Adding Assessment Type Data to a Data Set

Last Modified on 09/21/2023 11:49 am EDT

Overview

Administrators can include Assessment-Type data within a Data Set to generate a programmatic link between all library objects on your data path and their assessments (clones). Using the Assessment-Type data feature, you can aggregate across assessments on your Dashboard to reveal insights like Top 10 Risks or Average Risk Score by Category.

> **Note:**
> The **Include Assessment Data** *toggle switch cannot be enabled or disabled after creating a Data Set.*
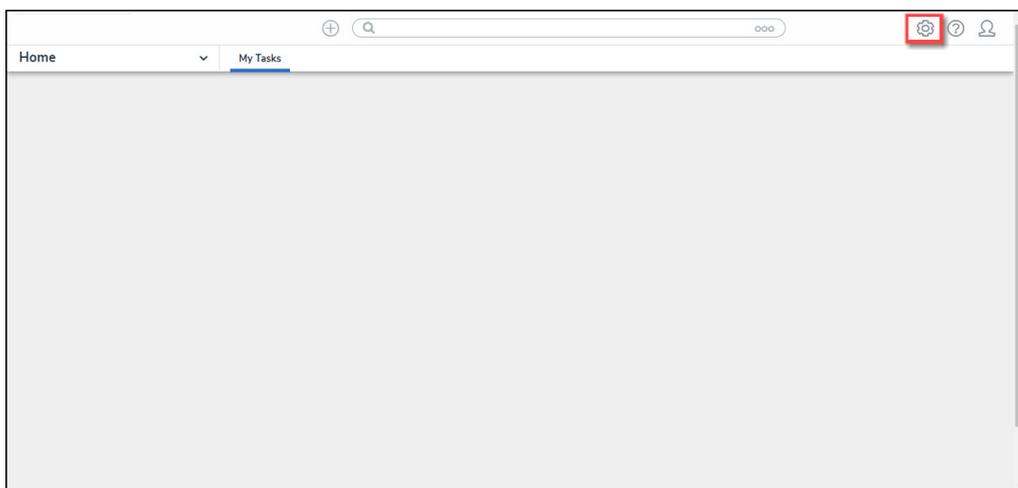
User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard Data Set Builder.

Related Information/Setup

Please refer to the Creating a New Dashboard Data Set article for more information on adding a Data Set to the system.

