Configuring Formulas on Forms

Last Modified on 01/13/2025 4:05 pm EST

Overview

Formulas are elements that calculate numeric data using variables (e.g., Incident Severity, Estimated Damage, or Incident Likelihood).

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Configurable Forms feature.
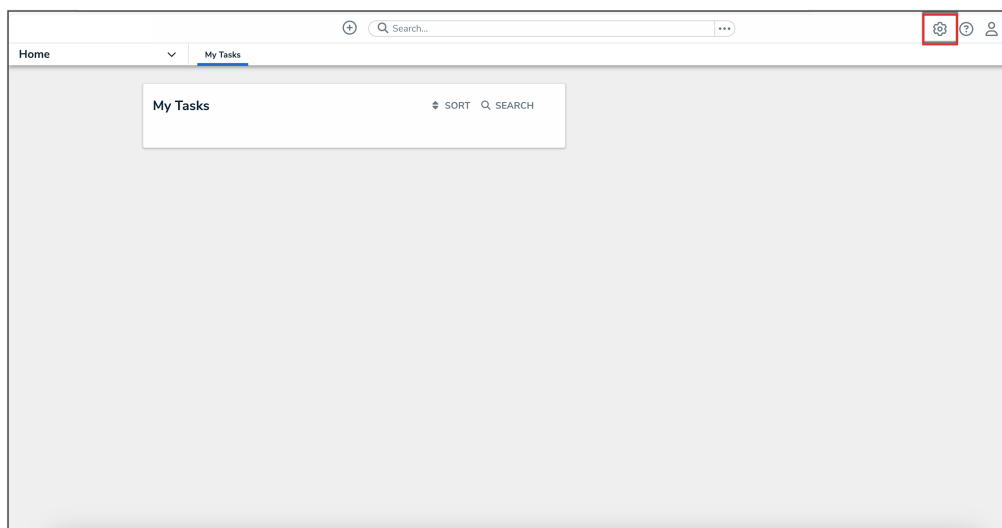
Related Information/Setup

Before a formula can be added to a form, it must be added to an object type as a component. Read more in the below articles:

- Formulas
- Add Formulas to an Object Type
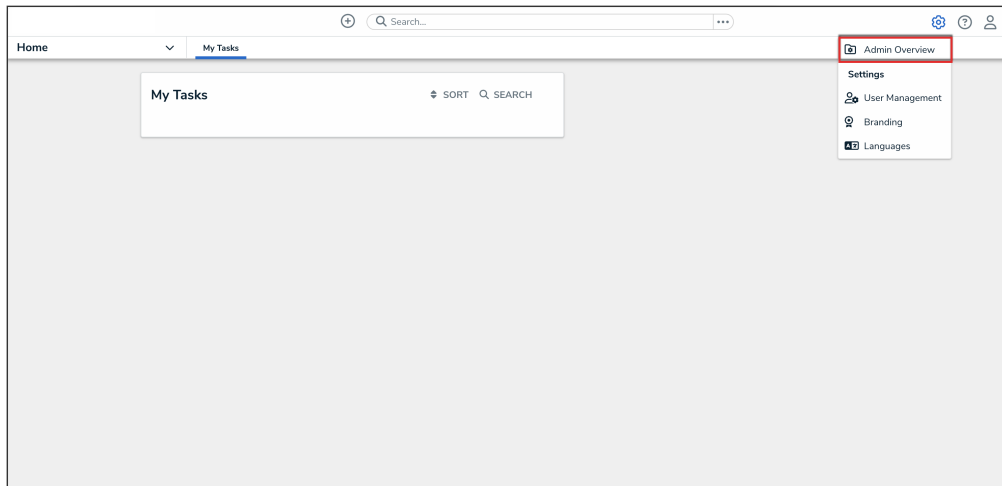- Add Elements to a Standard Form

