

Adding Assessment Type Data to a Data Set

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Overview

Administrators can include Assessment-Type data within a Data Set to generate a programmatic link between all library objects on your data path and their assessments (clones). Using the Assessment-Type data feature, you can aggregate across assessments on your Dashboard to reveal insights like Top 10 Risks or Average Risk Score by Category.

Note: The Include Assessment Data toggle switch cannot be enabled or disabled after creating a Data Set.

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard Data Set Builder.

Related Information/Setup

Please refer to the Creating a New Dashboard Data Set article for more information on adding a Data Set to the system.

Navigation

1. From the *Home* screen, click on the **System** icon.

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Home ~	My Tasks		_



System Icon

 From the *Admin Overview* screen, click on the **Dashboard Data Sets** tile under the Advanced Reporting section.

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Dashboard Data Sets Tile

Adding Assessment Type Data to a Data Set

 From the *Admin: Dashboard Data Set* screen, click a Data Set with the Include Assessment Date toggle switch enabled.

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Data Set

2. From the *Admin: Edit Data Set* screen, scroll to the *Assessment Type* tab section.



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Assessment Type Tab

3. Click the + Add Assessment Type(s) button.

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+ Add Assessments Type(s) Button

4. From the *Add Assessments Types* pop-up, click on an **Assessment Name** from the list.

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Assessment Name

5. When you have added all the Assessments you wish to include, click the **+ Add Selected** button to add them to the Data Set.

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- 6. Click the **Select All** checkbox to include all listed Assessments in the Data Set.

- Select All Checkbox
- 7. Click the + Add Selected button to add all selected Assessments to the Data Set.



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+ Add Selected Button

8. The selected Assessments will appear under the *Assessment Type* tab on the Data Set.

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