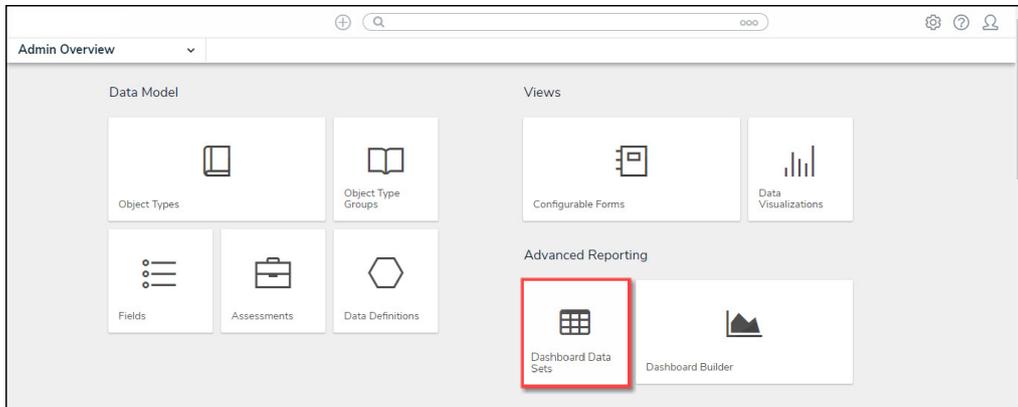## Navigation

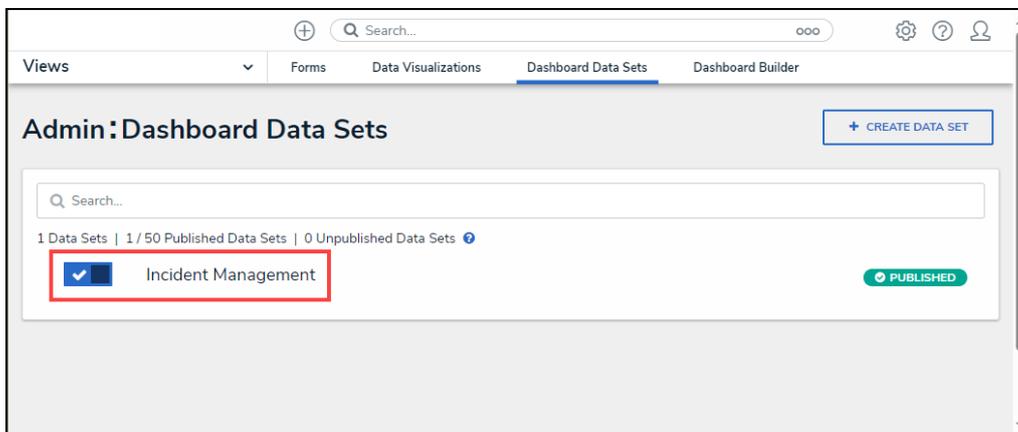1. From the **Home** screen, click on the **System** icon.

2. From the **Admin Overview** screen, click on the **Dashboard Data Sets** tile under the **Advanced Reporting** section.
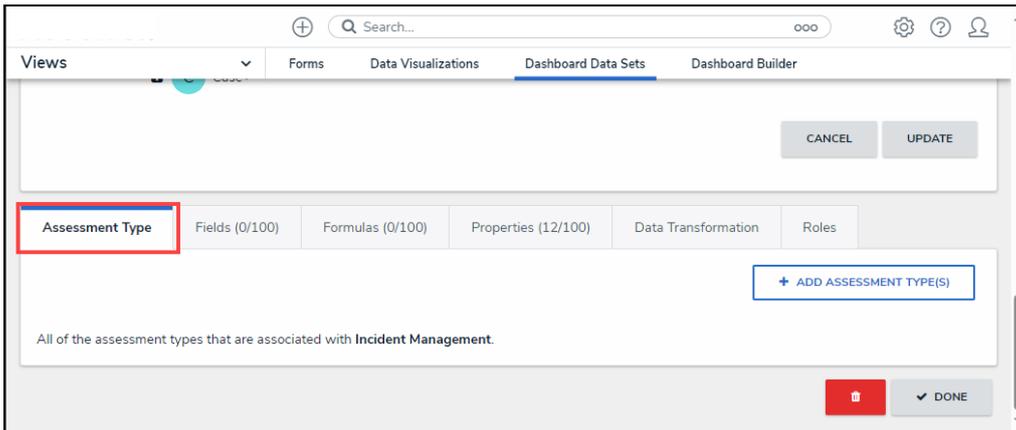

Dashboard Data Sets Tile

Adding Assessment Type Data to a Data Set

1. From the **Admin: Dashboard Data Set** screen, click a **Data Set** with the **Include Assessment Date** toggle switch enabled.
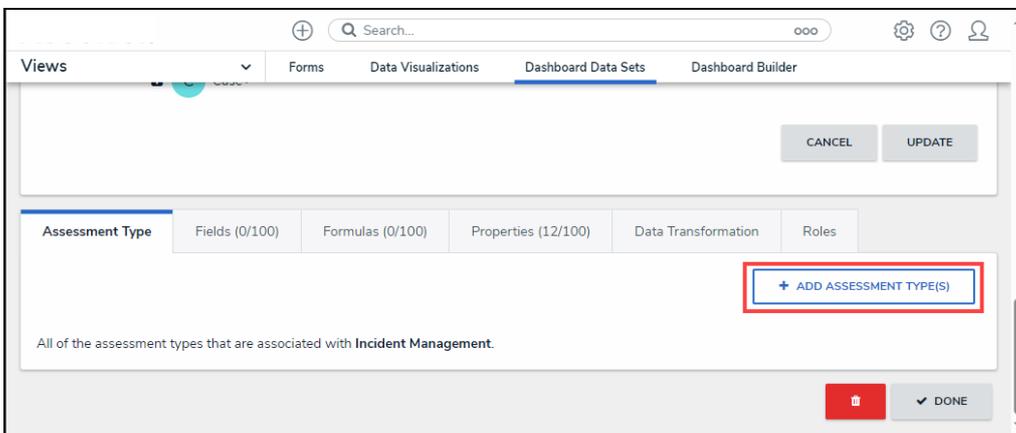

