

Version 3.5+ Release Notes

Last Modified on 10/07/2021 6:30 pm EDT

Version 3.5.1 (Hotfix)

Improvements

- Unsupported field types are no longer displayed in the updatable fields palette for assessments.
- Updates can now be pushed to focus objects in assessments.

Bug Fixes

- Simple search will no longer display when disabled for relationship tables.
- Palettes opened from a report table will once again respect multi-column layouts.
- Rich text content copied from Word will now paste properly into a rich text field.
- An issue where email notification recipient lists were out of date has been resolved.

Version 3.5

New Features

Export Attachments

- Administrators can now curate a [collection of the export attachments](#) in a specific, easy-to-generate bundle.
- With all exports already in organized bundles on Core, users can further reduce their administrative efforts and better streamline their activities.

EDIT ATTACHMENT EXPORT ✕

Data series: Person (Case; Case; Case; Incident; Involved Person (Incident); Narrative (Case; Incident); Person of Interest (Incident; Involved Person) RESET DATA

Data Type **Configuration** Parameters

SELECT A RELATIONSHIP

Anchor ▼

SELECT FIELDS
Select the fields you want to include in the export

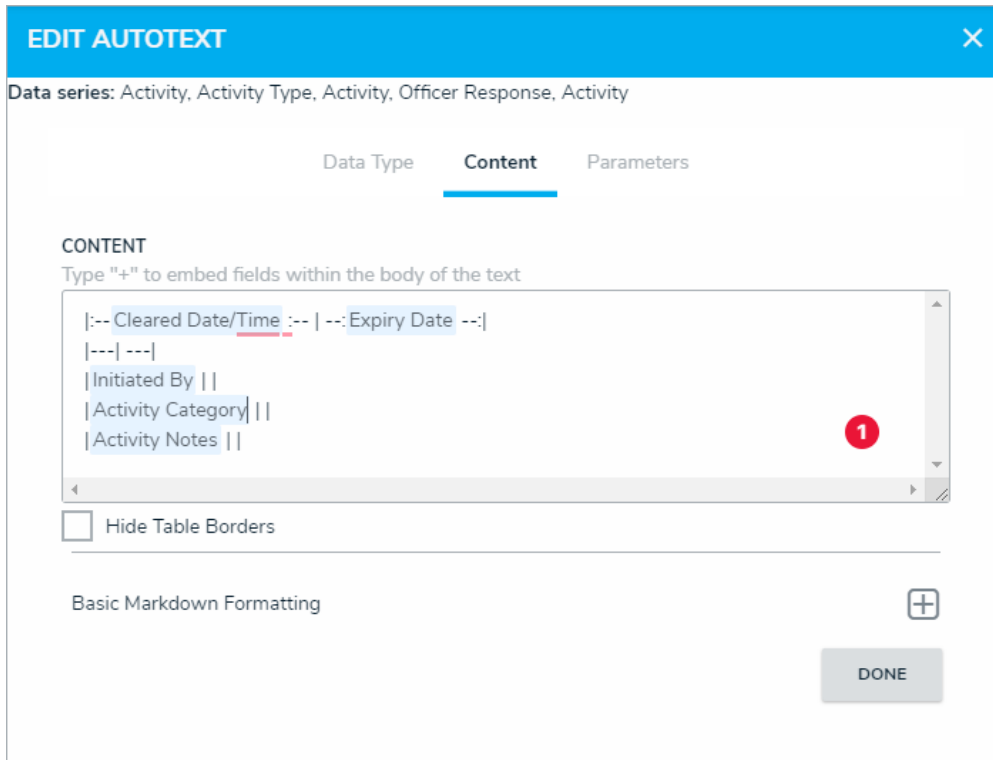
🔍 Search...

Findings Photo 1	REQUIREMENT	IMAGE
Findings Photo 2	REQUIREMENT	IMAGE

DONE

AutoText Support

- With the [AutoText report component](#), administrators can now automatically populate reports with relevant object values, allowing Core information to be easily extracted and exported as reports.
- AutoText also reduces the manual effort with report creation so users can format exports at scale.



Assessment Objects

- Users can now push new objects or update pre-existing objects within their in-progress [assessments](#), ensuring their assessments stay current.

Assessments
Review assessments where this object exists and push updates as needed to sync the assessments with the library.

Compliance Assessment

ID	Name	Unique ID	Dimension	Workflow State	Last Sync	Last Modified
CA-2	Operations - Labour Law Compliance Assessment	C 1.1	OPERATIONS	ASSIGN CONTR...		2021-09-09
CA-2	Operations - Labour Law Compliance Assessment	C 1.1	OPERATIONS	ASSIGN CONTR...		2021-09-09

IT Compliance Assessments

ID	Name	Unique ID	Dimension	Workflow State	Last Sync	Last Modified
ICA-1	FEDRAMP IT Compliance Assessment	C 1.2	CORPORATE	DOCUMENT AN...		2021-09-09

IP Token Validation

- With [IP Token Validation](#), administrators can now better control IP addresses with Core access, which improves security and reduces unauthorized access risks.

Word Document Report Exports

- Charts now automatically convert to PNG files for all report exports.
- Exported Word documents now more accurately represent a report's free-form text fields.
- The report's title and timestamp are now identically placed as the PDF's timestamps.

