

Editing and Deleting a Relationship from an Object Type

Last Modified on 01/24/2025 9:02 am EST

Overview

Administrators can edit or delete object type relationships from their Orgs.

User Account Requirements

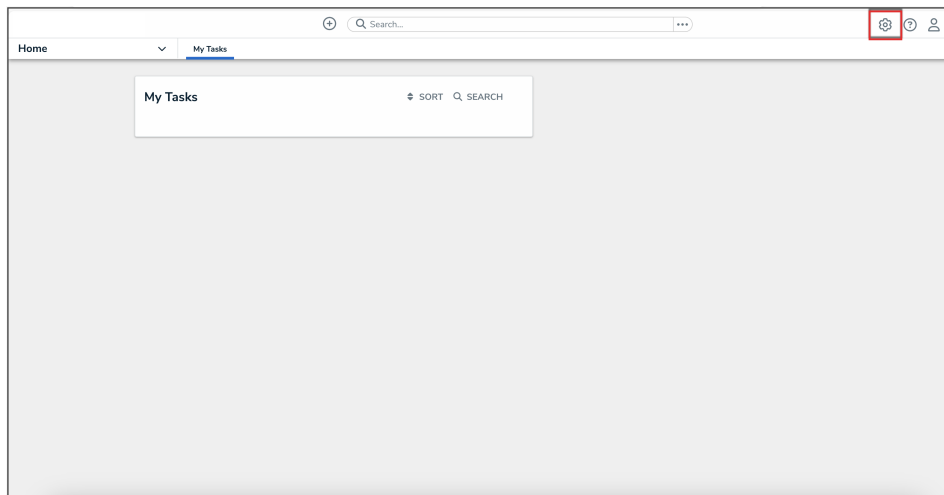
The user must have Administrator or to edit or delete object type relationships.

Related Information/Setup

To read more about adding a relationship to an object type, please refer to the [Adding a Relationship to an Object Type](#) article.