Data Set

2. From the **Admin: Edit Data Set** screen, scroll to the **Assessment Type** tab section.
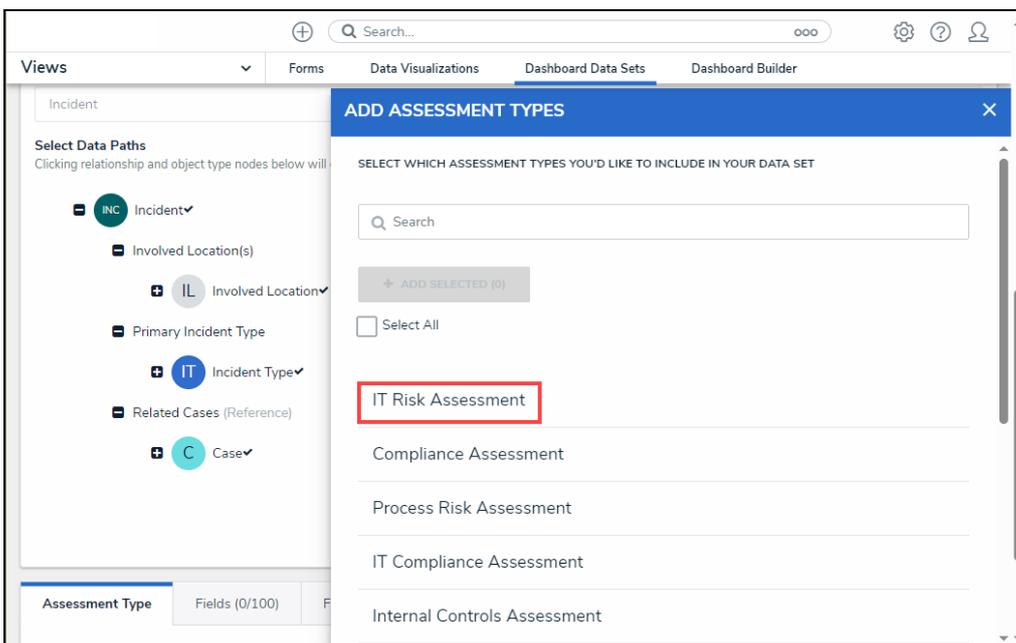
Assessment Type Tab

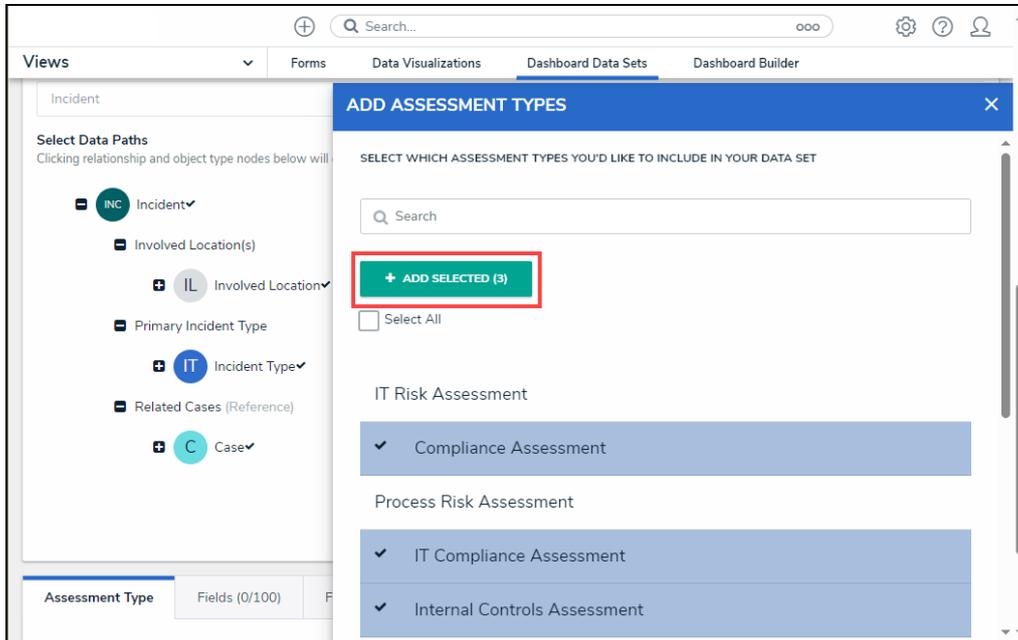3. Click the **+ Add Assessment Type(s)** button.

