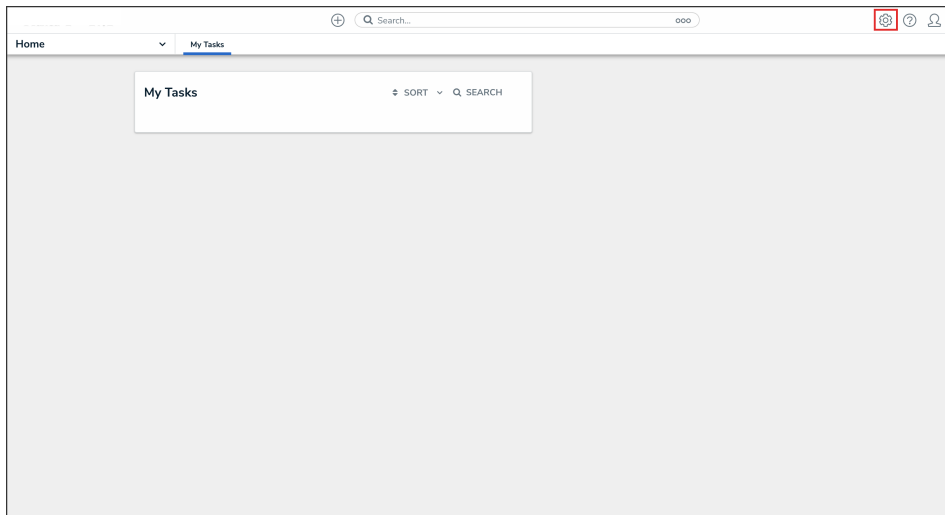
User Account Requirements

The user must have Administrator permissions in order to access the **_Admin Overview_** section.

Related Information/Setup

To read more about adding a relationship to an Object Type, please refer to the Adding a Relationship to an Object Type article.
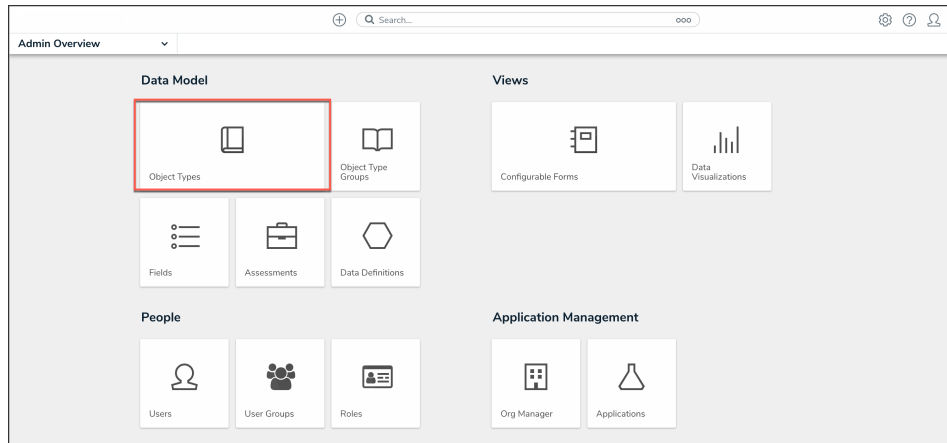
Navigation

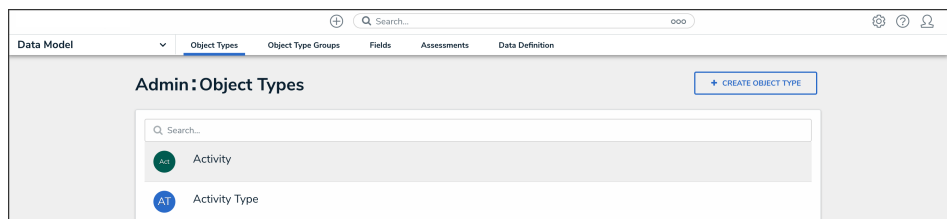1. From the **_Home_** screen, click the **Administration** icon.

