

# Unlinking Fields, Formulas, Assessments, or Properties from the Dashboard Data Set

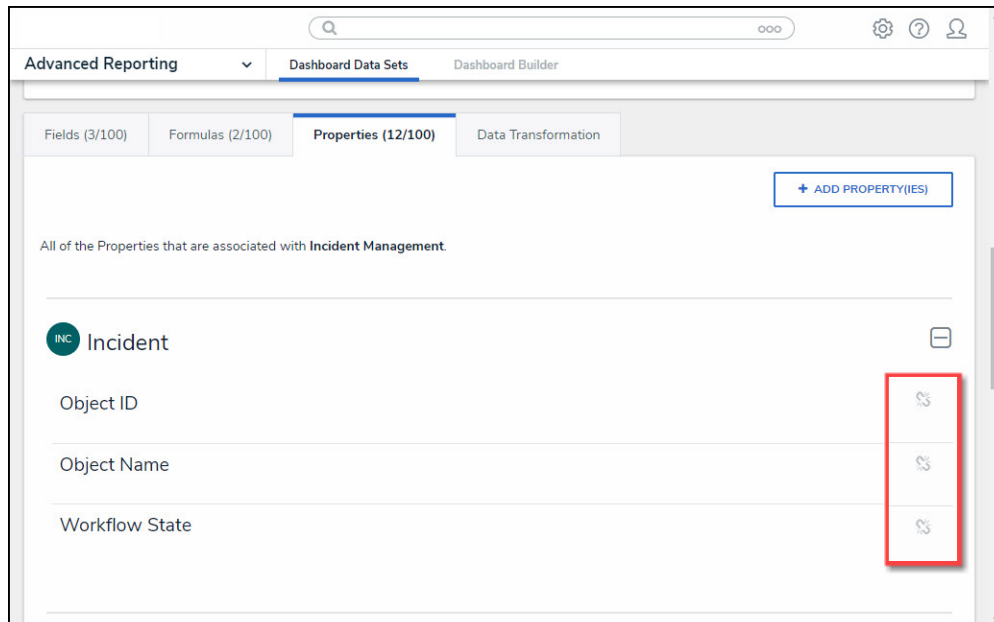
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Our new Dashboard feature is available upon request for the initial launch phase. Please contact your Customer Success Manager if you'd like to schedule implementation with our Services team.

## Overview

Users can Unlink a Fields, Formulas, and Properties from a Dashboard Data Set. Unlinking a field will break a Dashboard's formatting (e.g., x, y-axis, and conditional formatting). Unlinking a Field, Formula, or Property removes it from the Data Set but it remains connected to the Object Type.

Preselected Properties (e.g., Object Name and Workflow State) support underlying tables that drive the Dashboard Data Set. Preselected Properties cannot be unlinked from the Dashboard Data Set. The **Unlink** Icon will be greyed out for these Properties.



*Preselected Properties (Greyed Out Unlink link)*

## User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard Data Set Builder.

## Related Information/Setup

To create a new Dashboard Data Set, please follow the link below:

- [Create a New Dashboard Data Set](#)

After creating a Dashboard Data Set, the user must publish it before it can be used with the Dashboard Data Set Builder. Please follow the link below for more information on Publishing a Dashboard Data Set.

- [Publishing/Unpublishing a Dashboard Data Set](#)

After adding fields to the Dashboard Data Set, you can unlink specific Fields for the Dashboard Data Set. Please follow the link below for more information on Unlinking Fields on a Dashboard Data Set.

- [Unlinking Fields, Formula, and Properties on a Dashboard Data Set](#)

