

Configuring Formulas on Forms

Last Modified on 06/13/2024 11:40 am EDT

Overview

Formulas are elements that calculate numeric data using variables (e.g., Incident Severity, Estimated Damage, or Incident Likelihood).

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Configurable Forms feature.

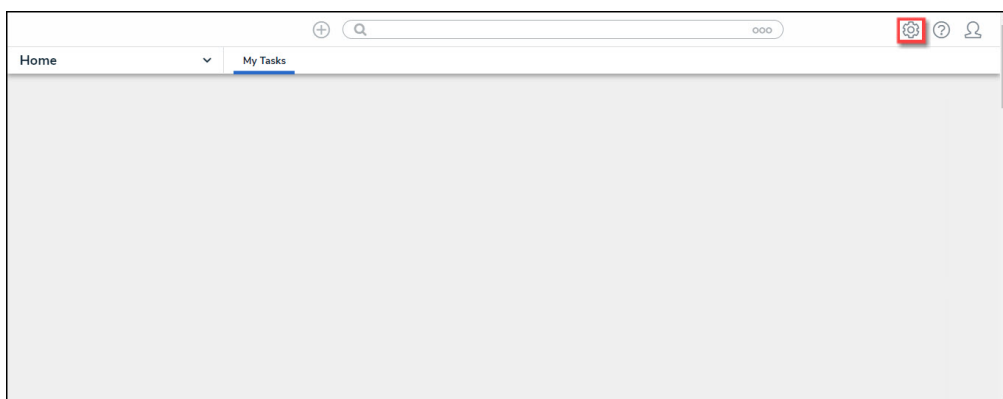
Related Information/Setup

Before a formula can be added to a form, it must be added to an object type as a component. Read more in the below articles:

- [Formulas](#)
- [Add Formulas to an Object Type](#)
- [Add Elements to a Standard Form](#)

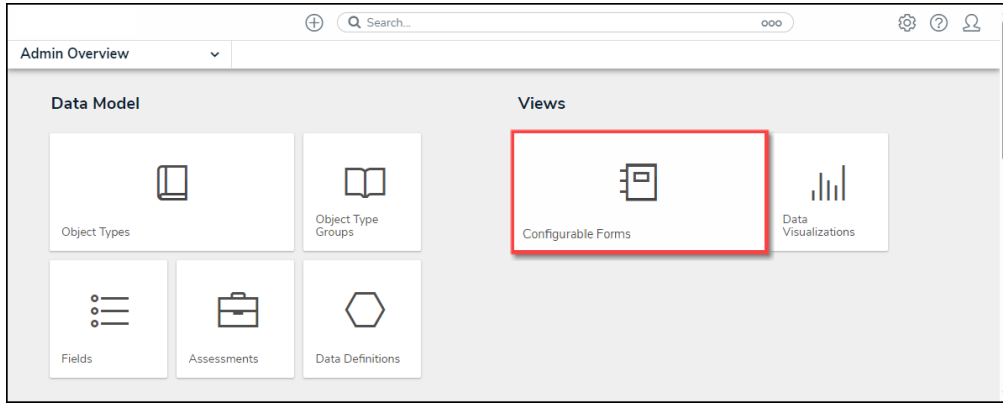
Navigation

1. From the **Home** screen, click the **Administration** icon.



Administration Icon

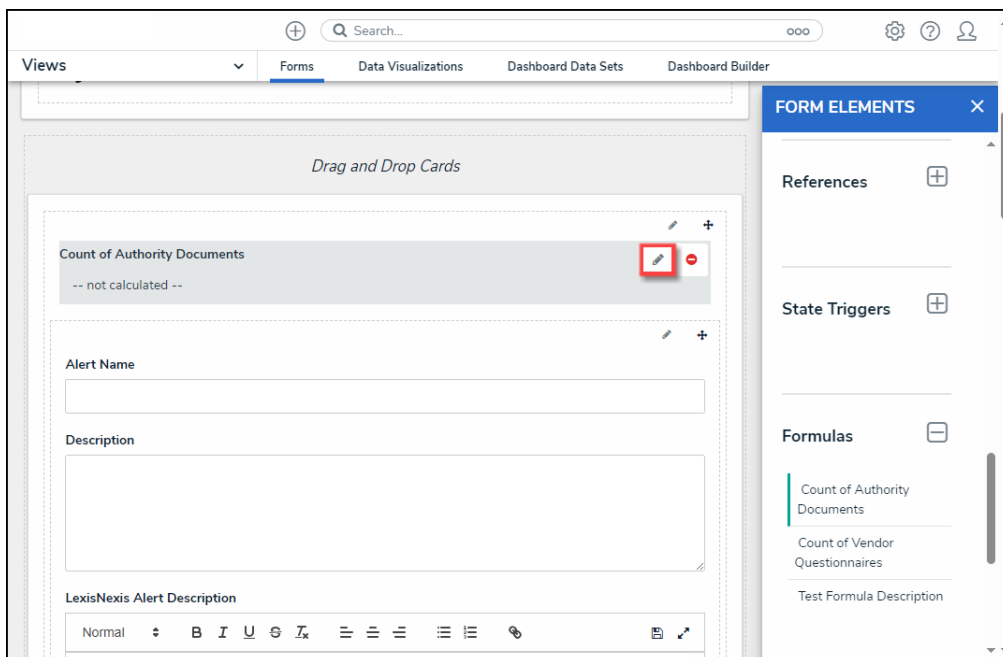
2. From the **Admin: Overview** screen, click the **Configurable Forms** tile under the



Configurable Forms Tile

Configuring Formulas on Forms

1. From the **Admin: Edit Configurable Form** screen, move the cursor over a Formula and click the **Edit** icon on the Formula.

