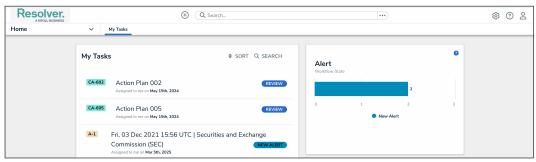


# **User Interface**

Last Modified on 03/07/2025 4:36 pm EST

### **Overview**

By default, the Resolver *Home* page displays the My Tasks tab, which shows existing objects that require your attention. If any reports have been starred, they will appear beside the **My Tasks** tab. The column chart to the right of your tasks is a summary of the current workflow states of those objects. At the top of each page is the **top bar** and **nav bar**.

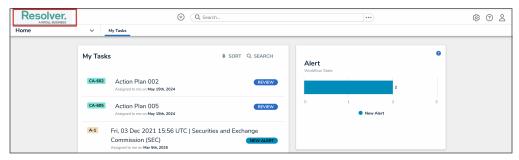


Home Page

## **Top Bar**

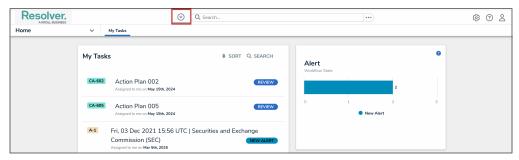
The following components are in the **top bar** on every page:

Resolver or custom company logo: Clicking the logo will return you to the My
 Tasks page or a starred report you've flagged as your landing page.



Company Logo

• **Quick Add:** Clicking the **Create New** icon will open the Quick Add feature, which allows you to create objects outside of applications.



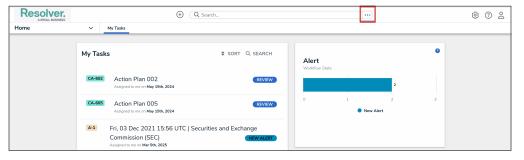


#### Create New Icon

Note:

This feature may be disabled by an Administrator and may not be visible to certain roles.

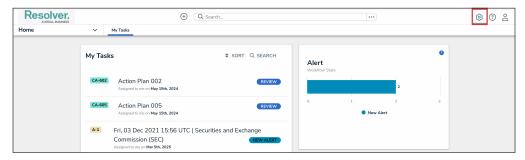
• **Search:** Enter keywords to search for objects by keyword within the organization. Clicking the **Explore by** icon allows you to search by object type.



Explore By Icon

Note:
This feature may be disabled by an Administrator and may not be visible to certain roles.

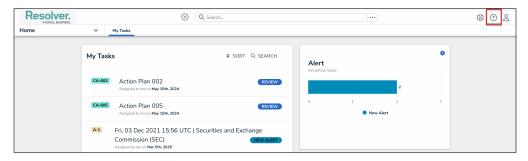
 Administration: Clicking the Administration icon will display the Administrator settings menu.



Administration Icon

• **Help:** Clicking the **Help** icon displays links to the Resolver Knowledge Base, Terms of Service, and the Resolver Support site. Clicking this icon will also display your current version of Resolver, your organization's data region, and, if you're an Administrator, a link to the Resolver Idea Portal.

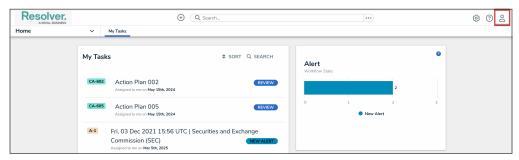




Help Icon

Note:
This feature may be disabled by an Administrator and may not be visible to certain roles.

• **User:** Clicking the **User Profile** icon displays the name of the currently logged in user, as well as provides links to the **My Tasks** page and the **Logout** function.



User Profile Icon

### **Nav Bar**

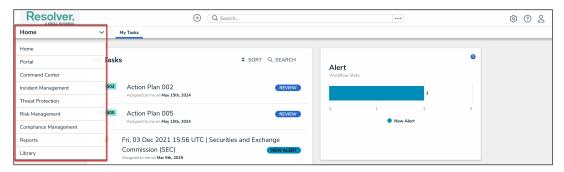


#### Note:

The options in the nav bar change if you have Administrator permissions. See Admin User Interface for more information.

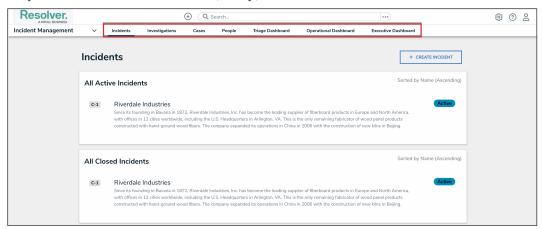
The **nav bar** contains a drop-down menu that displays links to the home page and all the applications your role has permission to view (if any). When working in the **Home** page of your organization (after logging in, clicking the **Home** link in the dropdown, or clicking the company logo in the top left of any page), the **My Tasks** tab and any starred reports tabs appear in the nav bar.





**Applications** 

Clicking the name of the application in the nav bar menu will display the application and its activities, which are displayed as clickable tabs. The tab for the first activity in the application is selected by default. To view more tabs (if any), click the **Show more** icon.



**Activities** 



### Note:

Clicking an activity tab displays the landing page for the activity and not the last object or report you may have been working with.