+ Add Assessments Type(s) Button

4. From the **Add Assessments Types** pop-up, click on an **Assessment Name** from the list.
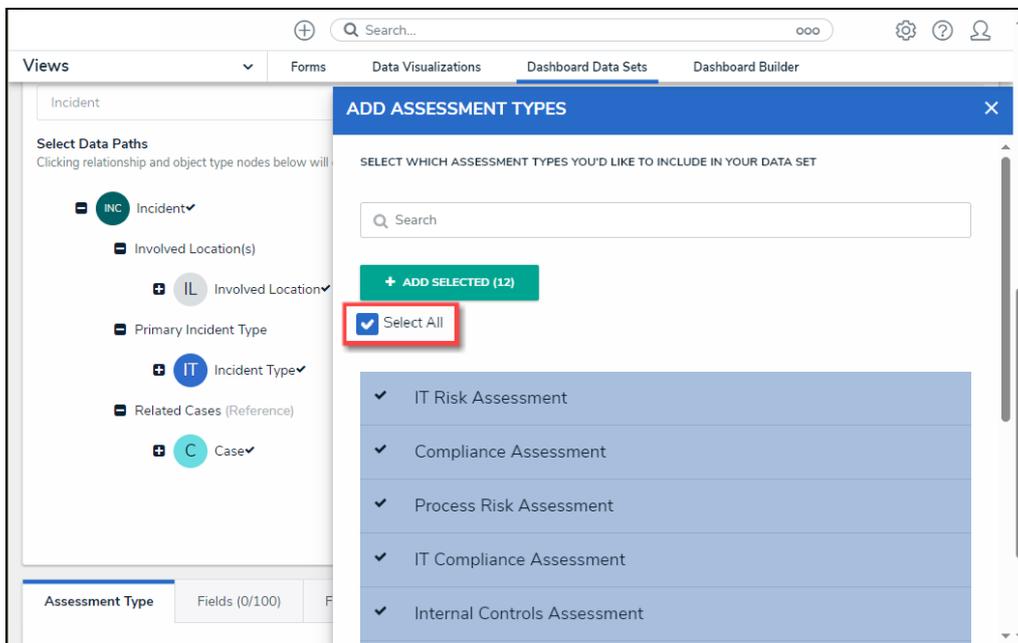
5. When you have added all the Assessments you wish to include, click the **+ Add Selected** button to add them to the Data Set.
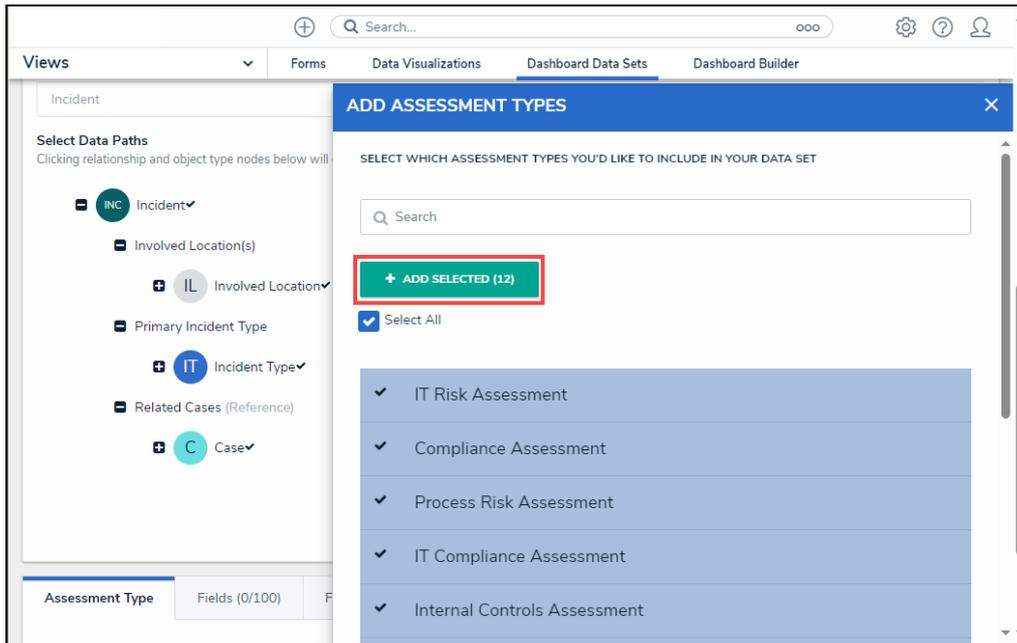

