

Assessment Reference Data

Last Modified on 04/14/2022 5:52 pm EDT

Reference data in an assessment is important, secondary data that needs to be included, but not actually assessed. If a relationship between the assessment and a reference object type has been created, the [relationship](#) and [reference](#) form elements can be used to view, add, or edit data on a reference object. Examples of assessment reference data include business units, locations, departments, products, teams, or legislation.

If objects in an assessment should **not** have instances (new versions) created and should only be used as references, admins can deselect the **Assessment Data** toggle beside an object type from the **Configuration tab** of the **Edit Assessments** page. This toggle is enabled for each object type by default.

Object Type	Assessment Data	Option to Link to Existing	Fields to Sync	Workflow Name	
Risk and Control Self Assessment (Assessment)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Workflow	CONFIGURE
Risk Category (Focus)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Risk	CONFIGURE NEW
Risk	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Risk	CONFIGURE NEW
Control	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Cor	CONFIGURE NEW
Issue	<input type="checkbox"/>	<input type="checkbox"/>		Issue (Library)	
Issue	<input type="checkbox"/>	<input type="checkbox"/>		Issue (Library)	
Risk Sub Category	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Risk	CONFIGURE NEW
Risk	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Risk and Control Self Assessment Risk	CONFIGURE NEW

The Assessment Data option on the Edit Assessment page.

For information on sharing previously assessed objects to other assessments, see the [Link to Existing \(Rely On\) Assessment Data](#) article. See the [Assessments Workflows](#) section for more information on configuring the assessment's workflow.