

Version 2.6 Release Notes

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For a brief overview of some of the new features in this release, see the [Core 2.6 Orientation Video](#).

New Features

Data Grid

- The new [data grid](#) displays object data selected by an admin in a spreadsheet-style format. End users can edit the fields, sort, filter, and search for data, show or hide columns, click through pages, and adjust column width and the number of rows displayed per page. Admins can also select if some or all of the fields in the grid are read-only or editable.

Risk Unique ID	Risk Name	Risk Description	Risk Status	Control Effectiveness	Inherent Likelihood	Inherent Impact	Controls
R-135.1	New Litigation and ...	Inability to	Risk Assessment	Non Existent	Rare	Low	Management approval for contr...
R-134.1	Legal	The risk of being the subject ...	Risk Monitoring	Non Existent	Possible	Significant	Risk assessment efforts are su...
R-133.1	Labour	Labor regulations are not foll...	Risk Monitoring	Non Existent	Probable	Critical	People and IT recovery process
R-132.1	Financial Reporting	Existence of financial inform...	Risk Assessment	Strong	Possible	Low	Establish and distribute a stand...
R-131.1	Privacy new	Ensuring privacy/identity ma...	Risk Monitoring	Strong	Possible	Low	Service agreements are maintai...
R-130.1	New Strategy misal...	The risk that execution of bu...	Assign Risk Owner	Weak	Remote	High	Risk assessment efforts are su...
R-129.1	Jurisdictional Regul...	The risk of failing to comply ...	Assign Risk Owner	Strong	Possible	Critical	
R-128.1	Industry Regulation	The risk of failing to comply ...	Assign Risk Owner	Excellent	Unlikely	Low	
R-111.1	Policy Compliance	Failure to provide monitoring...	Assign Risk Owner	Weak	Remote	Moderate	
R-110.1	Channel effectiven...		Assign Risk Owner	Medium	Remote	Low	
R-109.1	Logistics		Risk Assessment	Strong	Unlikely	High	
R-108.1	Partners & JV's	Poorly positioned and/or und...	Assign Risk Owner	N/A		Critical	
R-107.1	Customer Risk		Assign Risk Owner	Weak		Critical	
R-106.1	Disentanglement	Failure to regularly assess th...	Assign Risk Owner	Strong		Low	

Pull Data Values Workflow Action

- The new [Pull Data Values](#) workflow actions copies field and relationship data from related objects into another object once it transitions into the next state.

Menu Toggles

- The Quick Add, Search, and Help menu items in the top bar can now be [toggled](#) on or off for a role, granting administrators more control over which tools and features a user can access.

Repeatable Forms Parameters

- Administrators can now apply parameters to a [repeatable form](#) element to control which data is displayed.

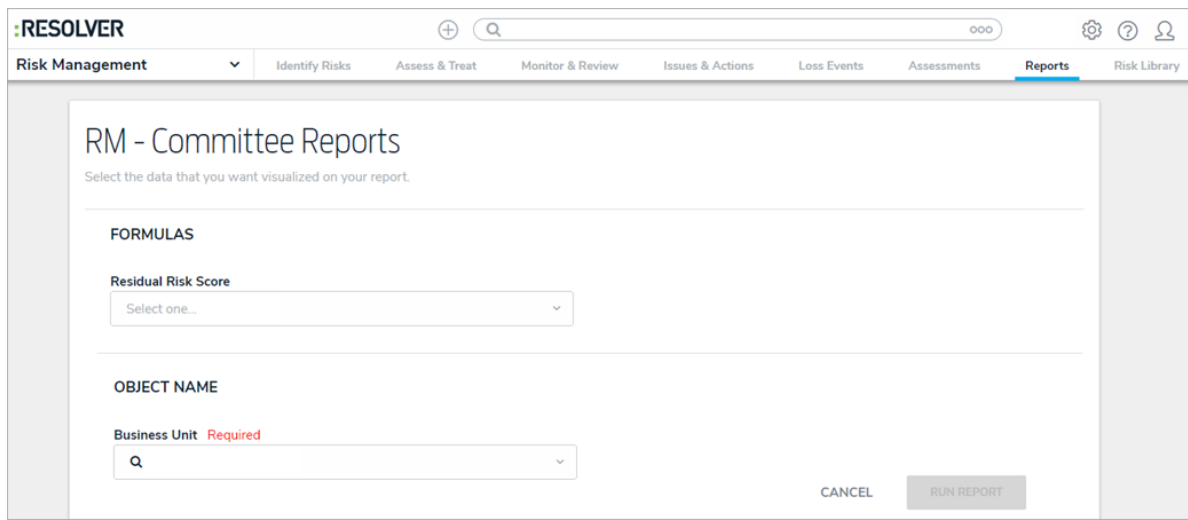
Relative Date Parameters

- Admins can select relative date parameters on tables, data grids, and repeatable forms to show data within more generic time period. Options now include:

- Today
- Last 30 days
- Last 90 days
- Last 180 days
- Custom

Required Filters

- If a [report-level filter](#) is marked as required by an administrator, users must now apply a value to that filter before the report is loaded.