Administration Icon

2. From the **_Admin Overview_** screen, click the **Object Types** tile under the **Data Model** section.
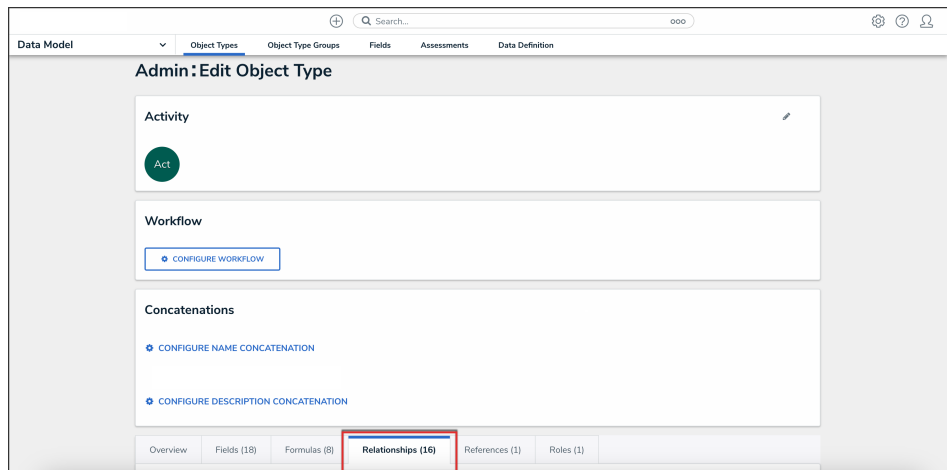
Object Types Tile

3. From the **Object Types** screen, enter a keyword in the **Search** field to narrow the Object Types list and click the Object Type with the relationship you want to edit or delete.

Object Types Name

4. From the **Edit Object Type** screen, click the **Relationships** tab to find the relationship you want to edit or delete.

Relationships Tab

Editing an Object Type Relationship

1. From the **Relationships** tab, click the relationship you want to edit. From the **Edit Relationship** pop-up, you can edit a relationship name, reference name, long name, or Object Type Group.

EDIT RELATIONSHIP

＊Relationship Name

Activity Tasks

Reference Name

Activity

The Reference name is the reverse of the relationship name (e.g. Witness > Witnessed). It will be used when a relationship is displayed as a reference on an object type form.
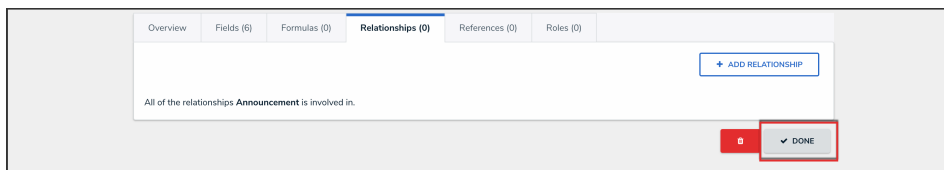
Long Name

The Long Name is optional and can be used in select parts of the application to provide a more detailed question to the user.

＊Object Type Group

Task

Edit Relationship Pop-Up

2. From the **Edit Object Type** screen, click the **Done** button to save all changes.

Done Button

Deleting an Object Type Relationship

1. From the **Relationships** tab, click the **Delete** icon beside the relationship you want to delete.
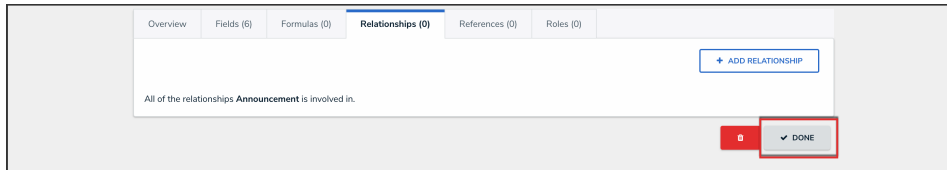
2. Click the **Delete** button to confirm deletion.

Delete Button

3. From the ***Edit Object Type*** screen, click the **Done** button to save all changes.

Done Button