

## Adding Role Data to a Dashboard Data Set

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# Overview

Administrators can add Role Data to a Data Set to visualize data about how their team and individuals on their team are performing on Dashboards.

#### **User Account Requirements**

The user account you use to log into Resolver must have Administrator permission or Data Management advanced permissions to add role data to a Dashboard Data Set.

#### **Related Information/Setup**

Please refer to the Creating a New Dashboard Data Set article for more information on adding a Data Set to the system.

#### Navigation

1. From the *Home* screen, click the **Administration** icon.



Administration Icon

2. From the Administrator Settings menu, click the Admin Overview link.



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Administrator Settings Menu

 From the *Admin Overview* screen, click on the **Dashboard Data Sets** tile under the Views section.

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Dashboard Data Sets Tile

### Adding Geolocation Data to a Data Set

1. From the *Admin: Dashboard Data Sets* screen, click on a **Data Set**.

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Data Set

2. From the *Admin: Edit Data Sets* screen, scroll to the tab section and click the *Roles* tab.



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Roles Tab

3. From the *Roles* tab, click the + Add Role(s) button.

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+ Add Role(s) Button

4. From the *Add Roles* pop-up, enter a Role Name in the **Search** field to narrow the search results.

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Search Field

4. Click the **Role** or Roles you want to add to the Data Set.



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Roles Link

5. When you have selected all the desired Roles, click the **+ Add Selected** button to add the Roles to the Data Set.

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+ Add Selected Button

5. The selected Roles will appear on the *Roles* tab.

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