

Create a New Standard Form


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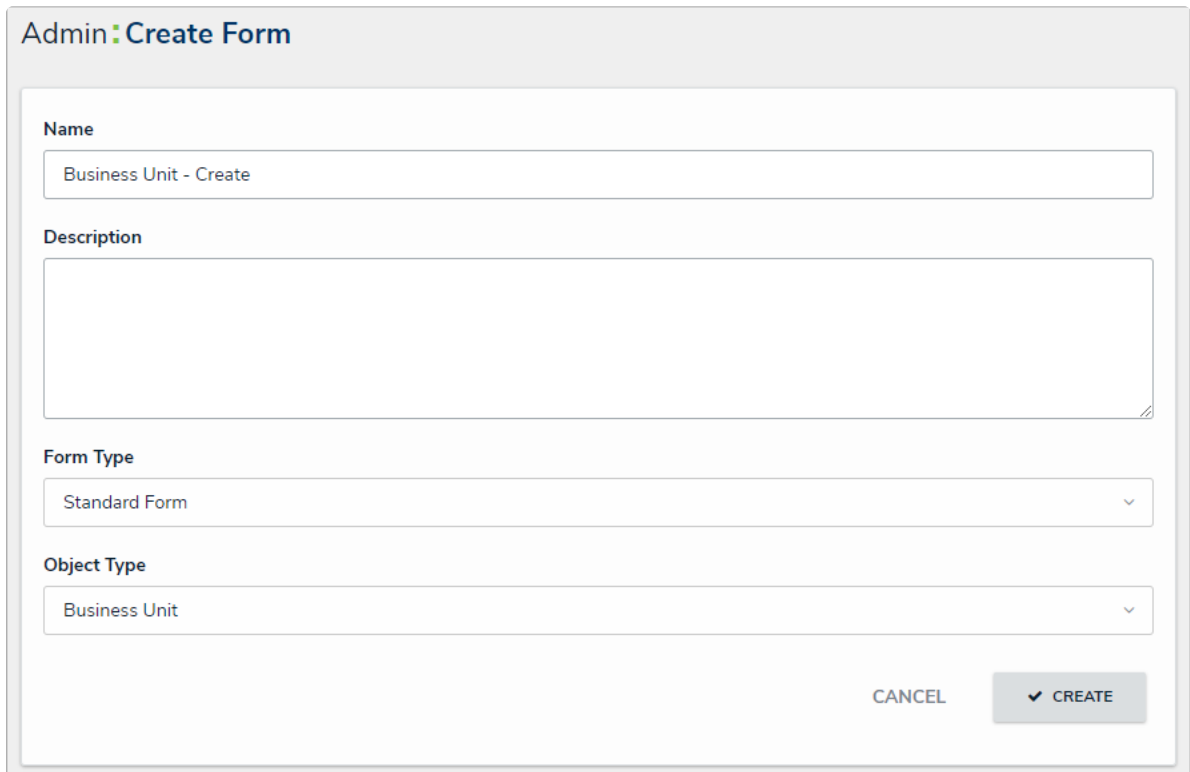
Once a standard form is created, you can configure its [title](#), set the form's [priority](#), create [sections](#), and add [elements](#).



When creating forms for use in a repeatable form, note that only forms with supported elements will be displayed. See the [Add Repeatable Forms to a Report](#) for a list of unsupported elements.

To create a new standard form:

1. Click the  icon in the top bar > **Configurable Forms** in the **Views** section.
2. Click **Create Form**.
3. Enter the name of the form in the **Name** field.
4. **Optional:** Enter a brief description of the form in the **Description** field, which will appear below the form's name while editing the form and on the **Configurable Forms** landing page.
5. Select **Standard Form** from the **Form Type** dropdown menu. See the [Navigation Forms](#) section for information and instructions on creating navigation forms.
6. Select an object type from the **Object Type** dropdown menu.



Admin: Create Form

Name
Business Unit - Create

Description

Form Type
Standard Form

Object Type
Business Unit

CANCEL CREATE

The Create Form page.


7. Click **Create** to display the **Edit Configurable Form** page. From here, you can edit the standard form's [title](#), select a [priority](#), and add [sections](#) and [elements](#).

Admin: **Edit Configurable Form**

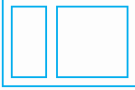
Business Unit - Create 🔗 ✎

Object Type: [Business Unit](#)


Form Layout 🔗



1 COLUMN



LEFT SIDEBAR



RIGHT SIDEBAR

Object Name ⋮ ✎

Drag and Drop Cards

+ CARD

🗑️ ✓ DONE

FORM ELEMENTS ×

Properties +

Fields +

Relationships +

References +

State Triggers +

Formulas +