The screenshot shows the Resolver Risk Management interface. The top navigation bar includes 'Risk Management' and several sub-tabs: 'Identify Risks', 'Assess & Treat', 'Monitor & Review', 'Issues & Actions', 'Loss Events', 'Assessments', 'Reports' (which is active), and 'Risk Library'. The main content area is titled 'RM - Committee Reports' and contains the instruction 'Select the data that you want visualized on your report.' Below this, there are two sections: 'FORMULAS' and 'OBJECT NAME'. Under 'FORMULAS', there is a dropdown menu for 'Residual Risk Score' with the text 'Select one...' and a downward arrow. Under 'OBJECT NAME', there is a dropdown menu for 'Business Unit' with a red 'Required' label and a search icon. At the bottom right of the form, there are 'CANCEL' and 'RUN REPORT' buttons.

Create Object Action Notifications

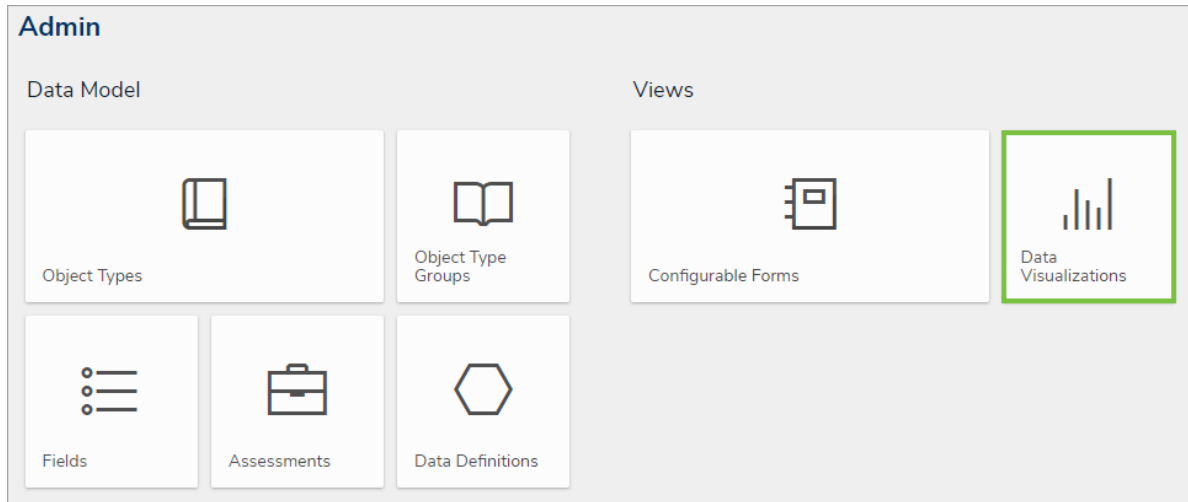
- A notification banner appears when objects are successfully created through a Create Object action on a workflow transition. The ellipsis (...) in the banner displays a list of the objects created. Clicking one of those objects in the list will display the new object.

Relationship Table Sorting

- Objects in relationship tables on standard forms are now automatically sorted by their Unique IDs (newest to oldest).

Data Visualizations

- The Reports settings in Admin has been renamed to Data Visualizations. Functionality in these settings remain the same and you can still create and edit reports (charts, tables, heat maps, and repeatable forms) and data analytics reports, along with the new data grids.



Bug Fixes

- Corrected an issue that prevented select lists from being searchable in report filters.
- Assessment dimensions are now separated by commas when displayed on forms.
- Images are no longer stretched when displayed in a palette in Chrome.
- Fixed a issue that resulted in users seeing a blank screen when switching between multiple starred reports.
- Date filters are no longer duplicated on the report filter palette.
- Nightly triggers will no longer send duplicate emails to users.
- Clicking Refresh on a report page with repeatable forms will now display a new data set when an object is edited.
- Opening a report with repeatable forms from a nav form tree will no longer display a blank page.
- Fixed the assessment labels and adjusted the placement of the Add and Remove buttons on the scoping page.
- Assessment workflows can now be selected as report parameters.
- The Inferred Permissions tree is no longer blank after deleting an object type that was selected in the tree.
- Fixed a bug in tables that caused the forms selected in a role's workflow permissions to override custom form selections.
- A data analytics export will no longer timeout when exporting a large data set.