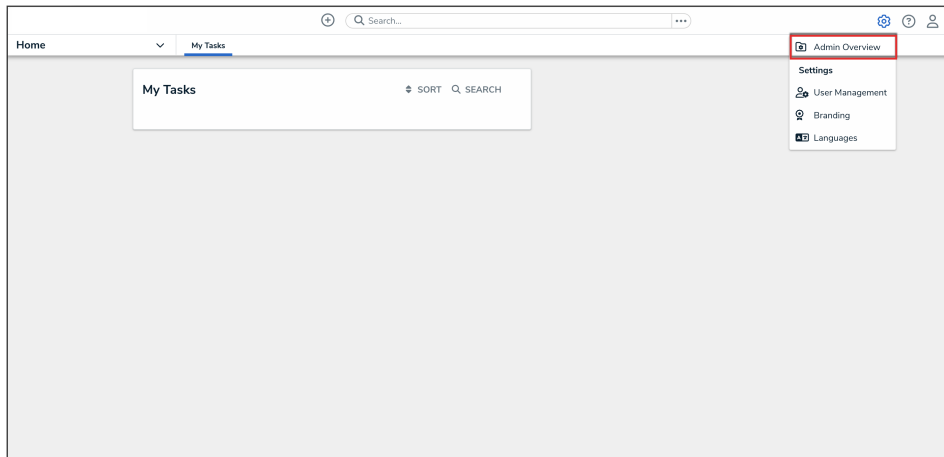
Navigation

1. From the **Home** screen, click the **Administration** icon.



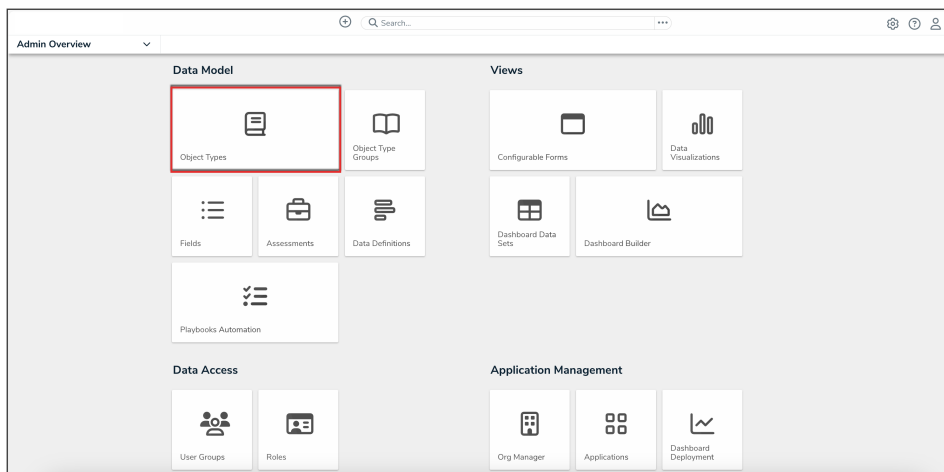
Administration Icon

2. From the **Administrator Settings** menu, click **Admin Overview**.



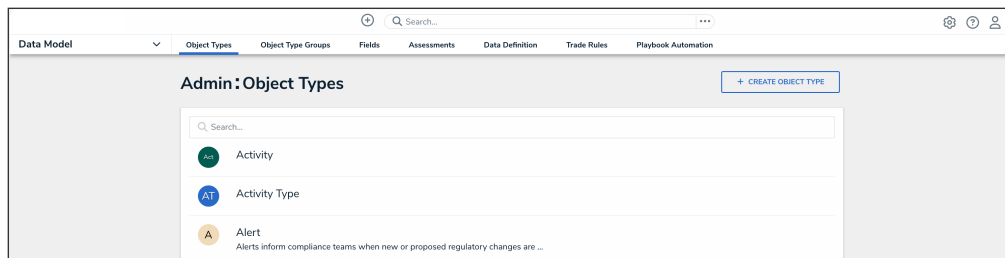
Administrator Settings Menu

- From the **Admin Overview** screen, click the **Object Types** tile under the **Data Model** section.



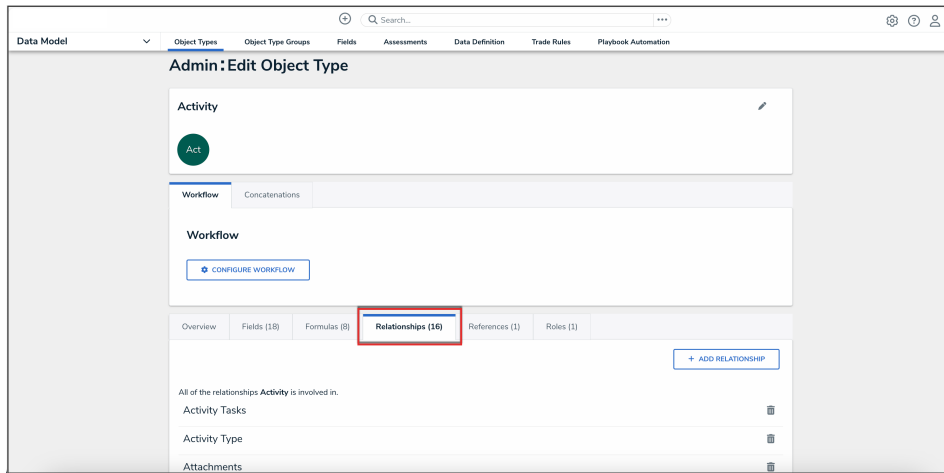
Object Types Tile

- From the **Object Types** screen, enter a keyword in the **Search** field to narrow the object types list and click the object type with the relationship you want to edit or delete.



Object Types Name

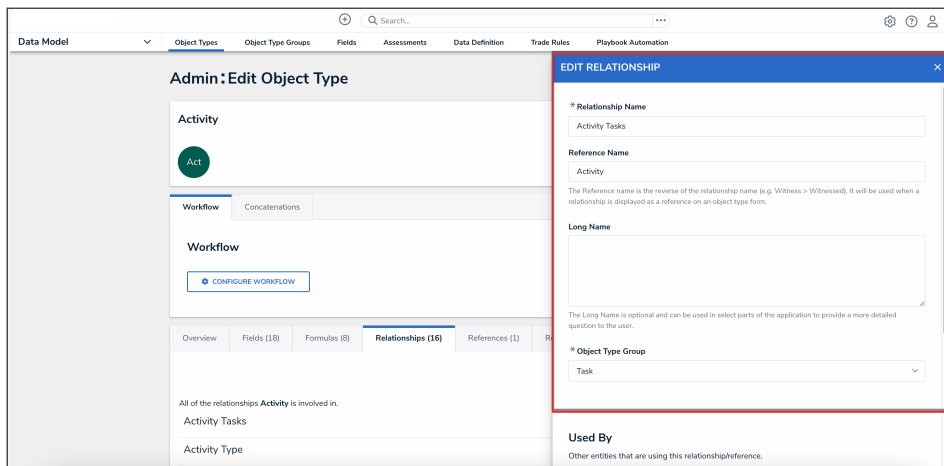
- From the **Edit Object Type** screen, click the **Relationships** tab to find the relationship you want to edit or delete.