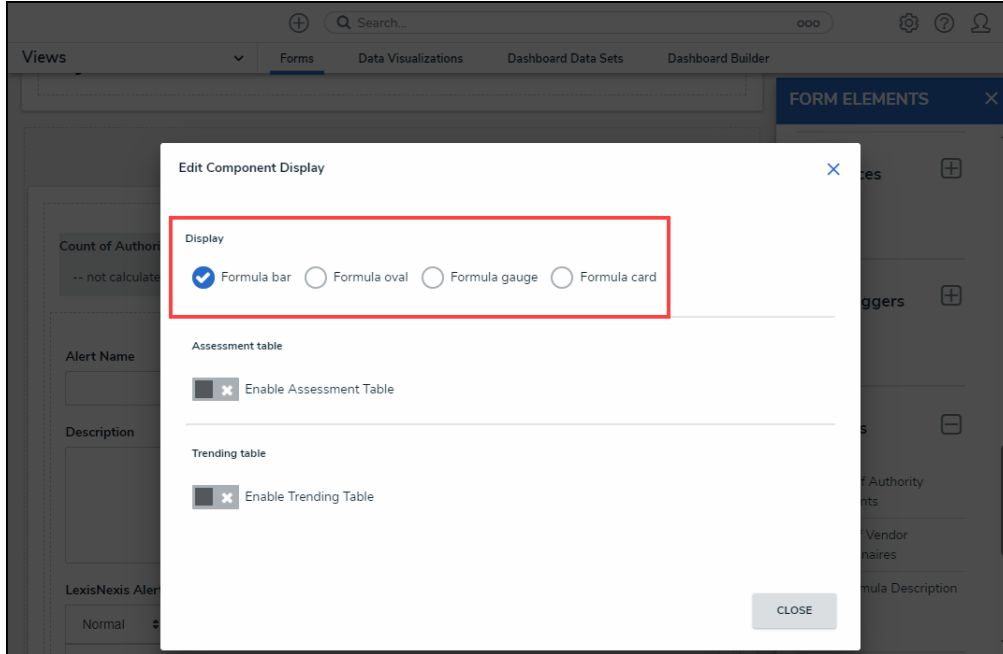


Edit Icon

2. From the **Edit Component Display** pop-up, select a Display option by clicking a corresponding radio button.
 - **Formula Bar:** A Formula Bar displays the Formula value within a color-coded bar with a label.
 - **Formula Oval:** A Formula Oval displays the Formula value with a color-coded oval with a label.
 - **Formula Gauge:** A Formula Gauge displays the Formula value on a range on a color-coded gauge with a label.
 - **Formula Card:** A Formula Card displays the Formula value on a color-coded card

with a label.

- **Display Formula Upper Bound:** The **Display Formula Upper Bound** toggle switch will show how the Formula value ranks against the highest value in the range (e.g., 8/25).



Display

3. Click the **Close** button to save your changes.

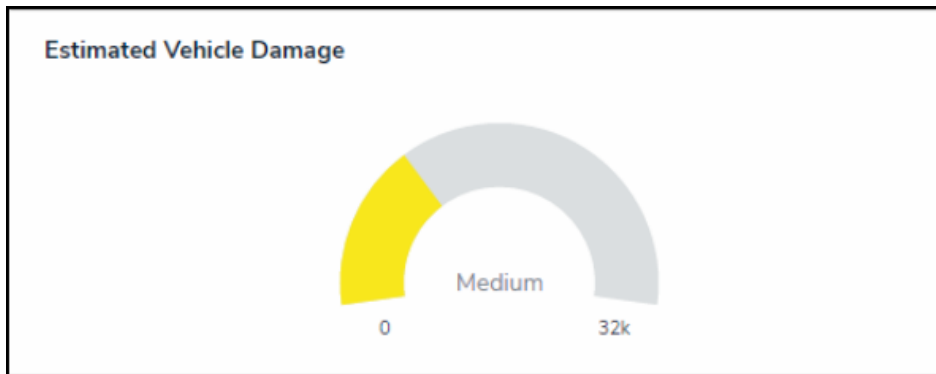
Formula Examples:



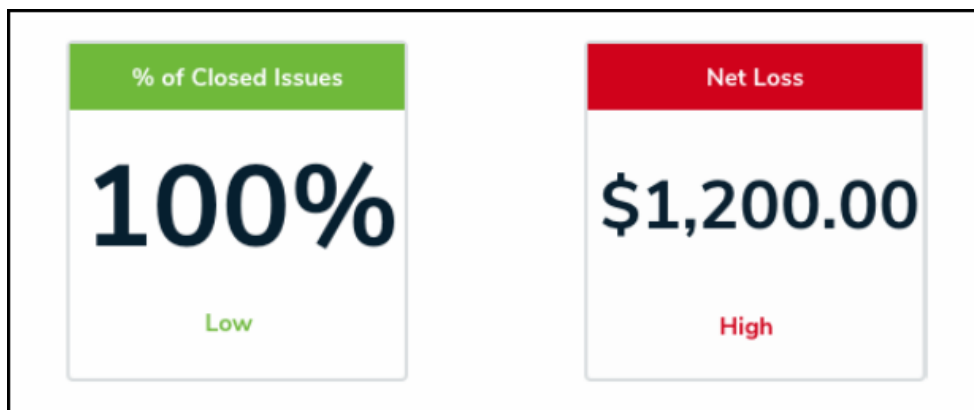
Formula Bar



Formula Oval



Formula Gauge



Formula Card