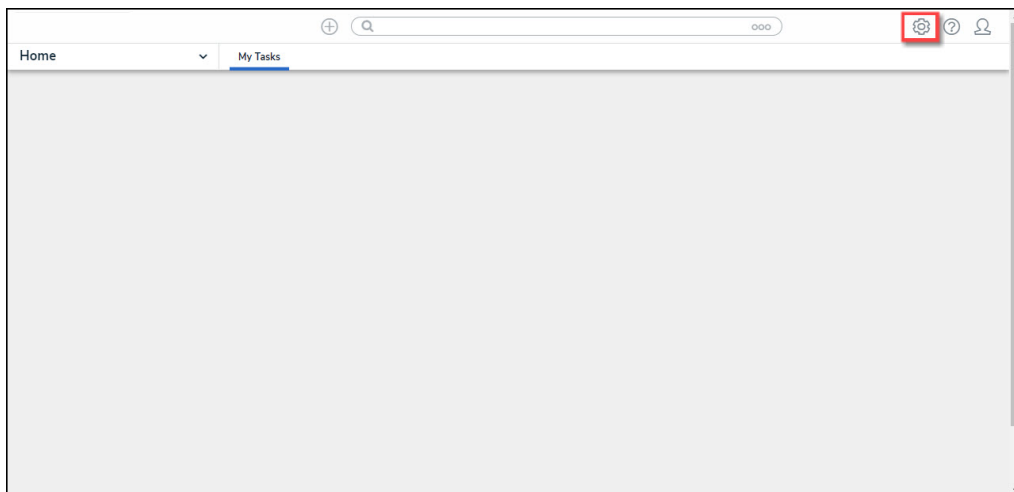
For more information on how to delete a Dashboard Data Set, please follow the link below.

- [Deleting a Data Dashboard Set](#)

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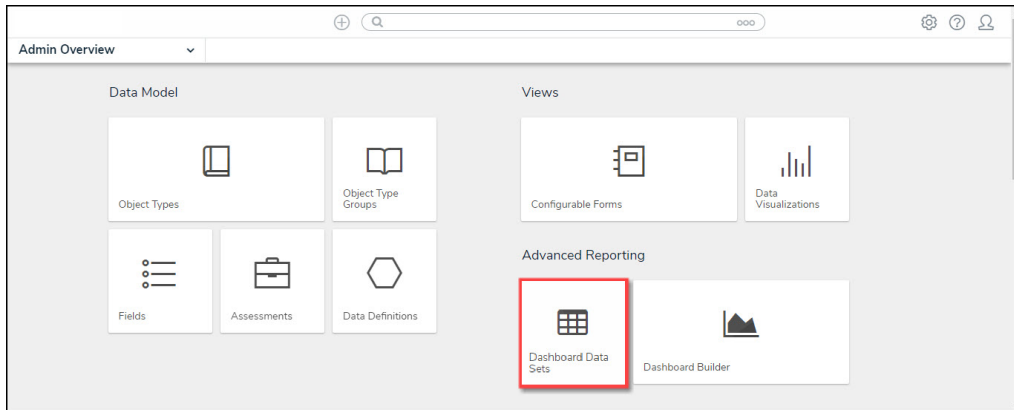
## Navigation

1. From the **Home** screen, click on the **System** icon.



*System Icon*

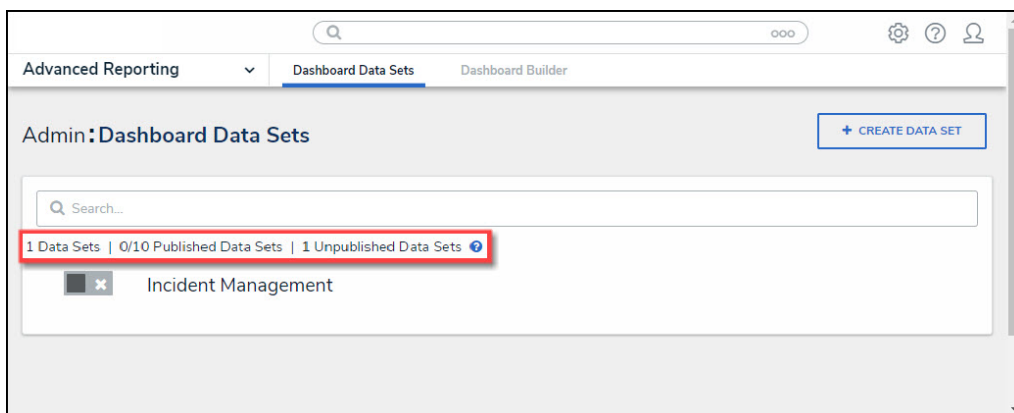
2. From the **Admin Overview** screen, click on the **Dashboard Data Sets** tile under the **Advanced Reporting** section.



