User Groups in Internal Audit Management

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Overview

User groups determine the user's permissions within an application. The following are the main user groups within the Internal Audit Management application:

User Groups:

- **Internal Audit Team**: All members of the Internal Audit team are in this group. Users in this group can manage the library, audit universe, and create audit plans/projects. Once a project has been created a lead will be assigned to manage that specific project. Users in this group can also be assigned as staff members on an audit project to complete tests and manage issues & corrective actions.

- **Internal Audit Lead**: Users in this group manage internal audit projects that they are assigned to. Their responsibilities include reviewing tests during the audit's fieldwork phase, returning those tests with comments attached, and progressing the audit project through its various workflow states to completion.

- **Internal Audit Client**: Users in this group represent the first line. They have read-only access to all aspects of assigned internal audit projects, can view the final audit reports, and review and respond to document requests sent by the internal audit team.

- **Administrator (Internal Audit)**: Users in this group can change app data that a regular user cannot. This includes having full access to all object types, being able to create new objects, and being able to make any workflow transition necessary.