+ Add Selected Button

6. Click the **Select All** checkbox to include all listed Assessments in the Data Set.
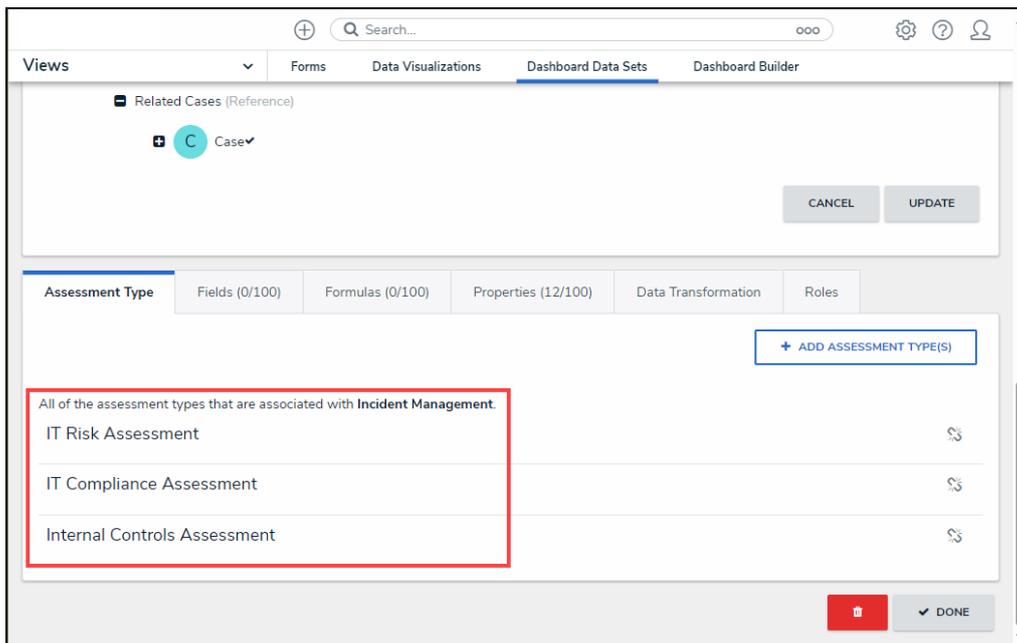

Select All Checkbox

7. Click the **+ Add Selected** button to add all selected Assessments to the Data Set.

+ Add Selected Button

8. The selected Assessments will appear under the **Assessment Type** tab on the Data Set.

Assessments