*Dashboard Data Sets Tile*

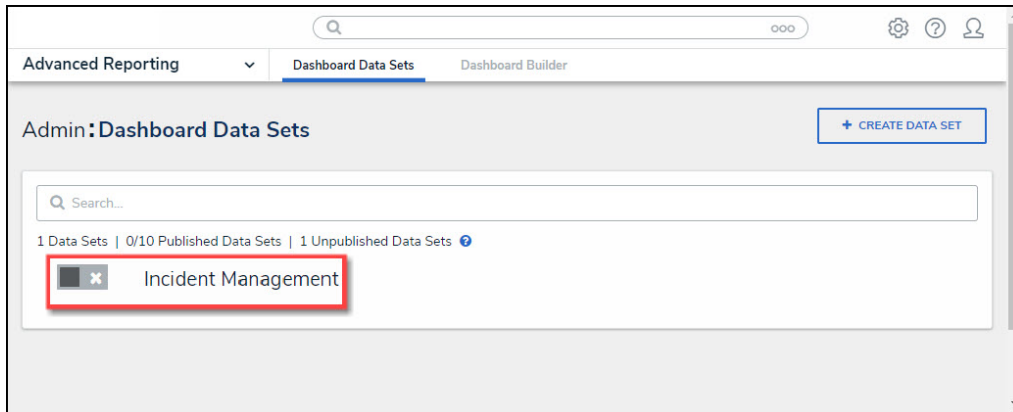
3. The **Dashboard Data Sets** screen lists the following information below the **Search** field:

- **Number of Data Sets (Data Sets):** The total number of Dashboard Data Sets.
- **Published Data Sets:** The total number of published Dashboard Data Sets that can be used within the Dashboard Builder. Published Dashboard Data Sets will be out of 10. You can only have 10 Published Dashboard Data Sets within the system.
- **Unpublished Data Sets:** The total number of unpublished Dashboard Data Sets. Unpublished Dashboard Data Sets cannot be used within the Dashboard Builder.



