


Create a New State

States represent the various stages of the data collection and review process (e.g. Create, Triage, Review, Investigate, Close, etc.). States allow you to narrow down your search results, control where an object is created or viewed in an application, which fields must be completed during certain stages, and which state the object will transition to by adding triggers to the state. When a new object type is created, a default workflow state is created with it (which includes the **Creation**, **Draft**, **Active**, and **Archived** states). These states can be deleted or supplemented with additional states as needed (except for the **Creation** state, which cannot be deleted and allows for only limited configuration).

Once created, the new state will appear in the workflow, which you can then select when creating new [transitions](#) on other states. You can also select states to create **Relationship** or **Reference** variables in [formulas](#) or [workflow conditions](#), which can provide a count of the objects currently in the specified state or check if some or all of the objects are in that state and return a true or false result. You can select states from the object type's workflow or any assessment workflows related to the object type.

To mark certain fields, properties, or roles as required when the object is in a particular state, or to change the state's name or color, see [Edit or Delete a State](#). To add triggers, transitions, or actions to your new state, see [Add a Trigger & Transition to a State](#).

To create a new state:

1. Click the  icon in the top bar > **Object Types** in the **Data Model** section.
2. Click the object type or enter the name of the object type in the **Search** field, then click it to display the **Edit Object Type** page.
3. Click **Configure Workflow** on the **Edit Object Type** page. If there are multiple workflows saved to the object type, click one in the list.
4. Click **Add State**.
5. Enter the state name in the **Name** field.
6. Click the **Color** dropdown menu to reveal the color picker and select a new color for the label. You can also type a hex color into this field to select a color.
7. Select a state category from the **State Category** dropdown menu to classify the new state.



Though the **State Category** field is required, full functionality of this feature will be available in an upcoming release.


8. Click **Create**.


STATES

Name	Color
<input type="text" value="Information Requested"/>	<input type="color" value="#9556e2"/>
State Category	
<input type="text" value="In Progress"/>	

CANCEL ✓ CREATE

Creating a new state.

 **INFORMATION REQUESTED**

 TRIGGERS [+ ADD TRIGGER](#) 0 REQUIRED COMPONENTS

This State has no Triggers

A new state. New states don't have any triggers or transitions saved to them, but new states can be selected on transitions on other states.

After clicking **Create**, your new state will appear in the workflow, below existing states. You can select this state when creating new transitions on other states. To add triggers, transitions, or actions to your new state, see [Add a Trigger & Transition to a State](#) .