Relationships Tab

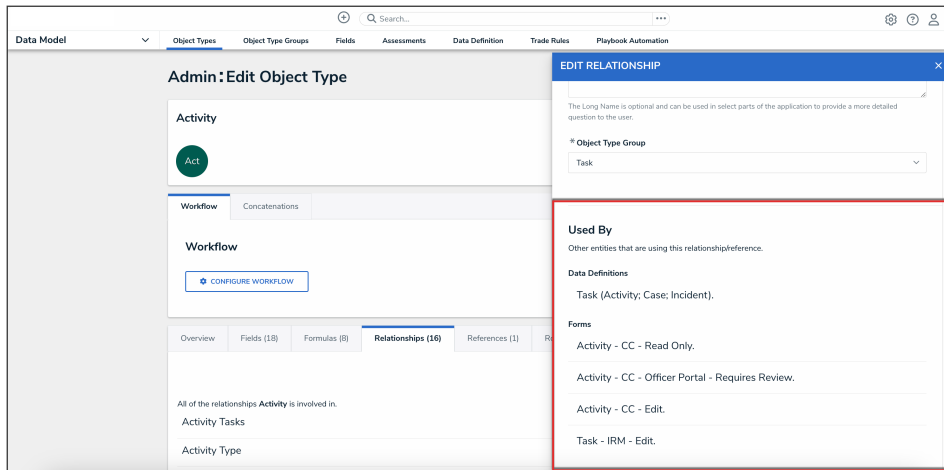
Editing an Object Type Relationship

1. From the **Relationships** tab, click the relationship you want to edit. From the **Edit Relationship** pop-up, you can edit a relationship name, reference name, long name, or object type group.



Edit Relationship Pop-Up

2. The **Used By** section lists which dashboard data sets, data definitions, forms (excluding relationships within a relationship table), formula variables, playbook automations, reports, and workflow actions use the relationship.



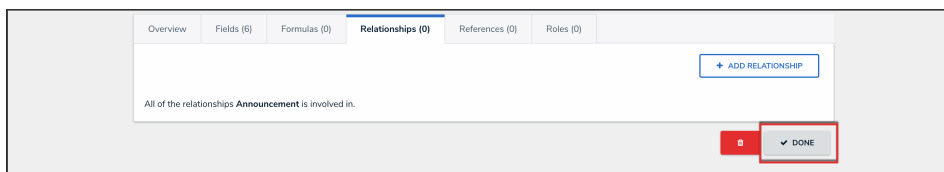
Used By Section



Note:

The elements in the **Used By** section are not clickable.

- From the **Edit Object Type** screen, click the **Done** button to save all changes.



Done Button

Deleting an Object Type Relationship



Note:

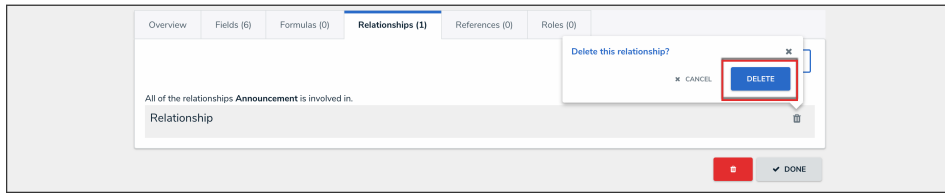
Relationships that are referenced by regular or n-depth formula variables, or relationships used by assessment anchors, data definitions, launched assessments, or mapped objects, cannot be deleted.

- From the **Relationships** tab, click the **Delete** icon beside the relationship you want to delete.



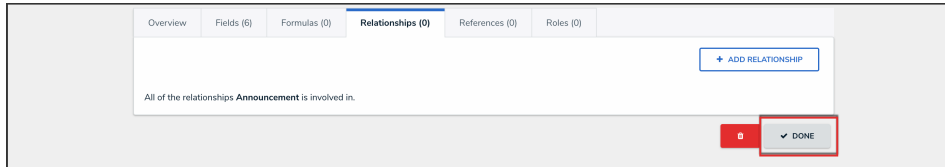
Delete Icon

2. Click the **Delete** button to confirm deletion.



Delete Button

3. From the **Edit Object Type** screen, click the **Done** button to save all changes.



Done Button