*Total Dashboard Data Set Fields*

4. Click the **Dashboard Date Set Name** to select a **Dashboard Data Set** from the list.

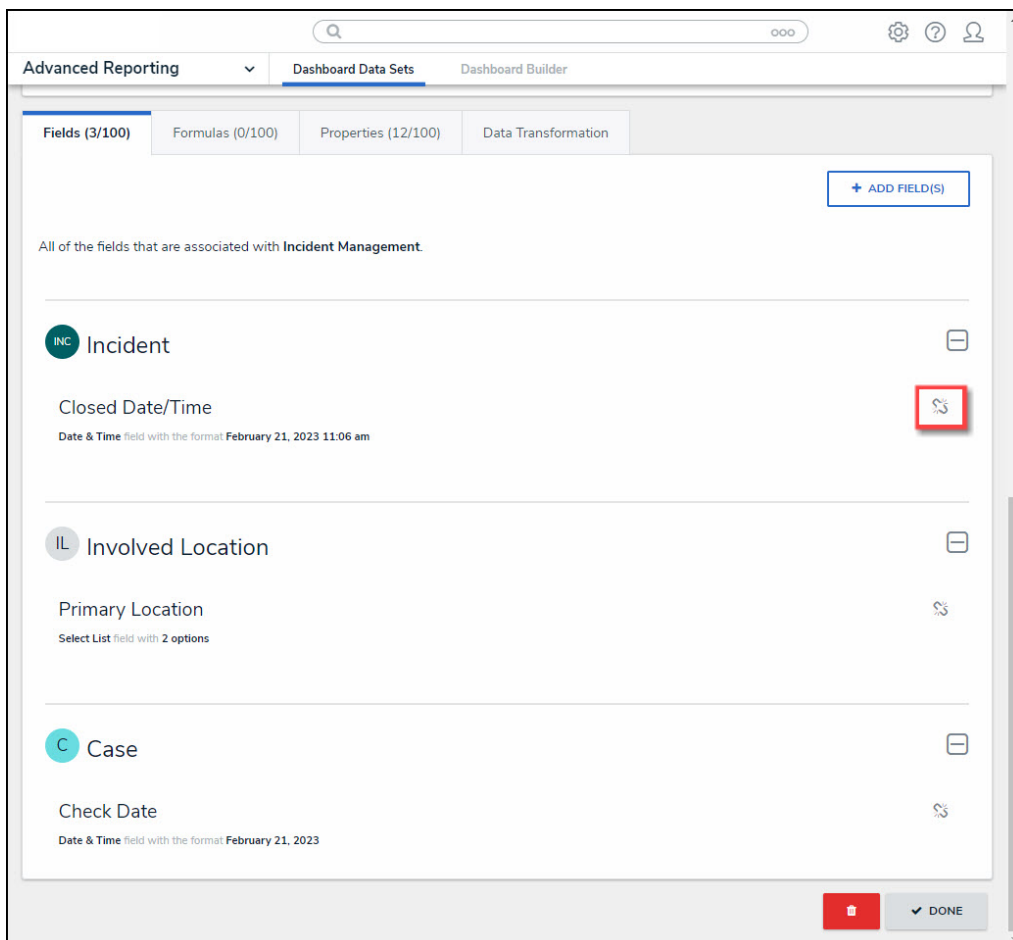


*Dashboard Data Set*

5. From the **Edit Data Set** screen, scroll to the **Tabs** section and select the corresponding tab. For illustrative purposes, we will Unlink a Field. The process of Unlinking an Object is the same for all the Objects.

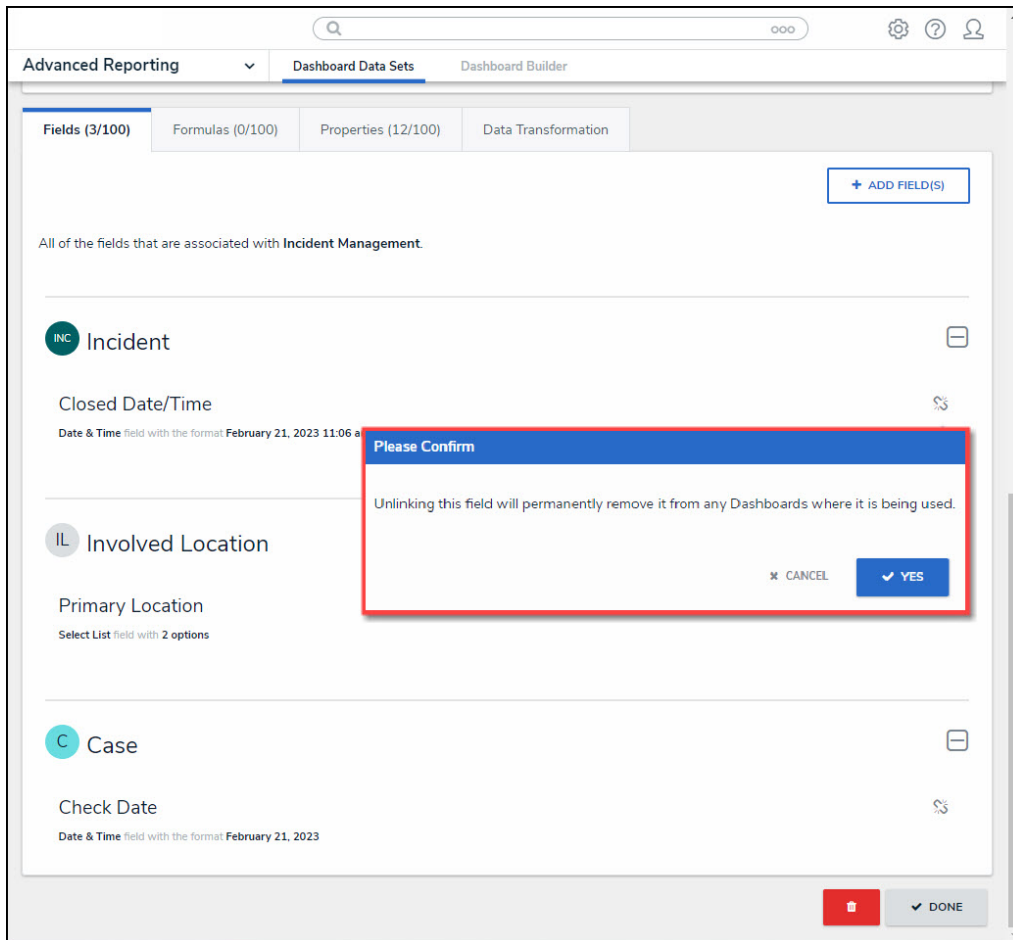
## Unlinking Fields, Formulas, Assessments, or Properties from the Dashboard Data Set

1. From the **Fields, Formulas, or Properties** tab, click the **Unlink** icon.



*Unlink Icon*

2. A **Confirmation** pop-up will appear, confirming that you want to unlink the field from the Dashboard Data Set.



*Confirmation Pop-up*

3. Click the **Yes** button to remove a **Field, Formula, or Property** from the Dashboard Data Set. Unlinking a Field, formula, or Property does not unlink it from that Object Type in Resolver.