Navigation

1. From the **Home** screen, click the **Administration** icon.
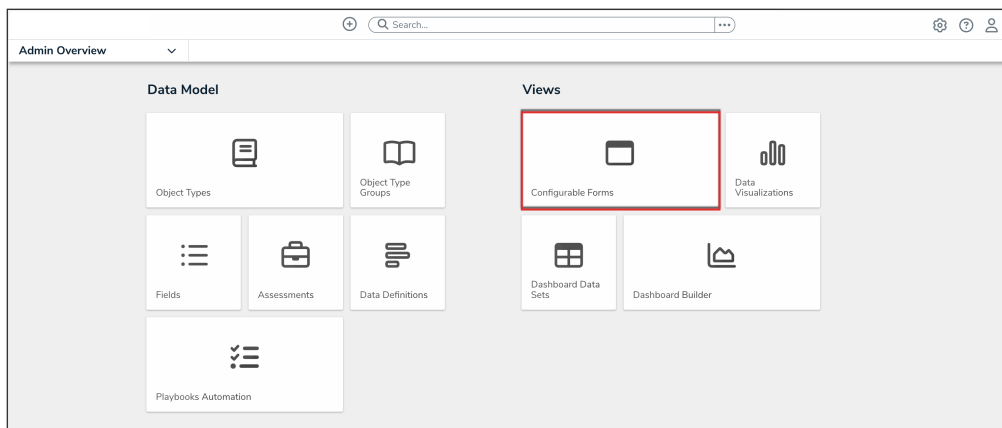

Administration Icon

2. From the **Administrator Settings** menu, click **Admin Overview**.
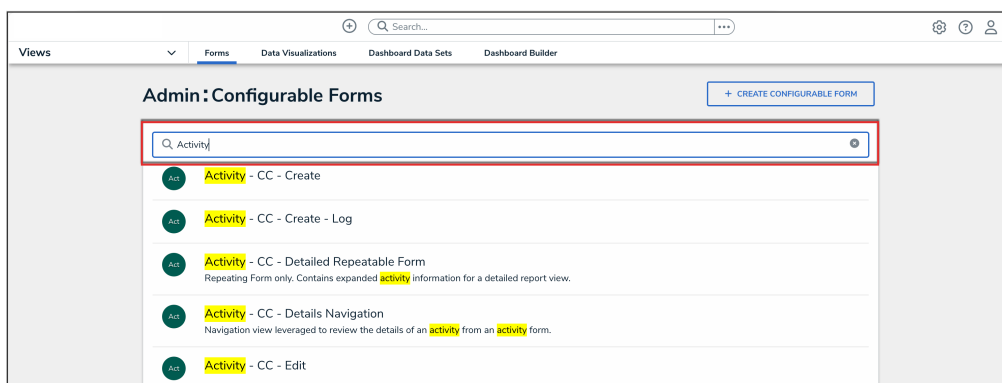
Administrator Settings Menu

