

Creating a Duplicate Chart

Last Modified on 09/15/2023 1:52 pm EDT

Our new Dashboard feature is available upon request for the initial launch phase. Please contact your Customer Success Manager if you'd like to schedule implementation with our Services team.

Overview

Creating a Duplicate Chart allows users to apply changes to a Chart that do not affect the original Chart.

User Account Requirements

The user account you use to log into Resolver must have Administrator permission to use the Dashboard Builder.

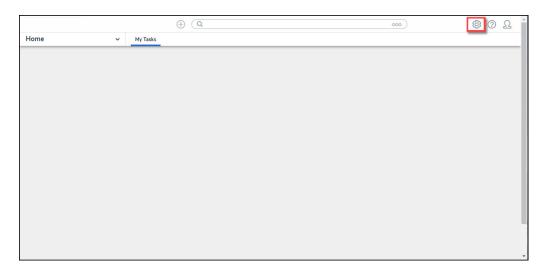
Related Information/Setup

To add styles to your Chart, please see the link below:

• Adding Styles to a Chart

Navigation

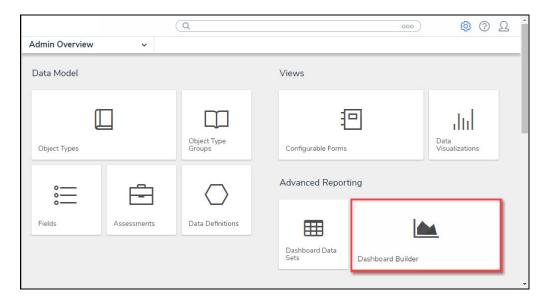
1. From the *Home* screen, click the **System** icon.



System Icon

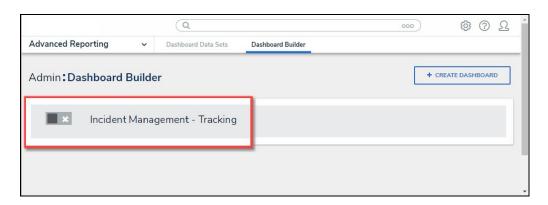


From the *Admin Overview* screen, click the **Dashboard Builder** tile under the **Advanced** Reporting section.



Dashboard Data Sets Tile

3. From the *Dashboard Builder* screen, click a **Dashboard Name**.

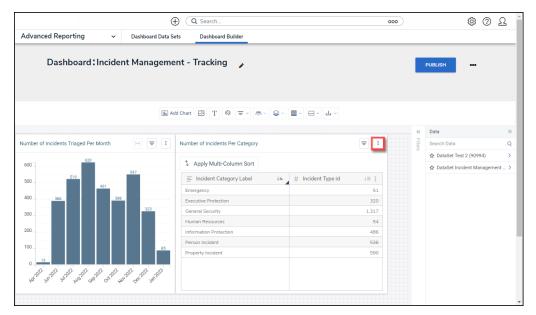


Dashboard Name

Creating a Duplicate Chart

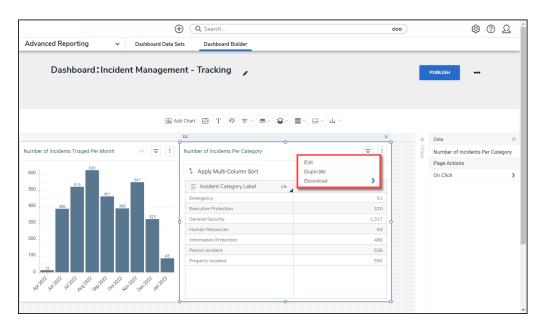
1. From the *Dashboard* screen, click the **More Options** icon on a **Chart View**.





More Options Icon

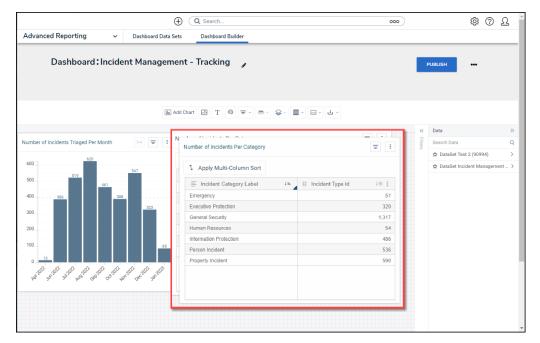
2. Click the **Duplicate** option from the **More Options** dropdown menu.



Duplicate Option

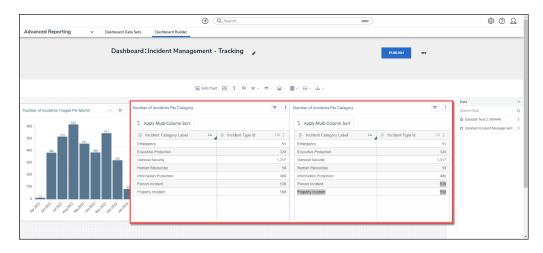
3. The Duplicate Chart will appear, overlapping the original Chart.





Duplicate Chart

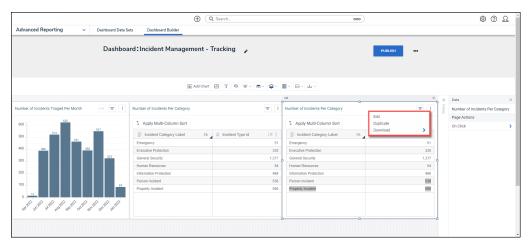
4. Click the Duplicate Chart and drag and drop the Chart into position on the Dashboard.



Duplicate Chart

5. **(Optional)** Click the **Edit** option from the **More Options** dropdown menu to apply edits to the Chart.





Edit Option