Intelligent Triage

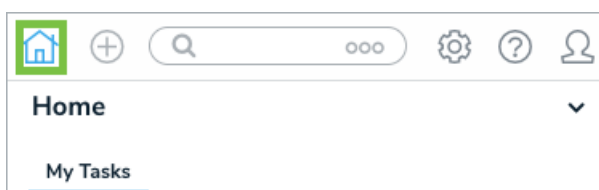
- When selecting a date from an entity's **Date & Time** pallet, users can now select a set time with the **CUSTOM TIME** button in the **Optionally Select Relevant Times** section.
- The **Intel Summary** intelligent triage section now displays all mapped entities, including those mapped via **Text Analysis** and those done manually. Unmapping an entity removes it from the **Intel Summary**.

Relationship Graphs

- The **Related Objects Displayed** dropdown list now has a radio button display.
- The Relationship graph size is now expanded to fill the entire screen.
- Hovering the mouse cursor over a graph node no longer greys out the other nodes.
- Clicking on a graph node now greys out all unconnected nodes to that one, also opening the palette.
- Adding or removing a graph node no longer forces the entire graph to re-render.

Mobile Site

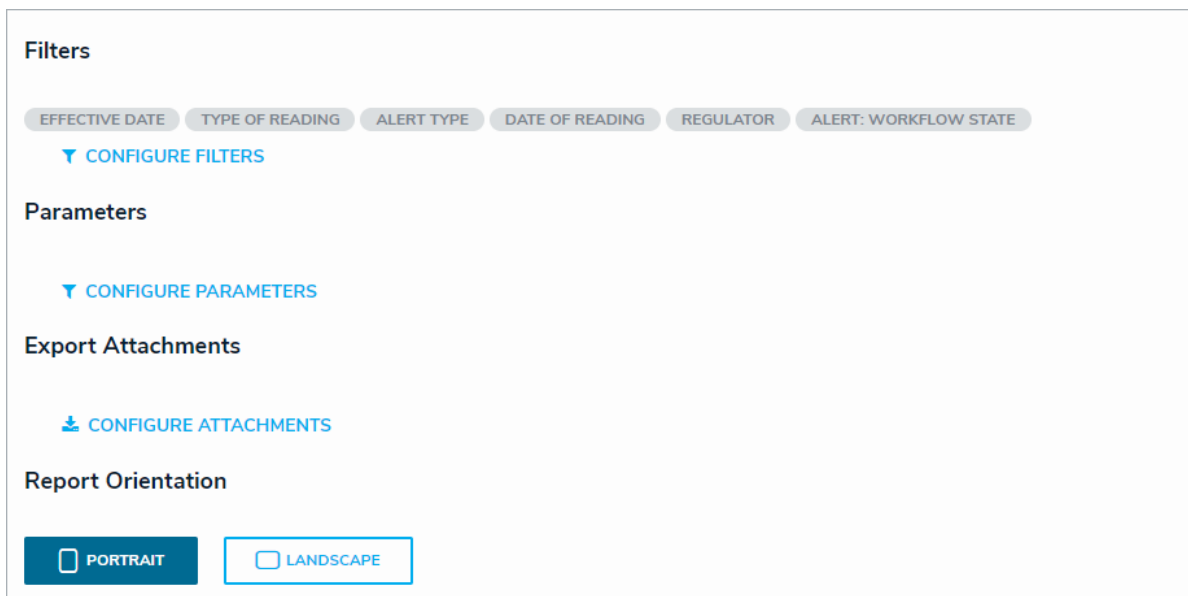
- For smaller screen resolutions, bringing up a palette now covers the navigation menu to maximize the available screen size.
- The search bar, object states, and pop-up windows no longer overflow beyond the page's boundary.
- Scrolling down now hides the navigation menu.
- The navigation menu now includes a **Home** button.



General Enhancements

- The user's current page now highlights in the secondary menu.

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- Incorrect email address or password logins now display this message: **"Your email and/or password are incorrect. You have X attempts left."**
- Password reset attempts now display this message: **"If an account is associated with this email address (email address), it will receive a password reset email shortly. If no email is received, please contact your account administrator to create or activate your account. Note that Resolver Support cannot directly assist with creating and enabling accounts."**
- Administrators impersonating a user and attempting to view a restricted object are now returned to the home page.
- Administrators can now use the new **Portrait** and **Landscape** [Edit Report](#) page buttons to render it in either portrait (default) or landscape orientations, which displays on the user's form.



The screenshot displays the 'Edit Report' interface. At the top, there is a 'Filters' section with several filter categories: EFFECTIVE DATE, TYPE OF READING, ALERT TYPE, DATE OF READING, REGULATOR, and ALERT: WORKFLOW STATE. Below these is a 'CONFIGURE FILTERS' button. The 'Parameters' section has a 'CONFIGURE PARAMETERS' button. The 'Export Attachments' section has a 'CONFIGURE ATTACHMENTS' button. At the bottom, the 'Report Orientation' section features two buttons: 'PORTRAIT' (which is selected and highlighted in dark blue) and 'LANDSCAPE' (which is unselected and outlined in blue).

- All blank images form fields now display a default **Missing Image** graphic.

Bug Fixes

- Improved and optimized some report queries, including different permissions scenarios and role-based parameters.
- Invalid results in a conditional expression no longer invalidate the entire expression's result.
- Date/Time fields no longer export as Excel text fields.
- NULL file types no longer prevent generation of a data analytics export.
- If a field is left blank, multi-select fields and required attachment fields now prevent a

transition from occurring.

- Object type state names now translate in the **Advanced Search** palette.
- The Delete Role warning message now refers to roles (not relationships).
- Object descriptions without spaces no longer run in an off-screen view.
- The email logo preview is no longer distorted.
- Assessments can no longer rely on unrelated objects.
- Attachments' edit and delete buttons are now aligned.
- Field values set by nightly triggers now properly trigger formula recalculations.
- Improved navigation form loading to better handle large forms.