

Create a Loss Event

Last Modified on 04/05/2023 5:14 pm EDT

While the members of the **Loss Event Owners** user group can submit their own loss events to be triaged, members of the risk team can create a loss event and immediately assign it to a loss event owner.

To create a loss event:

- 1. Log into a user account that's been added to the **Risk Team** user group.
- 2. Click the dropdown in the nav bar > **Risk Management**.



The nav bar.

3. Navigate to the Loss Events tab.



- 4. Click Create Loss Event to open the Create Loss Event form.



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Loss Event Creation						
Create Loss Ever	nt				LE-XX	X
Create a new Loss Event by c more fields will be available to	ompleting as mai o record further ir	ny of the fields nformation on f	below as possible at th the Loss Event.	nis time. Once su	Ibmitte	d,
Description						
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Loss Event Owner Start typing to find Us Event Severity Select one Supporting Attachments	Drag	Date of Control of Con	of Occurence of Discovery o select to a file			

The Create Loss Event form.

- 5. Enter a description of the loss event in the **Description** field.
- 6. Begin typing the name of the desired risk owner in the **Loss Event Owner** field and select them from the dropdown list to assign them to the risk. Multiple risk owners can be assigned to a single risk.
- 7. Select the date the event occurred from the **Date of Occurence** field.
- 8. Select a severity level from the **Event Severity** field.
- 9. Select the date the event was discovered from the **Date of Discovery** field.
- 10. Drag or browse for a file in the **Supporting Attachments** field. Files can be up to 100 MB in size. Most files types are accepted, however, you cannot upload files with the following extensions:
 - .bat
 - .exe
 - .gif



- .sh
- .dll
- .com
- 11. In the Loss Event Categorization section, begin typing keywords in the

Internal Business Unit, Level 2 Loss Event Type, or Level 2 Business Line field to

display a list of available options, then click to select the appropriate option.

Loss Event Categorization						
Complete the following categorizations below for both internal and external reporting purposes. Internal Business Unit - Mandatory relationship to the org structure for reporting. Level 2 Loss Event Type and Level 2 Business Line - Relationships used for categorization for reporting to external bodies/regulators.						
Internal Business Unit	Level 2 Loss Event Type					
Search ~	Search	~				
	Level 2 Business Line					
	Search	~				

The Loss Event Categorization section.

- 12. **Optional**: Click **Create & Save as Draft** to save the loss event as a draft to be reviewed later.
- 13. Click **Create and Open** to assign the loss event to a loss event owner.