3. From the **Admin Overview** screen, click the **Configurable Forms** tile under the **Views** section.

Configurable Forms Tile

4. From the **Configurable Forms** screen, enter a form name in the **Search** field to narrow down the forms list.
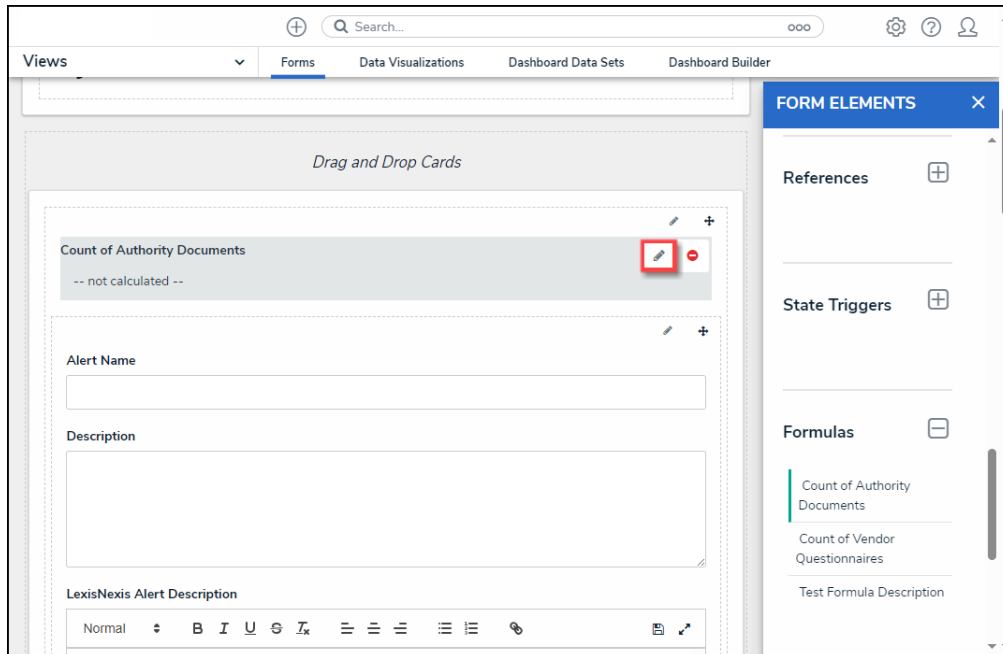

Search Field

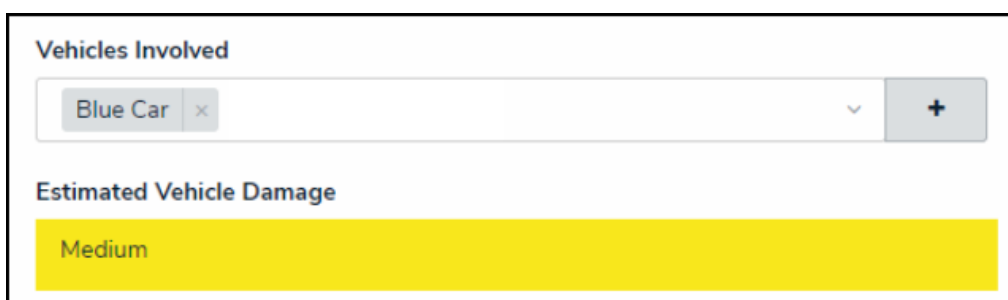5. Click the form that you want to edit.

Configuring Formulas on Forms

1. From the **Admin: Edit Configurable Form** screen, move the cursor over a Formula and click the **Edit** icon.

Edit Icon

2. From the **Edit Component Display** pop-up, select a Display option by clicking a corresponding radio button.

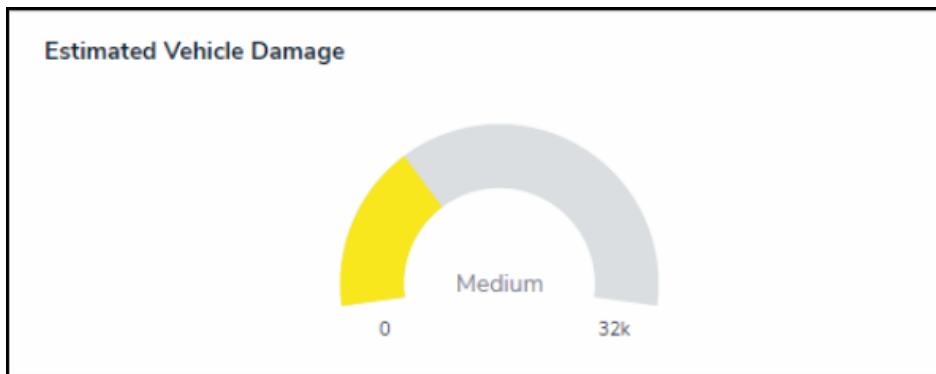   - **Formula Bar:** A Formula Bar displays the Formula value within a color-coded bar with a label.

