


Add Elements to a Standard Form

Elements (e.g. fields, relationships, formulas, etc.) can be added to a standard form by dragging and dropping them from the **Form Elements** palette and onto a section. You can open and close the palette by clicking the  icon in the top-right section of the form canvas. Elements that have already been added to the canvas will appear in the palette with green to the left of their names.

If needed, you can mark added elements as read-only to users viewing the form by hovering your cursor over the element in the canvas, then clicking **Mark Read-Only**. To make an element editable again, hover your cursor over the element and click **Remove Read-Only**.





Fields, relationships, references, formulas, and/or roles can only be added to a form after they've been added to the object type as components. See the [Object Types](#) section for more information.




When creating forms for use in a repeatable form, note that only forms with supported elements will be displayed. See the [Add Repeatable Forms to a Report](#) article for a list of unsupported elements.


View an Example



Admin: Edit Configurable Form


New Risk  

Object Type: [Risk](#)

Form Canvas 

Object Name 

-- Hover over me and click the pencil to edit --  



Adding, removing, and editing form elements on the canvas.