

Version 2.1 Release Notes


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Overview

Resolver Core 2.1 introduces new features that make your experience even more seamless. With two new report filters, end users can now filter data by object type or role, while a new parameter on the table element in reports allows administrators to create personalized reports for the currently logged in user (e.g. My Risks or My Incidents). Other features include a new workflow action to automatically set select list options on an object, the ability to load and explore all objects that belong to a particular object type instead of searching by keyword, and improved orchestration performance.

New Features

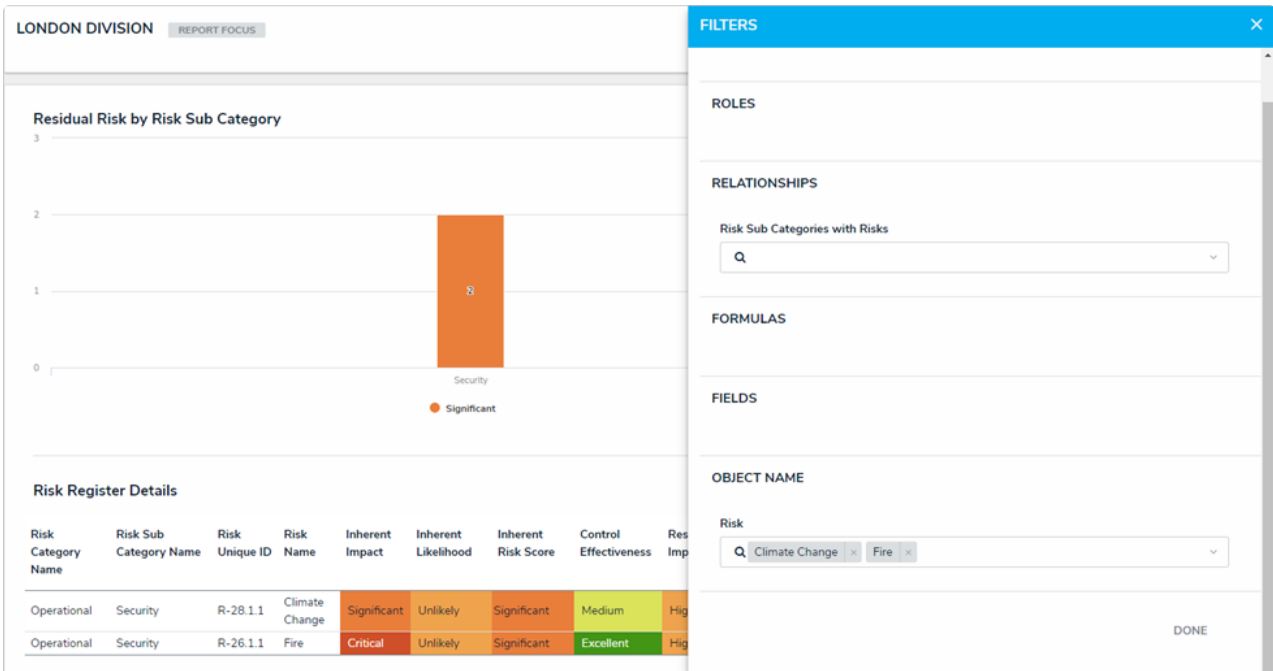
Quick Search (Explore By)

You can now search your organization by object type by clicking the  icon in search field on any page, which will reveal the **Explore By** menu. From here, you can click an object type to reveal its objects and apply filters to further narrow the results. These results are displayed based on the current user's permissions.

Report Filters

New filter options have been added to reports, including:

- **Object Type (Object Name):** Users can filter by object name to display data from one or more selected objects only.
- **Roles:** Users can filter report data by individual users or user groups in explicit roles that have been granted direct access to objects from the report's data definition, making it easy to view and analyze data that's relevant to a particular user.



Object type filters applied to a report, which narrows down report data based on the object(s) selected in the filter.

Current User Parameter on Table Reports

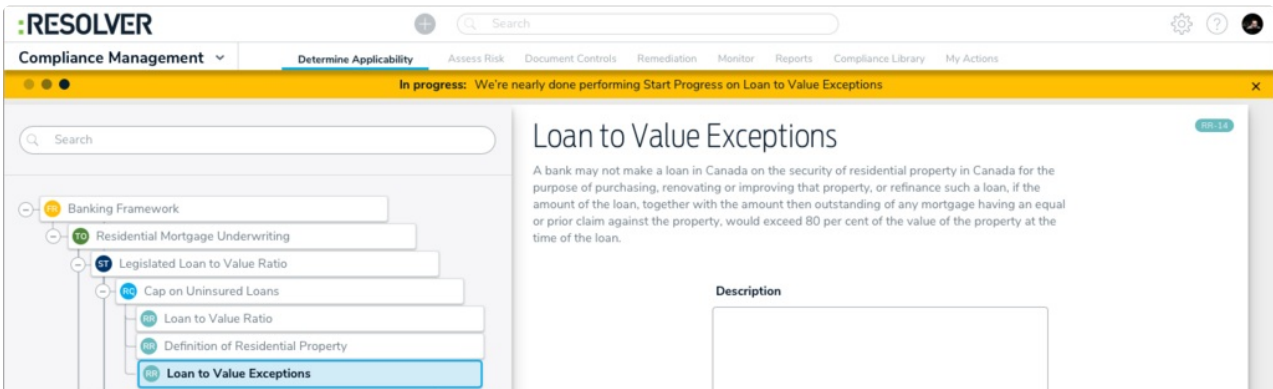
Administrators can apply the new **Current User** parameter on [tables](#) to create personalized reports. Only users added to the role selected in this parameter can view data in the table.

Select List Workflow Action

Administrators can now use the [Set Field Value](#) action on a workflow transition to dynamically update select lists once an object transitions into another state. For example, this action could be used to select a High Priority option when an Incident object moves from the Open to Escalated state.

Orchestration Event Improvements

Improved the performance of the [Orchestration Event](#) action on a workflow transition, including faster execution for large amounts of data and visual cues to indicate orchestration progress.



A banner indicating that an orchestration event is in progress.

The screenshot displays the Resolver Compliance Management interface. At the top, the Resolver logo and 'A KROLL BUSINESS' tagline are visible. The main navigation bar includes 'Compliance Management' and several sub-sections: 'Determine Applicability', 'Assess Risk', 'Document Controls', 'Remediation', 'Monitor', 'Reports', 'Compliance Library', and 'My Actions'. A green banner at the top of the content area reads 'Transition Successful Start Progress complete'. Below this, a search bar is present. On the left, a hierarchical tree structure shows categories like 'Banking Framework', 'Residential Mortgage Underwriting', 'Legislated Loan to Value Ratio', 'Cap on Uninsured Loans', 'Loan to Value Ratio', 'Definition of Residential Property', and 'Loan to Value Exceptions'. The 'Loan to Value Exceptions' item is highlighted. The main content area features a title 'Loan to Value Exceptions' with a 'RR-14' tag, followed by a descriptive paragraph: 'A bank may not make a loan in Canada on the security of residential property in Canada for the purpose of purchasing, renovating or improving that property, or refinance such a loan, if the amount of the loan, together with the amount then outstanding of any mortgage having an equal or prior claim against the property, would exceed 80 per cent of the value of the property at the time of the loan.' Below the text is a 'Description' label and an empty text box.

A banner indicating that an orchestration event was successful.