Formula Bar

   - **Formula Oval:** A Formula Oval displays the Formula value with a color-coded oval with a label.
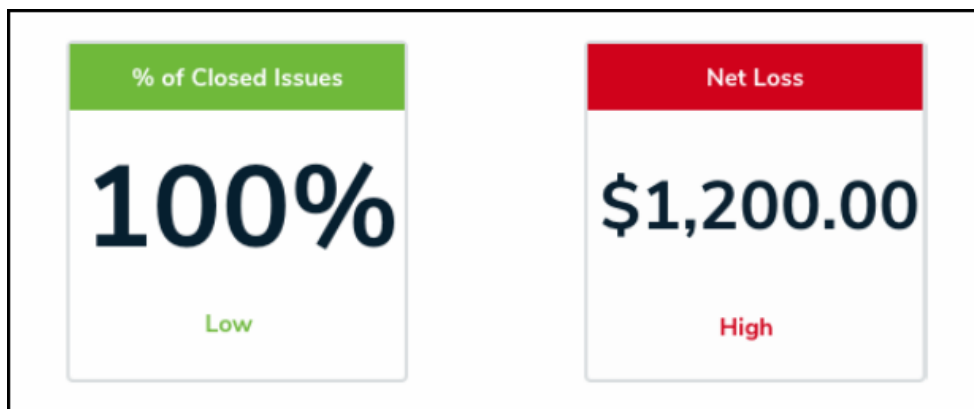
Formula Oval

- **Formula Gauge:** A Formula Gauge displays the Formula value on a range on a color-coded gauge with a label.
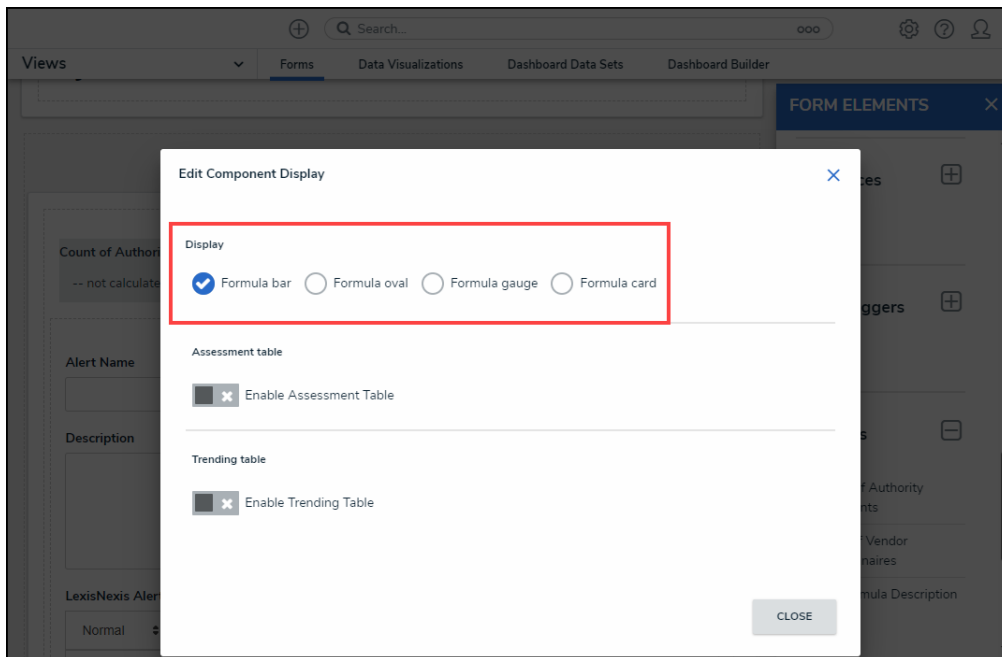

Formula Gauge

- **Formula Card:** A Formula Card displays the Formula value on a color-coded card with a label.

Formula Card

3. **Display Formula Upper Bound:** The **Display Formula Upper Bound** toggle switch will

show how the Formula value ranks against the highest value in the range (e.g., 8/25).

Display

4. Click the **Close** button to save your changes.